

Global Farnesene Market Growth 2026-2032

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Abstracts

The global Farnesene market size is predicted to grow from US\$ 94.14 million in 2025 to US\$ 122 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

Global sales of Farnesene was about 30014 tons in 2025 with average price of 3206 USD/ton. The average gross margin of the industry is between 20%-25%.

Farnesene refers to a group of acyclic sesquiterpene hydrocarbons with the molecular formula $C_{15}H_{26}$. It is composed of three isoprene units and contains a branched carbon structure with multiple carbon-carbon double bonds. Farnesene mainly occurs as two structural isomers, alpha-farnesene and beta-farnesene, each of which may further exist in different geometric forms.

There are two producing companies Amyris and BASF. Actually, the industry is dominated by Amyris. And at the end of 2024, DSM acquired the brazil farnesene plant from Amyris.

Market Prospects:

Growing Demand in Cosmetics & Personal Care: The US and EU markets are witnessing fast adoption of bio-based, sustainable raw materials for skincare.

Emerging Applications in Polymers & Rubber: Farnesene-derived polymers offer improved flexibility and wear resistance, suitable for green tires and sealing materials.

Expansion in Food Additives & Fragrances: As a natural flavor and antioxidant (such as vitamin E intermediates), Farnesene holds potential to replace petrochemical-based counterparts.

Technological Challenges:

Fermentation Efficiency Improvement: Farnesene biosynthesis requires long metabolic pathways and high energy inputs. Industrial yeast strains need further genetic engineering to improve yields (currently ~20–30 g/L).

Feedstock Price Volatility: The cost of sugarcane and other agricultural feedstocks is subject to climate and policy risks, impacting production economics.

High Purification Complexity: Isomer separation of Farnesene requires sophisticated and energy-intensive processes to achieve high purity.

End-User Market Development Lag: Emerging markets like bio-jet fuel and green rubber remain under technical validation or pending regulatory approvals, lacking large-scale demand.

High Capital Expenditure: Industrial-scale fermentation, separation, and hydrogenation facilities are costly, requiring long construction periods (24–36 months).

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Farnesene Industry Forecast” looks at past sales and reviews total world Farnesene sales in 2025, providing a comprehensive analysis by region and market sector of projected Farnesene sales for 2026 through 2032. With Farnesene sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Farnesene industry.

This Insight Report provides a comprehensive analysis of the global Farnesene landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Farnesene portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Farnesene market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Farnesene and breaks down the forecast by Type, by

Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Farnesene.

This report presents a comprehensive overview, market shares, and growth opportunities of Farnesene market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Beta Farnesene

Alpha Farnesene

Segmentation by Application:

Nutraceuticals

Polymers & Adhesives

Solvents

Tires & LFR

Cosmetics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amyris

BASF

Key Questions Addressed in this Report

What is the 10-year outlook for the global Farnesene market?

What factors are driving Farnesene market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Farnesene market opportunities vary by end market size?

How does Farnesene break out by Type, by Application?

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