

# Global Fam-Trastuzumab Deruxtecan Market Growth 2026-2032

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## Abstracts

The global Fam-Trastuzumab Deruxtecan market size is predicted to grow from US\$ 4278 million in 2025 to US\$ 17575 million in 2032; it is expected to grow at a CAGR of 18.5% from 2026 to 2032.

Fam-Trastuzumab Deruxtecan (T-DXd) is a new-generation human epidermal growth factor receptor 2 (HER2)-targeted antibody-drug conjugate (ADC). It is covalently composed of a humanized anti-HER2 monoclonal antibody, a cleavable tetrapeptide linker, and DXd, a topoisomerase I inhibitor, with a high drug-to-antibody ratio of 8:1. The drug specifically binds to the HER2 receptor on the surface of tumor cells, and releases highly potent cytotoxic payloads after internalization into cells. It exerts a strong anti-tumor effect by inhibiting DNA replication and inducing apoptosis, and also exhibits a bystander killing effect, showing significant activity against HER2-low expressing tumors. Clinically, it is mainly used for the treatment of solid tumors such as HER2-positive breast cancer, gastric cancer, esophageal cancer and non-small cell lung cancer. With excellent efficacy and favorable safety, it has become a landmark anti-tumor drug with the broadest indications and outstanding clinical value among global ADCs. In 2025, global Fam-Trastuzumab Deruxtecan production reached approximately 4,373,000 vials.

As a benchmark product in the global ADC drug sector, fam-trastuzumab deruxtecan has become a core therapeutic option for HER2-positive solid tumors due to its superior clinical efficacy, broad indication layout, and leading technological advantages. Its market position is supported by multiple barriers: in terms of efficacy, the drug is not only the gold standard for second-line treatment of HER2-positive breast cancer but also pioneeringly covers HER2-low expressing populations, significantly expanding its applicable scope. In indication expansion, it has been approved for multiple cancers

including breast cancer, gastric cancer, and non-small cell lung cancer, with ongoing research in early-stage treatment and combination therapy. Commercially, it has achieved rapid global penetration, and its accessibility in China has greatly improved after inclusion in medical insurance, making it a core growth engine.

In the current competitive landscape, fam-trastuzumab deruxtecan maintains an absolutely dominant position. Although facing competition from domestic agents such as disitamab vedotin and ado-trastuzumab emtansine in China, it retains a stable market share owing to its advantages in efficacy and breadth of indications. In the future, with the approval of new indications, deeper deployment in early treatment, and wider medical insurance coverage worldwide, its market potential will be further unlocked. Meanwhile, the rapid rise of domestic ADC drugs will intensify competition, forcing it to consolidate its leading position through technological upgrading, price optimization, and differentiated strategies.

LP Information, Inc. (LPI) ' newest research report, the "Fam-Trastuzumab Deruxtecan Industry Forecast" looks at past sales and reviews total world Fam-Trastuzumab Deruxtecan sales in 2025, providing a comprehensive analysis by region and market sector of projected Fam-Trastuzumab Deruxtecan sales for 2026 through 2032. With Fam-Trastuzumab Deruxtecan sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fam-Trastuzumab Deruxtecan industry.

This Insight Report provides a comprehensive analysis of the global Fam-Trastuzumab Deruxtecan landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fam-Trastuzumab Deruxtecan portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fam-Trastuzumab Deruxtecan market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fam-Trastuzumab Deruxtecan and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fam-Trastuzumab Deruxtecan.

This report presents a comprehensive overview, market shares, and growth opportunities of Fam-Trastuzumab Deruxtecan market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

5.4 mg/kg

6.4 mg/kg

#### Segmentation by Antibody Type:

Monoclonal Antibody

Polyclonal Antibody

#### Segmentation by Dosage Form:

Lyophilized Powder For Injection

Concentrate For Intravenous Infusion

#### Segmentation by Production Technology:

Innovator

Generic

#### Segmentation by Application:

HER2-Positive Breast Cancer

HER2-Positive Gastric and Gastroesophageal Junction Cancer

HER2-Mutant Non-Small Cell Lung Cancer

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Daiichi Sankyo

AstraZeneca

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fam-Trastuzumab Deruxtecan market?

What factors are driving Fam-Trastuzumab Deruxtecan market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fam-Trastuzumab Deruxtecan market opportunities vary by end market size?

How does Fam-Trastuzumab Deruxtecan break out by Type, by Application?

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