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Global Fan Out Bonder Market Growth 2026-2032

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Abstracts

The global Fan Out Bonder market size is predicted to grow from US$ 215 million in 2025 to US$ 330 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

The fan out bonder is an advanced semiconductor packaging equipment used to accurately mount the cut chips to a specific position on the substrate in the Fan Out packaging process. The equipment achieves a high-reliability connection between the chip and the substrate through a high-precision positioning system and automated operation. The advantage of the Fan Out die bonder is that it can provide extremely high mounting accuracy and efficiency, support large-scale production, and is compatible with a variety of chip sizes and substrate types, meeting the high requirements of modern semiconductor packaging for accuracy and flexibility.

United States market for Fan Out Bonder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Fan Out Bonder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Fan Out Bonder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Fan Out Bonder players cover Kulicke & Soffa, BESI, SHIBAUR, ASMPT, Manz AG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Fan Out Bonder Industry Forecast? looks at past sales and reviews total world Fan Out Bonder sales in 2025,

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providing a comprehensive analysis by region and market sector of projected Fan Out Bonder sales for 2026 through 2032. With Fan Out Bonder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Fan Out Bonder industry.

This Insight Report provides a comprehensive analysis of the global Fan Out Bonder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fan Out Bonder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Fan Out Bonder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fan Out Bonder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fan Out Bonder.

This report presents a comprehensive overview, market shares, and growth opportunities of Fan Out Bonder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Thermo Compression Bonding

Thermo-sonic Bonding

Segmentation by Application:

Active optical cable (AOC)

Semiconductor Devices

Optoelectronic Devices

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Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kulicke & Soffa

BESI

SHIBAUR

ASMPT

Manz AG

PacTech

Palomar Technologies

Gallant Micro. Machining

Saultech Technology

Microview Intelligent Packaging Technology (Shenzhen)

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Jiaxing Join Intelligent Equipment

Dongguan Precision Intelligent Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fan Out Bonder market?
What factors are driving Fan Out Bonder market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Fan Out Bonder market opportunities vary by end market size?
How does Fan Out Bonder break out by Type, by Application?

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