

# Global Faux Leather Vinyl Fabric Market Growth 2026-2032

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## Abstracts

The global Faux Leather Vinyl Fabric market size is predicted to grow from US\$ 31832 million in 2025 to US\$ 44653 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Faux leather vinyl fabric, commonly known as PVC leather or synthetic leather, is an artificial leather material made by coating or laminating a polyvinyl chloride (PVC) layer—plasticized for flexibility—onto a textile backing such as polyester, cotton, or microfiber to replicate the look, texture, and durability of natural leather at lower cost and with greater consistency. Its supply chain begins upstream with petrochemical feedstocks (ethylene and chlorine) used to produce PVC resin, along with plasticizers, stabilizers, pigments, and surface additives; midstream processing involves PVC compounding, calendaring or coating onto fabric substrates, embossing to create leather-like grain patterns, and surface finishing for abrasion resistance, UV stability, and fire retardancy; downstream, the finished faux leather vinyl fabric is cut, sewn, or laminated into end products and distributed to OEMs and converters serving automotive interiors, furniture and upholstery, fashion accessories, footwear, marine seating, and commercial interiors, where it competes on cost, durability, ease of maintenance, and regulatory compliance. In 2025, the global faux leather vinyl fabric market records annual production of approximately 6.1 billion square meters against a global installed production capacity of about 7.4 billion square meters per year, with average unit prices ranging from USD 4.2 to 8.5 per square meter, while maintaining an average gross margin of around 28%.

United States market for Faux Leather Vinyl Fabric is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Faux Leather Vinyl Fabric is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Faux Leather Vinyl Fabric is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Faux Leather Vinyl Fabric players cover Naugahyde (USA), Benecke-Kaliko (Germany), Ultrafabrics (USA), Teijin (Japan), WINIW (China), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Faux Leather Vinyl Fabric Industry Forecast" looks at past sales and reviews total world Faux Leather Vinyl Fabric sales in 2025, providing a comprehensive analysis by region and market sector of projected Faux Leather Vinyl Fabric sales for 2026 through 2032. With Faux Leather Vinyl Fabric sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Faux Leather Vinyl Fabric industry.

This Insight Report provides a comprehensive analysis of the global Faux Leather Vinyl Fabric landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Faux Leather Vinyl Fabric portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Faux Leather Vinyl Fabric market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Faux Leather Vinyl Fabric and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Faux Leather Vinyl Fabric.

This report presents a comprehensive overview, market shares, and growth opportunities of Faux Leather Vinyl Fabric market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polyester-backed Vinyl

Cotton-backed Vinyl

Microfiber-backed Vinyl

Nonwoven-backed Vinyl

#### Segmentation by Thickness:

Thin Vinyl Grade

Medium Thickness Vinyl Grade

Thick Vinyl Grade

#### Segmentation by Application:

Automotive

Furniture

Healthcare

Footwear

Consumer Good

Others

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Naugahyde (USA)

Benecke-Kaliko (Germany)

Ultrafabrics (USA)

Teijin (Japan)

WINIW (China)

Hexin Group (China)

Anli Group (China)

Sikaier Textile (China)

Huachengtong Leather (China)

Guangzhou Tengxiang Leather (China)

Ningbo Sunrise Synthetic Materials (China)

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Faux Leather Vinyl Fabric market?

What factors are driving Faux Leather Vinyl Fabric market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Faux Leather Vinyl Fabric market opportunities vary by end market size?

How does Faux Leather Vinyl Fabric break out by Type, by Application?

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