

Global FCC SOx Transfer Additive Market Growth 2026-2032

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Abstracts

The global FCC SOx Transfer Additive market size is predicted to grow from US\$ 205 million in 2025 to US\$ 285 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

In 2025, global sales volume of FCC SOx Transfer Additive was approximately 14,000 metric tons, with an average global market price of around USD 15/kg. The gross margin of major manufacturers was approximately 25%-40%.

FCC SOx Transfer Additive is an environmental catalytic additive used for SOx reduction in regenerator flue gas from FCC units in refineries. It is usually added together with the main FCC catalyst and circulates within the unit. The product captures SOx in the regenerator, then circulates with the catalyst into the reactor or a reducing environment, where sulfur is released as H₂S and subsequently sent to the refinery acid gas treatment or sulfur recovery system. In this way, it helps reduce SOx emissions, control blue smoke, lower the load on downstream desulfurization systems, and support refineries in meeting environmental emission requirements.

Its upstream raw material mainly includes magnesium-aluminum spinel, hydrotalcite-derived material, alumina, magnesium oxide, rare earth oxide, binder, forming additive and carrier material. The production process typically involves raw material blending, gel formation, spray forming, calcination, screening and performance evaluation. Downstream users are mainly refinery FCC units, heavy oil catalytic cracking units and related flue gas treatment systems. Major application areas include SOx reduction, blue smoke control, desulfurization load reduction and other refinery environmental optimization scenarios.

United States market for FCC SOx Transfer Additive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for FCC SOx Transfer Additive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for FCC SOx Transfer Additive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key FCC SOx Transfer Additive players cover Grace, Johnson Matthey, BASF, F?brica Carioca de Catalisadores, Ketjen, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?FCC SOx Transfer Additive Industry Forecast? looks at past sales and reviews total world FCC SOx Transfer Additive sales in 2025, providing a comprehensive analysis by region and market sector of projected FCC SOx Transfer Additive sales for 2026 through 2032. With FCC SOx Transfer Additive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world FCC SOx Transfer Additive industry.

This Insight Report provides a comprehensive analysis of the global FCC SOx Transfer Additive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on FCC SOx Transfer Additive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global FCC SOx Transfer Additive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for FCC SOx Transfer Additive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global FCC SOx Transfer Additive.

This report presents a comprehensive overview, market shares, and growth opportunities of FCC SOx Transfer Additive market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Magnesium-Aluminum Spinel Type

Hydrotalcite-Derived Type

Segmentation by Particle Size:

Small Particle Size Type (

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