

Global Family Entertainment Center (FEC) Equipment Market Growth (Status and Outlook) 2025-2031

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Abstracts

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The global Family Entertainment Center (FEC) Equipment market size is predicted to grow from US\$ 597 million in 2025 to US\$ 1050 million in 2031; it is expected to grow at a CAGR of 9.9% from 2025 to 2031.

A family entertainment center (or centre), often abbreviated FEC in the entertainment industry (also known as an indoor amusement park or indoor theme park), is a small amusement park marketed towards families with small children to teenagers, and often entirely indoors or associated with a larger operation such as a theme park. They usually cater to 'sub-regional markets of larger metropolitan areas.' FECs are generally small compared to full-scale amusement parks, with fewer attractions, a lower per-person per-hour cost to consumers than a traditional amusement park, and not usually major tourist attractions, but sustained by an area customer base. Many are locally owned and operated, although there are a number of chains and franchises in the field. FECs are sometimes called family amusement centers, play zones, family fun centers, or simply fun centers. Some non-traditional FECs, called urban entertainment centers (UECs), with more customized and branded attractions and retail outlets, are associated with major entertainment companies and may be tourist destinations. Others, sometimes operated by Non-Profit organizations as Children's Museums or Science Centers, tend to be geared toward edutainment experiences rather than simply amusement. FECs may also be adjuncts to full-scale amusement parks.

In Europe, Family Entertainment Center (FEC) Equipment key players include Kompan A/S, ELI Play, Wicksteed Leisure, Lappset Group, SPI Global Play, etc. Europe top five manufacturers hold a share about 35%.

In terms of product, Children's Entertainment Center (CEC) Equipment is the largest segment, with a share over 50%. And in terms of application, the largest application is Multi-attraction Indoor Centers, followed by Outdoor Fun Centers.

LPI (LP Information)' newest research report, the "Family Entertainment Center (FEC) Equipment Industry Forecast" looks at past sales and reviews total world Family Entertainment Center (FEC) Equipment sales in 2024, providing a comprehensive analysis by region and market sector of projected Family Entertainment Center (FEC) Equipment sales for 2025 through 2031. With Family Entertainment Center (FEC) Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Family Entertainment Center (FEC) Equipment industry.

This Insight Report provides a comprehensive analysis of the global Family Entertainment Center (FEC) Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Family Entertainment Center (FEC) Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Family Entertainment Center (FEC) Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Family Entertainment Center (FEC) Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Family Entertainment Center (FEC) Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Family Entertainment Center (FEC) Equipment market by product type, application, key players and key regions and countries.

Segmentation by Type:

Children's Entertainment Center (CEC) Equipment

Adult Entertainment Center (AEC) Equipment

Segmentation by Application:

Multi-attraction Indoor Centers

Outdoor Fun Centers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

PlayCore

Landscape Structures

Kompan A/S

Playpower

ELI Play

QUALI-CITE

ABC-TEAM

Wicksteed Leisure Limited

Lappset Group

Playdale

Van Egdom

Tigerplay

Streetscape

RODECO

SPI Global Play

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