

Global FAME Biodiesel Market Growth 2026-2032

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Abstracts

The global FAME Biodiesel market size is predicted to grow from US\$ 52971 million in 2025 to US\$ 72436 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Global FAME biodiesel sales reached 45.57 million tons in 2025, with an average price of US\$1,188 per ton.

FAME (Fatty Acid Methyl Ester) biodiesel is a renewable and biodegradable fuel derived from vegetable oils, animal fats, or recycled cooking grease. It's produced through a chemical process called transesterification, where fats and oils react with an alcohol (usually methanol) in the presence of a catalyst to form fatty acid methyl esters and glycerol. FAME biodiesel can be used in existing diesel engines with little or no modification, either blended with conventional diesel fuel or in its pure form (B100). It offers environmental benefits such as reduced greenhouse gas emissions and lower levels of pollutants compared to petroleum diesel.

The FAME biodiesel industry is experiencing a period of dynamic change, driven by environmental concerns, government regulations, and technological advancements. Globally, there's a growing push for decarbonization and the adoption of renewable fuels, which is fueling demand for biodiesel. Key trends include: increasing blending mandates in various countries, promoting the use of higher biodiesel blends (e.g., B20, B30), and advancements in feedstock diversification to reduce reliance on food crops and explore non-edible sources like algae and waste oils. Furthermore, there's a focus on improving FAME's cold flow properties for wider applicability in colder climates. Despite facing competition from other biofuels like renewable diesel (HVO), FAME remains a significant player due to its established production infrastructure and compatibility with existing diesel engines. The industry is also witnessing a rise in sustainable practices throughout the supply chain, including responsible sourcing of

feedstocks and minimizing environmental impact.

FAME uses a wide range of raw materials, primarily including vegetable oils (rapeseed oil, soybean oil, palm oil), waste oils (waste cooking oil, animal fats), and non-grain feedstocks (jatropha, microalgae, etc.). In Europe, rapeseed oil (RME) has traditionally been the main raw material, but the use of waste oils and animal fats has gradually increased in recent years. Raw material costs account for 70%-85% of total production costs and are the core factor determining the economics of FAME.

In terms of cost structure, besides raw materials, methanol is another key input (accounting for approximately 10% of the oil volume), currently mainly derived from fossil fuels. The future application of bio-based methanol is expected to improve the carbon footprint. Catalysts (sodium hydroxide/potassium hydroxide), energy consumption, and refining also constitute significant cost items. It is worth noting that if the byproduct glycerol is utilized at a high value (e.g., for pharmaceuticals, cosmetics, or chemical raw materials), it can significantly improve overall economics and offset costs. Compared with second-generation biodiesel (HVO), FAME has a simpler preparation process and lower investment threshold, but its profit margin is relatively limited, mainly due to technical bottlenecks such as poor low-temperature fluidity and insufficient oxidation stability. The blending ratio is usually no more than 10% (B10).

LP Information, Inc. (LPI) ' newest research report, the "FAME Biodiesel Industry Forecast" looks at past sales and reviews total world FAME Biodiesel sales in 2025, providing a comprehensive analysis by region and market sector of projected FAME Biodiesel sales for 2026 through 2032. With FAME Biodiesel sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world FAME Biodiesel industry.

This Insight Report provides a comprehensive analysis of the global FAME Biodiesel landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on FAME Biodiesel portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global FAME Biodiesel market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for FAME Biodiesel and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global FAME Biodiesel.

This report presents a comprehensive overview, market shares, and growth opportunities of FAME Biodiesel market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Vegetable Oil Raw Material

Abandoned Oil Raw Material

Others

Segmentation by Blending Ratio:

Ultra-low Sulfur Grade

Standard Grade

Segmentation by Application:

Vehicle Fuels

Industrial Fuels

Chemical Industry

SAF

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Renewable Energy Group

Neste

ADM

Cargill

Valero Energy

Louis Dreyfus

Groupe Avril

Ag Processing

Wilmar International

Bunge

Greenergy

Verbio

Argent Energy

Moeve

Marathon Petroleum Corporation

Zhuoyue New Energy

Jiaao Enprotech

Hebei Jingu

Anhui Tianyi

Shanghai Zhongqi

Tangshan Jinlihai

Shandong Fenghui

Longhai Bioenergy

Key Questions Addressed in this Report

What is the 10-year outlook for the global FAME Biodiesel market?

What factors are driving FAME Biodiesel market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do FAME Biodiesel market opportunities vary by end market size?

How does FAME Biodiesel break out by Type, by Application?

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