

Global Fatty Amine Market Growth 2026-2032

<https://marketpublishers.com/r/GAD1046DDF5EN.html>

Date: July 2026

Pages: 154

Price: US\$ 3,660.00 (Single User License)

ID: GAD1046DDF5EN

Abstracts

The global Fatty Amine market size is predicted to grow from US\$ 1668 million in 2025 to US\$ 2138 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

Fatty amines are aliphatic amines with hydrocarbon chains that enable strong surface activity and selective interfacial interactions, making them essential intermediates and performance chemicals in multiple process industries. They sit downstream of oleochemical feedstocks and petrochemical chain building blocks, where fatty alcohols, fatty acids, and nitriles are converted into amines, and upstream of formulated products where the amine functionality provides adsorption, pH response, emulsification support, and corrosion protection.

The upstream supply base is shaped by access to consistent fatty chain raw materials and hydrogenation capacity, plus downstream integration into surfactants and additives. Demand is anchored by industrial users that purchase by specification and qualification, typically requiring repeatable assay, amine value, distribution of chain lengths, and impurity controls because small shifts can change flotation selectivity, asphalt compatibility, or formulation stability.

In the current market, global production is around 550,000 metric tons, with an average selling price of about 3,100 USD per metric ton EXW basis. Procurement commonly uses annual contracts for stable grades and high volume corridors, with index linked or formula pricing tied to fatty feedstocks and utilities, while spot buying remains relevant for opportunistic substitution and regional supply disruptions. Major consuming sectors tend to qualify two or more suppliers to reduce risk, but switching costs can still be meaningful because qualification in mining circuits, refinery additive packages, or agrochemical formulations often requires re optimization and field validation. A representative industry gross margin is about 26%, supported by barriers such as raw

material sourcing leverage, process control for consistent distribution and low residuals, EHS compliance, logistics for hazardous or odor sensitive products, and the ability to tailor chain and substitution profiles to specific end uses.

Market structure is moderately concentrated, and Top 5 suppliers control approximately 55% of global revenue as a practical CR5 reference for the base year view. Demand weight is strongest in China and Indo Pacific due to the scale of mining chemicals, asphalt modification, and formulation industries, with North America and Europe maintaining steady demand for higher consistency grades and specialized downstream packages. Over 2026 to 2032, growth is expected to track mining throughput, infrastructure resurfacing cycles, water treatment investment, and crop protection formulation shifts, while being constrained by feedstock volatility, tightening emissions and workplace exposure expectations, and the cost of compliance upgrades for odor control and waste management. Technology direction favors tighter impurity control, better batch to batch reproducibility, and more energy efficient conversion routes, while a key bottleneck remains the availability of qualified capacity that can expand without compromising quality consistency and regulatory compliance.

LP Information, Inc. (LPI) ' newest research report, the "Fatty Amine Industry Forecast" looks at past sales and reviews total world Fatty Amine sales in 2025, providing a comprehensive analysis by region and market sector of projected Fatty Amine sales for 2026 through 2032. With Fatty Amine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fatty Amine industry.

This Insight Report provides a comprehensive analysis of the global Fatty Amine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fatty Amine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fatty Amine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fatty Amine and breaks down the forecast by Nitrogen Substitution, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fatty Amine.

This report presents a comprehensive overview, market shares, and growth opportunities of Fatty Amine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Nitrogen Substitution:

Primary Fatty Amines

Secondary Fatty Amines

Tertiary Fatty Amines

Fatty Diamines

Polyamines

Segmentation by Carbon Chain Range:

C8 to C10

C12 to C14

C16 to C18 Saturated

C18 Unsaturated

C20 Plus

Segmentation by Channel:

Direct Sale

Indirect Sale

Segmentation by Application:

Textile Chemicals

Oilfield Chemicals

Daily Chemical

Water Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nouryon

Kao Corporation

Arkema

Evonik Industries AG

Albemarle Corporation

Global Amines Company

NOF Corporation

Lion Specialty Chemicals

Ecogreen Oleochemicals

Syensqo

KLK

Indo Amines

Zhejiang Jianye Chemical

Zhejiang Xinhua Chemical

Jiangsu Wansheng Dawei Chemical

Shandong Fusite Oil Technology

Suzhou Weidu

Luoyang Sannuo Group

Sichuan Tianyu Oil Chemical

Hebei Chengxin Group

Jiangsu Feixiang Chemical

Tianzhi Fine Chem

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fatty Amine market?

What factors are driving Fatty Amine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fatty Amine market opportunities vary by end market size?

How does Fatty Amine break out by Nitrogen Substitution, by Application?

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