

# Global FD-SOI Wafers Market Growth 2025-2031

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## Abstracts

The global FD-SOI Wafers market size is predicted to grow from US\$ 771 million in 2025 to US\$ 1075 million in 2031; it is expected to grow at a CAGR of 5.7% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Silicon on insulator (SOI) technology refers to the use of a layered silicon–insulator–silicon substrate in place of conventional silicon substrates in semiconductor manufacturing, especially microelectronics, to reduce parasitic capacitance within the device, thereby improving performance. SOI-based devices differ from conventional silicon-built devices in that the silicon junction is above an electrical insulator, typically silicon dioxide or sapphire (these types of devices are called silicon on sapphire, or SOS). The choice of insulator depends largely on intended application, with sapphire being used for high-performance radio frequency (RF) and radiation-sensitive applications, and silicon dioxide for diminished short-channel effects in microelectronics devices. The insulating layer and topmost silicon layer also vary widely with application.

FD-SOI uses an ultra-thin layer of silicon over a buried oxide as a means to reduce leakage and variation in chips. FDSOI also boasts a back-bias feature.

This report focus on Finished FD-SOI Wafers market.

Following a strong growth of 26.2 percent in the year 2021, WSTS revised it down to a single digit growth for the worldwide semiconductor market in 2022 with a total size of US\$580 billion, up 4.4 percent. WSTS lowered growth estimation as inflation rises and

end markets seeing weaker demand, especially those exposed to consumer spending. While some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.8 percent, Sensors with 16.3 percent, and Logic with 14.5 percent growth. Memory declined with 12.6 percent year over year. In 2022, all geographical regions showed double-digit growth except Asia Pacific. The largest region, Asia Pacific, declined 2.0 percent. Sales in the Americas were US\$142.1 billion, up 17.0% year-on-year, sales in Europe were US\$53.8 billion, up 12.6% year-on-year, and sales in Japan were US\$48.1 billion, up 10.0% year-on-year. However, sales in the largest Asia-Pacific region were US\$336.2 billion, down 2.0% year-on-year.

LP Information, Inc. (LPI) ' newest research report, the “FD-SOI Wafers Industry Forecast” looks at past sales and reviews total world FD-SOI Wafers sales in 2024, providing a comprehensive analysis by region and market sector of projected FD-SOI Wafers sales for 2025 through 2031. With FD-SOI Wafers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world FD-SOI Wafers industry.

This Insight Report provides a comprehensive analysis of the global FD-SOI Wafers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on FD-SOI Wafers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global FD-SOI Wafers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for FD-SOI Wafers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global FD-SOI Wafers.

This report presents a comprehensive overview, market shares, and growth opportunities of FD-SOI Wafers market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

28nm Wafers

22/14/18nm Wafers

12/10nm Wafers

**Segmentation by Application:**

Automotive

Mobility

IoT/Wearables

5G & Radars

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

STMicroelectronics

Globalfoundries

Samsung

**Key Questions Addressed in this Report**

What is the 10-year outlook for the global FD-SOI Wafers market?

What factors are driving FD-SOI Wafers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do FD-SOI Wafers market opportunities vary by end market size?

How does FD-SOI Wafers break out by Type, by Application?

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