

Global Fanless Industrial PCs Market Growth 2024-2030

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Abstracts

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An industrial PC is a computer intended for industrial purposes (production of goods and services), with a form factor between a nettop and a server rack. Industrial PCs have higher dependability and precision standards, and are generally more expensive than consumer electronics. They often use complex instruction sets, such as x86, where reduced instruction sets such as ARM would otherwise be used.

Fanless industrial computers transfer the heat from internal heat-generating components (such as CPU and silicon chips) to the computer's aluminum alloy body by utilizing heat sinks. The aluminum body acts as a huge heat sink and transfers heat away from the industrial computer.

Initially, industrial computers were only used for measurement, control, and management of industrial production processes. For example, production line control, robot control, and intelligent monitoring. Due to their high reliability and real-time requirements, industrial computers play an indispensable role in industrial scenarios. They can process and analyze sensor data and drive actuators to achieve automated operations. With the advancement of technology, industrial computers can assume greater responsibilities and their roles become more important. At present, industrial computers have been widely used in the fields of intelligent transportation, medical instruments, self-service terminals, military equipment, and are constantly expanding to financial services, network security, multimedia applications, and other fields. In the future, the industrial computer architecture will be more interactive and operational, and will integrate multiple information systems into an open and standardized platform.

The global Fanless Industrial PCs market size is projected to grow from US\$ 868 million in 2024 to US\$ 1427 million in 2030; it is expected to grow at a CAGR of 8.6% from 2024 to 2030.

LP Information, Inc. (LPI) ' newest research report, the “Fanless Industrial PCs Industry Forecast” looks at past sales and reviews total world Fanless Industrial PCs sales in 2023, providing a comprehensive analysis by region and market sector of projected Fanless Industrial PCs sales for 2024 through 2030. With Fanless Industrial PCs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fanless Industrial PCs industry.

This Insight Report provides a comprehensive analysis of the global Fanless Industrial PCs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fanless Industrial PCs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fanless Industrial PCs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fanless Industrial PCs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fanless Industrial PCs.

United States market for Fanless Industrial PCs is estimated to increase from US\$ million in 2023 to US\$ million by 2030, at a CAGR of % from 2024 through 2030.

China market for Fanless Industrial PCs is estimated to increase from US\$ million in 2023 to US\$ million by 2030, at a CAGR of % from 2024 through 2030.

Europe market for Fanless Industrial PCs is estimated to increase from US\$ million in 2023 to US\$ million by 2030, at a CAGR of % from 2024 through 2030.

Global key Fanless Industrial PCs players cover Advantech, Siemens, Beckhoff, Portwell, Nexcom International, etc. In terms of revenue, the global two largest companies occupied for a share nearly

% in 2023.

This report presents a comprehensive overview, market shares, and growth opportunities of Fanless Industrial PCs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Panel IPCs

Box IPCs

Rackmount IPCs

Embedded IPCs

Others

Segmentation by Application:

Industrial

Building Automation and Video Surveillance

Medical

Military and Aerospace

Telecoms and Datacoms

Transportation and Infrastructure

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Advantech

Siemens

Beckhoff

Portwell

Nexcom International

IEI Integration

Avalue

Kontron

B & R Automation

DFI

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fanless Industrial PCs market?

What factors are driving Fanless Industrial PCs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fanless Industrial PCs market opportunities vary by end market size?

How does Fanless Industrial PCs break out by Type, by Application?

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