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Global Failure Analysis and Investigation Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Failure Analysis and Investigation Services market size is predicted to grow from US$ 5374 million in 2025 to US$ 7762 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Failure Analysis and Investigation Services refer to specialized, systematic processes designed to identify the root causes of unexpected failures in products, components, materials, equipment, systems, or even processes across industries. The core goal is not only to determine why a failure occurred but also to provide actionable insights to prevent recurrence, optimize performance, enhance safety, and reduce financial losses (e.g., from recalls, downtime, or liability).

United States market for Failure Analysis and Investigation Services is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Failure Analysis and Investigation Services is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Failure Analysis and Investigation Services is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Failure Analysis and Investigation Services players cover TWI Global, T?V, DNV, SGS, Intertek, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

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Report Scope

LPI (LP Information)' newest research report, the “Failure Analysis and Investigation Services Industry Forecast” looks at past sales and reviews total world Failure Analysis and Investigation Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Failure Analysis and Investigation Services sales for 2026 through 2032. With Failure Analysis and Investigation Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Failure Analysis and Investigation Services industry.

This Insight Report provides a comprehensive analysis of the global Failure Analysis and Investigation Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Failure Analysis and Investigation Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Failure Analysis and Investigation Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Failure Analysis and Investigation Services and breaks down the forecast by Providers Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Failure Analysis and Investigation Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Failure Analysis and Investigation Services market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Providers Type:

Third-Party Specialized Firms

In-House Teams

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Academic/Research Institutions

Regulatory Bodies

Segmentation by Application:

Aerospace & Defense

Automotive

Medical Devices

Electronics & Semiconductors

Manufacturing & Heavy Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- TWI Global

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T?V

DNV

SGS

Intertek

BES Group

FSE

One Eighty

EAG Laboratories

BSRIA

DEKRA

FORCE Technology

EA Technology

LMATS

Penspen

IMR

R-Tech Materials

Sandberg

Bureau Veritas

Applied Technical Services

Clark Testing

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Acuren

Rimkus

Eurofins MASER

MTD Group

Wintech Group

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