

Global Fast-charging Protocol Power Management ICs Market Growth 2026-2032

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Abstracts

The global Fast-charging Protocol Power Management ICs market size is predicted to grow from US\$ 815 million in 2025 to US\$ 1287 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Fast-charging Protocol Power Management ICs are application-specific integrated circuits that integrate fast charging protocol parsing, intelligent power regulation and power management functions. Their core role is to achieve negotiated matching of voltage, current and power between charging devices and powered devices, ensuring high efficiency, compatibility and safety of high-power charging. Built with mainstream fast charging protocol stacks, the chips can automatically identify the protocol type of the connected device and dynamically adjust output power levels. They also integrate multiple protection mechanisms such as overvoltage, overcurrent, overheating and short circuit protection, balancing charging efficiency and device safety. Widely used in adapters, power banks, car chargers and terminal equipment, they are core components for realizing fast charging, supporting multi-protocol compatibility, high-power fast charging and low-power management, and providing standardized and intelligent high-power charging power management solutions for consumer electronics, new energy portable devices and other fields. In 2025, the global sales volume of Fast-charging Protocol Power Management ICs will reach approximately 980 million units, with an average price of about 0.85 US dollars per unit and an average industry gross margin of around 38%.

Fast-charging Protocol Power Management ICs are evolving toward higher integration, full-protocol compatibility, intelligence, and wide-scenario application. Products continue to integrate protocol engines, power drivers and security protection functions, and work with GaN devices to improve power density and energy efficiency. Multi-protocol

adaptation has become mainstream, and programmable architectures support protocol iteration and OTA upgrades. Technically, intelligent power regulation and battery health management are integrated to strengthen hardware security protection. Applications are expanding from consumer electronics to notebooks, energy storage and automotive-grade markets, with bidirectional power supply and multi-port collaboration becoming standard. Local manufacturers are accelerating technological breakthroughs, promoting domestic substitution and high-end development, while industry competition focuses on solution integration and ecological adaptability.

LP Information, Inc. (LPI) ' newest research report, the "Fast-charging Protocol Power Management ICs Industry Forecast" looks at past sales and reviews total world Fast-charging Protocol Power Management ICs sales in 2025, providing a comprehensive analysis by region and market sector of projected Fast-charging Protocol Power Management ICs sales for 2026 through 2032. With Fast-charging Protocol Power Management ICs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fast-charging Protocol Power Management ICs industry.

This Insight Report provides a comprehensive analysis of the global Fast-charging Protocol Power Management ICs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fast-charging Protocol Power Management ICs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fast-charging Protocol Power Management ICs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fast-charging Protocol Power Management ICs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fast-charging Protocol Power Management ICs.

This report presents a comprehensive overview, market shares, and growth opportunities of Fast-charging Protocol Power Management ICs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Protocol Fast-Charge PMIC

Multi-Protocol Fast-Charge PMIC

Segmentation by Application:

Consumer Electronics Adapters

Portable Power & Energy Storage

Automotive Electronics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fuman

Texas Instruments

Infineon Technologies

STMicroelectronics

ROHM

Microchip Technology

Power Integrations

Renesas Electronics

Monolithic Power Systems

Chipown

Southchip

Injoinic

JADARD TECHNOLOGY INC.

Silicon Mitus

Halo Microelectronics Group Co., Ltd.

Richtek Technology

Weltrend Semiconductor

onsemi

Diodes Incorporated

Nisshinbo Micro Devices

Shenzhen Xinmao Microelectronics Co., Ltd.

NLPSEMI

Shaoxing Guangda Xinye Microelectronics Co., Ltd.

Shenzhen Ruichen Technology Co., Ltd.

Jiangxi Tianyi Semiconductor Co., Ltd.

China Resources Microelectronics Limited

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fast-charging Protocol Power Management ICs market?

What factors are driving Fast-charging Protocol Power Management ICs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fast-charging Protocol Power Management ICs market opportunities vary by end market size?

How does Fast-charging Protocol Power Management ICs break out by Type, by Application?

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