

Global Facilities Management Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Facilities Management Services market size is predicted to grow from US\$ 1399191 million in 2025 to US\$ 2053719 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Facilities Operations and Maintenance Management Services refer to an outsourced, lifecycle-oriented service system designed to ensure the safe, continuous, compliant, and cost-efficient operation of buildings, campuses, and physical infrastructure assets. The service is widely adopted across office buildings, retail complexes, industrial parks and manufacturing sites, logistics warehouses, data centers, hospitals and schools, transportation hubs, and public facilities. It typically consists of hard services, soft services, and a management platform. Hard services focus on engineering and technical operations, including inspection, preventive maintenance, repairs, spare parts management, retrofits, and lifecycle management of MEP systems such as HVAC, power distribution, water supply and drainage, fire protection, elevators, and building automation. Soft services cover environmental and workplace support such as cleaning, security, landscaping, catering, reception, logistics, and space services. The management platform layer standardizes delivery through work order systems, asset registries, service quality control, and vendor management, and can be enhanced with energy monitoring and optimization, emergency response, compliance audits, carbon management, and ESG reporting support. As digitalization accelerates, facilities services are shifting from labor-intensive outsourcing to data-driven asset performance management, emphasizing measurable service quality, predictive failure prevention, and continuous energy-efficiency improvement to meet customers' requirements for reliability, cost control, and sustainability performance.

The global Facilities Operations and Maintenance Management services market is

rapidly evolving from traditional property support outsourcing into a mission-critical foundation for enterprise operations and urban space management. The maturity of commercial real estate markets, the expansion of industrial and logistics parks, and the continuous build-out of critical infrastructure and data centers are raising expectations for facility uptime, risk control, and compliance delivery. Meanwhile, structural changes in the labor market and rising labor costs are strengthening the business case for outsourcing, pushing customers to consolidate fragmented cleaning, security, and technical maintenance contracts into integrated facilities management agreements that offer faster response, more consistent service quality, and greater cost transparency.

Two powerful growth engines are reshaping the sector: digital transformation and decarbonization. Digital tools such as IoT sensors, mobile workflows, and CMMS or IWMS platforms are improving operational visibility and standardizing service delivery, shifting the industry from reactive repairs toward predictive and preventive maintenance while reducing downtime and safety incidents for critical equipment. In parallel, energy price volatility and carbon reduction requirements are forcing asset owners to prioritize energy efficiency and lifecycle cost management. As a result, facilities service providers are building higher-value portfolios that combine energy monitoring, system optimization, and retrofit programs, increasingly adopting performance-linked contracts and shared-savings mechanisms to strengthen ROI certainty for customers.

LPI (LP Information)' newest research report, the 'Facilities Management Services Industry Forecast' looks at past sales and reviews total world Facilities Management Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Facilities Management Services sales for 2026 through 2032. With Facilities Management Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Facilities Management Services industry.

This Insight Report provides a comprehensive analysis of the global Facilities Management Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Facilities Management Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Facilities Management Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Facilities Management Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Facilities Management Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Facilities Management Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Soft FM Services

Hard FM Services

Segmentation by Contract Scope:

Single Service Contracts

Bundled Multi Service Contracts

Integrated Facilities Management

Segmentation by Technology Enablement Level:

Traditional Operations

Platform Enabled Operations

Smart and Remote Operations

Segmentation by Sustainability Service Depth:

Standard Fm Services

Energy Management Add On

Decarbonization Programs

Others

Segmentation by Application:

Office and Campus Facilities

Retail and Hospitality Facilities

Industrial Facilities

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Compass Group PLC

Aramark

ISS A/S

Sodexo S.A.

CBRE Group, Inc.

Jones Lang LaSalle

C&W Services

Macro Group

Apleona

ENGIE (ENGIE Cofely, Formerly Cofely BESIX Facility Management)

GDI Integrated Facility Services Inc.

OCS Group

BGIS

Updater Services Ltd

Onewo Inc.

Poly Property Services Co., Ltd.

China Overseas Property Holdings Limited

Greentown Service Group Co., Ltd.

A-Living Smart City Services Co., Ltd.

Country Garden Services Holdings Company Limited

China Resources Mixc Lifestyle Services Limited

China Merchants Property Operation & Service Co., Ltd.

Jinke Service Group Co., Ltd.

Sino-Ocean Service Holding Limited

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Facilities Management Services Market Size (2021-2032)
 - 2.1.2 Facilities Management Services Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Facilities Management Services by Country/Region (2021, 2025 & 2032)
- 2.2 Facilities Management Services Segment by Type
 - 2.2.1 Soft FM Services
 - 2.2.2 Hard FM Services
 - 2.2.3 Facilities Management Services Market Size by Type
 - 2.2.3.1 Facilities Management Services Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.3.2 Global Facilities Management Services Market Size Market Share by Type (2021-2026)
- 2.3 Facilities Management Services Segment by Contract Scope
 - 2.3.1 Single Service Contracts
 - 2.3.2 Bundled Multi Service Contracts
 - 2.3.3 Integrated Facilities Management
 - 2.3.4 Facilities Management Services Market Size by Contract Scope
 - 2.3.4.1 Facilities Management Services Market Size CAGR by Contract Scope (2021 VS 2025 VS 2032)
 - 2.3.4.2 Global Facilities Management Services Market Size Market Share by Contract Scope (2021-2026)
- 2.4 Facilities Management Services Segment by Technology Enablement Level

- 2.4.1 Traditional Operations
- 2.4.2 Platform Enabled Operations
- 2.4.3 Smart and Remote Operations
- 2.4.4 Facilities Management Services Market Size by Technology Enablement Level
 - 2.4.4.1 Facilities Management Services Market Size CAGR by Technology Enablement Level (2021 VS 2025 VS 2032)
 - 2.4.4.2 Global Facilities Management Services Market Size Market Share by Technology Enablement Level (2021-2026)
- 2.5 Facilities Management Services Segment by Sustainability Service Depth
 - 2.5.1 Standard Fm Services
 - 2.5.2 Energy Management Add On
 - 2.5.3 Decarbonization Programs
 - 2.5.4 Others
 - 2.5.5 Facilities Management Services Market Size by Sustainability Service Depth
 - 2.5.5.1 Facilities Management Services Market Size CAGR by Sustainability Service Depth (2021 VS 2025 VS 2032)
 - 2.5.5.2 Global Facilities Management Services Market Size Market Share by Sustainability Service Depth (2021-2026)
- 2.6 Facilities Management Services Segment by Application
 - 2.6.1 Office and Campus Facilities
 - 2.6.2 Retail and Hospitality Facilities
 - 2.6.3 Industrial Facilities
 - 2.6.4 Others
 - 2.6.5 Facilities Management Services Market Size by Application
 - 2.6.5.1 Facilities Management Services Market Size CAGR by Application (2021 VS 2025 VS 2032)
 - 2.6.5.2 Global Facilities Management Services Market Size Market Share by Application (2021-2026)

3 FACILITIES MANAGEMENT SERVICES MARKET SIZE BY PLAYER

- 3.1 Facilities Management Services Market Size Market Share by Player
 - 3.1.1 Global Facilities Management Services Revenue by Player (2021-2026)
 - 3.1.2 Global Facilities Management Services Revenue Market Share by Player (2021-2026)
- 3.2 Global Facilities Management Services Key Players Head office and Products Offered
- 3.3 Market Concentration Rate Analysis
 - 3.3.1 Competition Landscape Analysis

- 3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.4 New Products and Potential Entrants
- 3.5 Mergers & Acquisitions, Expansion

4 FACILITIES MANAGEMENT SERVICES BY REGION

- 4.1 Facilities Management Services Market Size by Region (2021-2026)
- 4.2 Global Facilities Management Services Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Facilities Management Services Market Size Growth (2021-2026)
- 4.4 APAC Facilities Management Services Market Size Growth (2021-2026)
- 4.5 Europe Facilities Management Services Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Facilities Management Services Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Facilities Management Services Market Size by Country (2021-2026)
- 5.2 Americas Facilities Management Services Market Size by Type (2021-2026)
- 5.3 Americas Facilities Management Services Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Facilities Management Services Market Size by Region (2021-2026)
- 6.2 APAC Facilities Management Services Market Size by Type (2021-2026)
- 6.3 APAC Facilities Management Services Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Facilities Management Services Market Size by Country (2021-2026)
- 7.2 Europe Facilities Management Services Market Size by Type (2021-2026)
- 7.3 Europe Facilities Management Services Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Facilities Management Services by Region (2021-2026)
- 8.2 Middle East & Africa Facilities Management Services Market Size by Type (2021-2026)
- 8.3 Middle East & Africa Facilities Management Services Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL FACILITIES MANAGEMENT SERVICES MARKET FORECAST

- 10.1 Global Facilities Management Services Forecast by Region (2027-2032)
 - 10.1.1 Global Facilities Management Services Forecast by Region (2027-2032)
 - 10.1.2 Americas Facilities Management Services Forecast
 - 10.1.3 APAC Facilities Management Services Forecast
 - 10.1.4 Europe Facilities Management Services Forecast
 - 10.1.5 Middle East & Africa Facilities Management Services Forecast
- 10.2 Americas Facilities Management Services Forecast by Country (2027-2032)
 - 10.2.1 United States Market Facilities Management Services Forecast
 - 10.2.2 Canada Market Facilities Management Services Forecast

- 10.2.3 Mexico Market Facilities Management Services Forecast
- 10.2.4 Brazil Market Facilities Management Services Forecast
- 10.3 APAC Facilities Management Services Forecast by Region (2027-2032)
 - 10.3.1 China Facilities Management Services Market Forecast
 - 10.3.2 Japan Market Facilities Management Services Forecast
 - 10.3.3 Korea Market Facilities Management Services Forecast
 - 10.3.4 Southeast Asia Market Facilities Management Services Forecast
 - 10.3.5 India Market Facilities Management Services Forecast
 - 10.3.6 Australia Market Facilities Management Services Forecast
- 10.4 Europe Facilities Management Services Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Facilities Management Services Forecast
 - 10.4.2 France Market Facilities Management Services Forecast
 - 10.4.3 UK Market Facilities Management Services Forecast
 - 10.4.4 Italy Market Facilities Management Services Forecast
 - 10.4.5 Russia Market Facilities Management Services Forecast
- 10.5 Middle East & Africa Facilities Management Services Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Facilities Management Services Forecast
 - 10.5.2 South Africa Market Facilities Management Services Forecast
 - 10.5.3 Israel Market Facilities Management Services Forecast
 - 10.5.4 Turkey Market Facilities Management Services Forecast
- 10.6 Global Facilities Management Services Forecast by Type (2027-2032)
- 10.7 Global Facilities Management Services Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Facilities Management Services Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Compass Group PLC
 - 11.1.1 Compass Group PLC Company Information
 - 11.1.2 Compass Group PLC Facilities Management Services Product Offered
 - 11.1.3 Compass Group PLC Facilities Management Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 Compass Group PLC Main Business Overview
 - 11.1.5 Compass Group PLC Latest Developments
- 11.2 Aramark
 - 11.2.1 Aramark Company Information
 - 11.2.2 Aramark Facilities Management Services Product Offered
 - 11.2.3 Aramark Facilities Management Services Revenue, Gross Margin and Market Share (2021-2026)

- 11.2.4 Aramark Main Business Overview
- 11.2.5 Aramark Latest Developments
- 11.3 ISS A/S
 - 11.3.1 ISS A/S Company Information
 - 11.3.2 ISS A/S Facilities Management Services Product Offered
 - 11.3.3 ISS A/S Facilities Management Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.3.4 ISS A/S Main Business Overview
 - 11.3.5 ISS A/S Latest Developments
- 11.4 Sodexo S.A.
 - 11.4.1 Sodexo S.A. Company Information
 - 11.4.2 Sodexo S.A. Facilities Management Services Product Offered
 - 11.4.3 Sodexo S.A. Facilities Management Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 Sodexo S.A. Main Business Overview
 - 11.4.5 Sodexo S.A. Latest Developments
- 11.5 CBRE Group, Inc.
 - 11.5.1 CBRE Group, Inc. Company Information
 - 11.5.2 CBRE Group, Inc. Facilities Management Services Product Offered
 - 11.5.3 CBRE Group, Inc. Facilities Management Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 CBRE Group, Inc. Main Business Overview
 - 11.5.5 CBRE Group, Inc. Latest Developments
- 11.6 Jones Lang LaSalle
 - 11.6.1 Jones Lang LaSalle Company Information
 - 11.6.2 Jones Lang LaSalle Facilities Management Services Product Offered
 - 11.6.3 Jones Lang LaSalle Facilities Management Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Jones Lang LaSalle Main Business Overview
 - 11.6.5 Jones Lang LaSalle Latest Developments
- 11.7 C&W Services
 - 11.7.1 C&W Services Company Information
 - 11.7.2 C&W Services Facilities Management Services Product Offered
 - 11.7.3 C&W Services Facilities Management Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 C&W Services Main Business Overview
 - 11.7.5 C&W Services Latest Developments
- 11.8 Macro Group
 - 11.8.1 Macro Group Company Information

- 11.8.2 Macro Group Facilities Management Services Product Offered
- 11.8.3 Macro Group Facilities Management Services Revenue, Gross Margin and Market Share (2021-2026)
- 11.8.4 Macro Group Main Business Overview
- 11.8.5 Macro Group Latest Developments
- 11.9 Apleona
 - 11.9.1 Apleona Company Information
 - 11.9.2 Apleona Facilities Management Services Product Offered
 - 11.9.3 Apleona Facilities Management Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 Apleona Main Business Overview
 - 11.9.5 Apleona Latest Developments
- 11.10 ENGIE (ENGIE Cofely, Formerly Cofely BESIX Facility Management)
 - 11.10.1 ENGIE (ENGIE Cofely, Formerly Cofely BESIX Facility Management) Company Information
 - 11.10.2 ENGIE (ENGIE Cofely, Formerly Cofely BESIX Facility Management) Facilities Management Services Product Offered
 - 11.10.3 ENGIE (ENGIE Cofely, Formerly Cofely BESIX Facility Management) Facilities Management Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 ENGIE (ENGIE Cofely, Formerly Cofely BESIX Facility Management) Main Business Overview
 - 11.10.5 ENGIE (ENGIE Cofely, Formerly Cofely BESIX Facility Management) Latest Developments
- 11.11 GDI Integrated Facility Services Inc.
 - 11.11.1 GDI Integrated Facility Services Inc. Company Information
 - 11.11.2 GDI Integrated Facility Services Inc. Facilities Management Services Product Offered
 - 11.11.3 GDI Integrated Facility Services Inc. Facilities Management Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 GDI Integrated Facility Services Inc. Main Business Overview
 - 11.11.5 GDI Integrated Facility Services Inc. Latest Developments
- 11.12 OCS Group
 - 11.12.1 OCS Group Company Information
 - 11.12.2 OCS Group Facilities Management Services Product Offered
 - 11.12.3 OCS Group Facilities Management Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 OCS Group Main Business Overview
 - 11.12.5 OCS Group Latest Developments
- 11.13 BGIS

- 11.13.1 BGIS Company Information
- 11.13.2 BGIS Facilities Management Services Product Offered
- 11.13.3 BGIS Facilities Management Services Revenue, Gross Margin and Market Share (2021-2026)
- 11.13.4 BGIS Main Business Overview
- 11.13.5 BGIS Latest Developments
- 11.14 Updater Services Ltd
 - 11.14.1 Updater Services Ltd Company Information
 - 11.14.2 Updater Services Ltd Facilities Management Services Product Offered
 - 11.14.3 Updater Services Ltd Facilities Management Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Updater Services Ltd Main Business Overview
 - 11.14.5 Updater Services Ltd Latest Developments
- 11.15 Onowo Inc.
 - 11.15.1 Onowo Inc. Company Information
 - 11.15.2 Onowo Inc. Facilities Management Services Product Offered
 - 11.15.3 Onowo Inc. Facilities Management Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 Onowo Inc. Main Business Overview
 - 11.15.5 Onowo Inc. Latest Developments
- 11.16 Poly Property Services Co., Ltd.
 - 11.16.1 Poly Property Services Co., Ltd. Company Information
 - 11.16.2 Poly Property Services Co., Ltd. Facilities Management Services Product Offered
 - 11.16.3 Poly Property Services Co., Ltd. Facilities Management Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.16.4 Poly Property Services Co., Ltd. Main Business Overview
 - 11.16.5 Poly Property Services Co., Ltd. Latest Developments
- 11.17 China Overseas Property Holdings Limited
 - 11.17.1 China Overseas Property Holdings Limited Company Information
 - 11.17.2 China Overseas Property Holdings Limited Facilities Management Services Product Offered
 - 11.17.3 China Overseas Property Holdings Limited Facilities Management Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.17.4 China Overseas Property Holdings Limited Main Business Overview
 - 11.17.5 China Overseas Property Holdings Limited Latest Developments
- 11.18 Greentown Service Group Co., Ltd.
 - 11.18.1 Greentown Service Group Co., Ltd. Company Information
 - 11.18.2 Greentown Service Group Co., Ltd. Facilities Management Services Product

Offered

11.18.3 Greentown Service Group Co., Ltd. Facilities Management Services Revenue, Gross Margin and Market Share (2021-2026)

11.18.4 Greentown Service Group Co., Ltd. Main Business Overview

11.18.5 Greentown Service Group Co., Ltd. Latest Developments

11.19 A-Living Smart City Services Co., Ltd.

11.19.1 A-Living Smart City Services Co., Ltd. Company Information

11.19.2 A-Living Smart City Services Co., Ltd. Facilities Management Services

Product Offered

11.19.3 A-Living Smart City Services Co., Ltd. Facilities Management Services Revenue, Gross Margin and Market Share (2021-2026)

11.19.4 A-Living Smart City Services Co., Ltd. Main Business Overview

11.19.5 A-Living Smart City Services Co., Ltd. Latest Developments

11.20 Country Garden Services Holdings Company Limited

11.20.1 Country Garden Services Holdings Company Limited Company Information

11.20.2 Country Garden Services Holdings Company Limited Facilities Management Services Product Offered

11.20.3 Country Garden Services Holdings Company Limited Facilities Management Services Revenue, Gross Margin and Market Share (2021-2026)

11.20.4 Country Garden Services Holdings Company Limited Main Business Overview

11.20.5 Country Garden Services Holdings Company Limited Latest Developments

11.21 China Resources Mixc Lifestyle Services Limited

11.21.1 China Resources Mixc Lifestyle Services Limited Company Information

11.21.2 China Resources Mixc Lifestyle Services Limited Facilities Management Services Product Offered

11.21.3 China Resources Mixc Lifestyle Services Limited Facilities Management Services Revenue, Gross Margin and Market Share (2021-2026)

11.21.4 China Resources Mixc Lifestyle Services Limited Main Business Overview

11.21.5 China Resources Mixc Lifestyle Services Limited Latest Developments

11.22 China Merchants Property Operation & Service Co., Ltd.

11.22.1 China Merchants Property Operation & Service Co., Ltd. Company Information

11.22.2 China Merchants Property Operation & Service Co., Ltd. Facilities Management Services Product Offered

11.22.3 China Merchants Property Operation & Service Co., Ltd. Facilities Management Services Revenue, Gross Margin and Market Share (2021-2026)

11.22.4 China Merchants Property Operation & Service Co., Ltd. Main Business Overview

11.22.5 China Merchants Property Operation & Service Co., Ltd. Latest Developments

11.23 Jinke Service Group Co., Ltd.

- 11.23.1 Jinke Service Group Co., Ltd. Company Information
- 11.23.2 Jinke Service Group Co., Ltd. Facilities Management Services Product Offered
- 11.23.3 Jinke Service Group Co., Ltd. Facilities Management Services Revenue, Gross Margin and Market Share (2021-2026)
- 11.23.4 Jinke Service Group Co., Ltd. Main Business Overview
- 11.23.5 Jinke Service Group Co., Ltd. Latest Developments
- 11.24 Sino-Ocean Service Holding Limited
 - 11.24.1 Sino-Ocean Service Holding Limited Company Information
 - 11.24.2 Sino-Ocean Service Holding Limited Facilities Management Services Product Offered
 - 11.24.3 Sino-Ocean Service Holding Limited Facilities Management Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.24.4 Sino-Ocean Service Holding Limited Main Business Overview
 - 11.24.5 Sino-Ocean Service Holding Limited Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Facilities Management Services Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)
- Table 2. Facilities Management Services Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Soft FM Services
- Table 4. Major Players of Hard FM Services
- Table 5. Facilities Management Services Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)
- Table 6. Global Facilities Management Services Market Size by Type (2021-2026) & (\$ millions)
- Table 7. Global Facilities Management Services Market Size Market Share by Type (2021-2026)
- Table 8. Major Players of Single Service Contracts
- Table 9. Major Players of Bundled Multi Service Contracts
- Table 10. Major Players of Integrated Facilities Management
- Table 11. Facilities Management Services Market Size CAGR by Contract Scope (2021 VS 2025 VS 2032) & (\$ millions)
- Table 12. Global Facilities Management Services Market Size by Contract Scope (2021-2026) & (\$ millions)
- Table 13. Global Facilities Management Services Market Size Market Share by Contract Scope (2021-2026)
- Table 14. Major Players of Traditional Operations
- Table 15. Major Players of Platform Enabled Operations
- Table 16. Major Players of Smart and Remote Operations
- Table 17. Facilities Management Services Market Size CAGR by Technology Enablement Level (2021 VS 2025 VS 2032) & (\$ millions)
- Table 18. Global Facilities Management Services Market Size by Technology Enablement Level (2021-2026) & (\$ millions)
- Table 19. Global Facilities Management Services Market Size Market Share by Technology Enablement Level (2021-2026)
- Table 20. Major Players of Standard Fm Services
- Table 21. Major Players of Energy Management Add On
- Table 22. Major Players of Decarbonization Programs
- Table 23. Major Players of Others
- Table 24. Facilities Management Services Market Size CAGR by Sustainability Service

Depth (2021 VS 2025 VS 2032) & (\$ millions)

Table 25. Global Facilities Management Services Market Size by Sustainability Service Depth (2021-2026) & (\$ millions)

Table 26. Global Facilities Management Services Market Size Market Share by Sustainability Service Depth (2021-2026)

Table 27. Facilities Management Services Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 28. Global Facilities Management Services Market Size by Application (2021-2026) & (\$ millions)

Table 29. Global Facilities Management Services Market Size Market Share by Application (2021-2026)

Table 30. Global Facilities Management Services Revenue by Player (2021-2026) & (\$ millions)

Table 31. Global Facilities Management Services Revenue Market Share by Player (2021-2026)

Table 32. Facilities Management Services Key Players Head office and Products Offered

Table 33. Facilities Management Services Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 34. New Products and Potential Entrants

Table 35. Mergers & Acquisitions, Expansion

Table 36. Global Facilities Management Services Market Size by Region (2021-2026) & (\$ millions)

Table 37. Global Facilities Management Services Market Size Market Share by Region (2021-2026)

Table 38. Global Facilities Management Services Revenue by Country/Region (2021-2026) & (\$ millions)

Table 39. Global Facilities Management Services Revenue Market Share by Country/Region (2021-2026)

Table 40. Americas Facilities Management Services Market Size by Country (2021-2026) & (\$ millions)

Table 41. Americas Facilities Management Services Market Size Market Share by Country (2021-2026)

Table 42. Americas Facilities Management Services Market Size by Type (2021-2026) & (\$ millions)

Table 43. Americas Facilities Management Services Market Size Market Share by Type (2021-2026)

Table 44. Americas Facilities Management Services Market Size by Application (2021-2026) & (\$ millions)

Table 45. Americas Facilities Management Services Market Size Market Share by Application (2021-2026)

Table 46. APAC Facilities Management Services Market Size by Region (2021-2026) & (\$ millions)

Table 47. APAC Facilities Management Services Market Size Market Share by Region (2021-2026)

Table 48. APAC Facilities Management Services Market Size by Type (2021-2026) & (\$ millions)

Table 49. APAC Facilities Management Services Market Size by Application (2021-2026) & (\$ millions)

Table 50. Europe Facilities Management Services Market Size by Country (2021-2026) & (\$ millions)

Table 51. Europe Facilities Management Services Market Size Market Share by Country (2021-2026)

Table 52. Europe Facilities Management Services Market Size by Type (2021-2026) & (\$ millions)

Table 53. Europe Facilities Management Services Market Size by Application (2021-2026) & (\$ millions)

Table 54. Middle East & Africa Facilities Management Services Market Size by Region (2021-2026) & (\$ millions)

Table 55. Middle East & Africa Facilities Management Services Market Size by Type (2021-2026) & (\$ millions)

Table 56. Middle East & Africa Facilities Management Services Market Size by Application (2021-2026) & (\$ millions)

Table 57. Key Market Drivers & Growth Opportunities of Facilities Management Services

Table 58. Key Market Challenges & Risks of Facilities Management Services

Table 59. Key Industry Trends of Facilities Management Services

Table 60. Global Facilities Management Services Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 61. Global Facilities Management Services Market Size Market Share Forecast by Region (2027-2032)

Table 62. Global Facilities Management Services Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 63. Global Facilities Management Services Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 64. Compass Group PLC Details, Company Type, Facilities Management Services Area Served and Its Competitors

Table 65. Compass Group PLC Facilities Management Services Product Offered

Table 66. Compass Group PLC Facilities Management Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 67. Compass Group PLC Main Business

Table 68. Compass Group PLC Latest Developments

Table 69. Aramark Details, Company Type, Facilities Management Services Area Served and Its Competitors

Table 70. Aramark Facilities Management Services Product Offered

Table 71. Aramark Facilities Management Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 72. Aramark Main Business

Table 73. Aramark Latest Developments

Table 74. ISS A/S Details, Company Type, Facilities Management Services Area Served and Its Competitors

Table 75. ISS A/S Facilities Management Services Product Offered

Table 76. ISS A/S Facilities Management Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 77. ISS A/S Main Business

Table 78. ISS A/S Latest Developments

Table 79. Sodexo S.A. Details, Company Type, Facilities Management Services Area Served and Its Competitors

Table 80. Sodexo S.A. Facilities Management Services Product Offered

Table 81. Sodexo S.A. Facilities Management Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 82. Sodexo S.A. Main Business

Table 83. Sodexo S.A. Latest Developments

Table 84. CBRE Group, Inc. Details, Company Type, Facilities Management Services Area Served and Its Competitors

Table 85. CBRE Group, Inc. Facilities Management Services Product Offered

Table 86. CBRE Group, Inc. Facilities Management Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 87. CBRE Group, Inc. Main Business

Table 88. CBRE Group, Inc. Latest Developments

Table 89. Jones Lang LaSalle Details, Company Type, Facilities Management Services Area Served and Its Competitors

Table 90. Jones Lang LaSalle Facilities Management Services Product Offered

Table 91. Jones Lang LaSalle Facilities Management Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 92. Jones Lang LaSalle Main Business

Table 93. Jones Lang LaSalle Latest Developments

Table 94. C&W Services Details, Company Type, Facilities Management Services Area Served and Its Competitors

Table 95. C&W Services Facilities Management Services Product Offered

Table 96. C&W Services Facilities Management Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 97. C&W Services Main Business

Table 98. C&W Services Latest Developments

Table 99. Macro Group Details, Company Type, Facilities Management Services Area Served and Its Competitors

Table 100. Macro Group Facilities Management Services Product Offered

Table 101. Macro Group Facilities Management Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 102. Macro Group Main Business

Table 103. Macro Group Latest Developments

Table 104. Apleona Details, Company Type, Facilities Management Services Area Served and Its Competitors

Table 105. Apleona Facilities Management Services Product Offered

Table 106. Apleona Facilities Management Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 107. Apleona Main Business

Table 108. Apleona Latest Developments

Table 109. ENGIE (ENGIE Cofely, Formerly Cofely BESIX Facility Management) Details, Company Type, Facilities Management Services Area Served and Its Competitors

Table 110. ENGIE (ENGIE Cofely, Formerly Cofely BESIX Facility Management) Facilities Management Services Product Offered

Table 111. ENGIE (ENGIE Cofely, Formerly Cofely BESIX Facility Management) Facilities Management Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 112. ENGIE (ENGIE Cofely, Formerly Cofely BESIX Facility Management) Main Business

Table 113. ENGIE (ENGIE Cofely, Formerly Cofely BESIX Facility Management) Latest Developments

Table 114. GDI Integrated Facility Services Inc. Details, Company Type, Facilities Management Services Area Served and Its Competitors

Table 115. GDI Integrated Facility Services Inc. Facilities Management Services Product Offered

Table 116. GDI Integrated Facility Services Inc. Facilities Management Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 117. GDI Integrated Facility Services Inc. Main Business

Table 118. GDI Integrated Facility Services Inc. Latest Developments

Table 119. OCS Group Details, Company Type, Facilities Management Services Area Served and Its Competitors

Table 120. OCS Group Facilities Management Services Product Offered

Table 121. OCS Group Facilities Management Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 122. OCS Group Main Business

Table 123. OCS Group Latest Developments

Table 124. BGIS Details, Company Type, Facilities Management Services Area Served and Its Competitors

Table 125. BGIS Facilities Management Services Product Offered

Table 126. BGIS Facilities Management Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 127. BGIS Main Business

Table 128. BGIS Latest Developments

Table 129. Updater Services Ltd Details, Company Type, Facilities Management Services Area Served and Its Competitors

Table 130. Updater Services Ltd Facilities Management Services Product Offered

Table 131. Updater Services Ltd Facilities Management Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 132. Updater Services Ltd Main Business

Table 133. Updater Services Ltd Latest Developments

Table 134. Onowo Inc. Details, Company Type, Facilities Management Services Area Served and Its Competitors

Table 135. Onowo Inc. Facilities Management Services Product Offered

Table 136. Onowo Inc. Facilities Management Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 137. Onowo Inc. Main Business

Table 138. Onowo Inc. Latest Developments

Table 139. Poly Property Services Co., Ltd. Details, Company Type, Facilities Management Services Area Served and Its Competitors

Table 140. Poly Property Services Co., Ltd. Facilities Management Services Product Offered

Table 141. Poly Property Services Co., Ltd. Facilities Management Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 142. Poly Property Services Co., Ltd. Main Business

Table 143. Poly Property Services Co., Ltd. Latest Developments

Table 144. China Overseas Property Holdings Limited Details, Company Type,

Facilities Management Services Area Served and Its Competitors

Table 145. China Overseas Property Holdings Limited Facilities Management Services Product Offered

Table 146. China Overseas Property Holdings Limited Facilities Management Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 147. China Overseas Property Holdings Limited Main Business

Table 148. China Overseas Property Holdings Limited Latest Developments

Table 149. Greentown Service Group Co., Ltd. Details, Company Type, Facilities Management Services Area Served and Its Competitors

Table 150. Greentown Service Group Co., Ltd. Facilities Management Services Product Offered

Table 151. Greentown Service Group Co., Ltd. Facilities Management Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 152. Greentown Service Group Co., Ltd. Main Business

Table 153. Greentown Service Group Co., Ltd. Latest Developments

Table 154. A-Living Smart City Services Co., Ltd. Details, Company Type, Facilities Management Services Area Served and Its Competitors

Table 155. A-Living Smart City Services Co., Ltd. Facilities Management Services Product Offered

Table 156. A-Living Smart City Services Co., Ltd. Facilities Management Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 157. A-Living Smart City Services Co., Ltd. Main Business

Table 158. A-Living Smart City Services Co., Ltd. Latest Developments

Table 159. Country Garden Services Holdings Company Limited Details, Company Type, Facilities Management Services Area Served and Its Competitors

Table 160. Country Garden Services Holdings Company Limited Facilities Management Services Product Offered

Table 161. Country Garden Services Holdings Company Limited Facilities Management Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 162. Country Garden Services Holdings Company Limited Main Business

Table 163. Country Garden Services Holdings Company Limited Latest Developments

Table 164. China Resources Mixc Lifestyle Services Limited Details, Company Type, Facilities Management Services Area Served and Its Competitors

Table 165. China Resources Mixc Lifestyle Services Limited Facilities Management Services Product Offered

Table 166. China Resources Mixc Lifestyle Services Limited Facilities Management Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 167. China Resources Mixc Lifestyle Services Limited Main Business

Table 168. China Resources Mixc Lifestyle Services Limited Latest Developments

Table 169. China Merchants Property Operation & Service Co., Ltd. Details, Company Type, Facilities Management Services Area Served and Its Competitors

Table 170. China Merchants Property Operation & Service Co., Ltd. Facilities Management Services Product Offered

Table 171. China Merchants Property Operation & Service Co., Ltd. Facilities Management Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 172. China Merchants Property Operation & Service Co., Ltd. Main Business

Table 173. China Merchants Property Operation & Service Co., Ltd. Latest Developments

Table 174. Jinke Service Group Co., Ltd. Details, Company Type, Facilities Management Services Area Served and Its Competitors

Table 175. Jinke Service Group Co., Ltd. Facilities Management Services Product Offered

Table 176. Jinke Service Group Co., Ltd. Facilities Management Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 177. Jinke Service Group Co., Ltd. Main Business

Table 178. Jinke Service Group Co., Ltd. Latest Developments

Table 179. Sino-Ocean Service Holding Limited Details, Company Type, Facilities Management Services Area Served and Its Competitors

Table 180. Sino-Ocean Service Holding Limited Facilities Management Services Product Offered

Table 181. Sino-Ocean Service Holding Limited Facilities Management Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 182. Sino-Ocean Service Holding Limited Main Business

Table 183. Sino-Ocean Service Holding Limited Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Facilities Management Services Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Facilities Management Services Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Facilities Management Services Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Facilities Management Services Sales Market Share by Country/Region (2025)

Figure 8. Facilities Management Services Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Facilities Management Services Market Size Market Share by Type in 2025

Figure 10. Global Facilities Management Services Market Size Market Share by Contract Scope in 2025

Figure 11. Global Facilities Management Services Market Size Market Share by Technology Enablement Level in 2025

Figure 12. Global Facilities Management Services Market Size Market Share by Sustainability Service Depth in 2025

Figure 13. Facilities Management Services in Office and Campus Facilities

Figure 14. Global Facilities Management Services Market: Office and Campus Facilities (2021-2026) & (\$ millions)

Figure 15. Facilities Management Services in Retail and Hospitality Facilities

Figure 16. Global Facilities Management Services Market: Retail and Hospitality Facilities (2021-2026) & (\$ millions)

Figure 17. Facilities Management Services in Industrial Facilities

Figure 18. Global Facilities Management Services Market: Industrial Facilities (2021-2026) & (\$ millions)

Figure 19. Facilities Management Services in Others

Figure 20. Global Facilities Management Services Market: Others (2021-2026) & (\$ millions)

Figure 21. Global Facilities Management Services Market Size Market Share by Application in 2025

Figure 22. Global Facilities Management Services Revenue Market Share by Player in

2025

Figure 23. Global Facilities Management Services Market Size Market Share by Region (2021-2026)

Figure 24. Americas Facilities Management Services Market Size 2021-2026 (\$ millions)

Figure 25. APAC Facilities Management Services Market Size 2021-2026 (\$ millions)

Figure 26. Europe Facilities Management Services Market Size 2021-2026 (\$ millions)

Figure 27. Middle East & Africa Facilities Management Services Market Size 2021-2026 (\$ millions)

Figure 28. Americas Facilities Management Services Value Market Share by Country in 2025

Figure 29. United States Facilities Management Services Market Size Growth 2021-2026 (\$ millions)

Figure 30. Canada Facilities Management Services Market Size Growth 2021-2026 (\$ millions)

Figure 31. Mexico Facilities Management Services Market Size Growth 2021-2026 (\$ millions)

Figure 32. Brazil Facilities Management Services Market Size Growth 2021-2026 (\$ millions)

Figure 33. APAC Facilities Management Services Market Size Market Share by Region in 2025

Figure 34. APAC Facilities Management Services Market Size Market Share by Type (2021-2026)

Figure 35. APAC Facilities Management Services Market Size Market Share by Application (2021-2026)

Figure 36. China Facilities Management Services Market Size Growth 2021-2026 (\$ millions)

Figure 37. Japan Facilities Management Services Market Size Growth 2021-2026 (\$ millions)

Figure 38. South Korea Facilities Management Services Market Size Growth 2021-2026 (\$ millions)

Figure 39. Southeast Asia Facilities Management Services Market Size Growth 2021-2026 (\$ millions)

Figure 40. India Facilities Management Services Market Size Growth 2021-2026 (\$ millions)

Figure 41. Australia Facilities Management Services Market Size Growth 2021-2026 (\$ millions)

Figure 42. Europe Facilities Management Services Market Size Market Share by Country in 2025

Figure 43. Europe Facilities Management Services Market Size Market Share by Type (2021-2026)

Figure 44. Europe Facilities Management Services Market Size Market Share by Application (2021-2026)

Figure 45. Germany Facilities Management Services Market Size Growth 2021-2026 (\$ millions)

Figure 46. France Facilities Management Services Market Size Growth 2021-2026 (\$ millions)

Figure 47. UK Facilities Management Services Market Size Growth 2021-2026 (\$ millions)

Figure 48. Italy Facilities Management Services Market Size Growth 2021-2026 (\$ millions)

Figure 49. Russia Facilities Management Services Market Size Growth 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Facilities Management Services Market Size Market Share by Region (2021-2026)

Figure 51. Middle East & Africa Facilities Management Services Market Size Market Share by Type (2021-2026)

Figure 52. Middle East & Africa Facilities Management Services Market Size Market Share by Application (2021-2026)

Figure 53. Egypt Facilities Management Services Market Size Growth 2021-2026 (\$ millions)

Figure 54. South Africa Facilities Management Services Market Size Growth 2021-2026 (\$ millions)

Figure 55. Israel Facilities Management Services Market Size Growth 2021-2026 (\$ millions)

Figure 56. Turkey Facilities Management Services Market Size Growth 2021-2026 (\$ millions)

Figure 57. GCC Countries Facilities Management Services Market Size Growth 2021-2026 (\$ millions)

Figure 58. Americas Facilities Management Services Market Size 2027-2032 (\$ millions)

Figure 59. APAC Facilities Management Services Market Size 2027-2032 (\$ millions)

Figure 60. Europe Facilities Management Services Market Size 2027-2032 (\$ millions)

Figure 61. Middle East & Africa Facilities Management Services Market Size 2027-2032 (\$ millions)

Figure 62. United States Facilities Management Services Market Size 2027-2032 (\$ millions)

Figure 63. Canada Facilities Management Services Market Size 2027-2032 (\$ millions)

Figure 64. Mexico Facilities Management Services Market Size 2027-2032 (\$ millions)

Figure 65. Brazil Facilities Management Services Market Size 2027-2032 (\$ millions)

Figure 66. China Facilities Management Services Market Size 2027-2032 (\$ millions)

Figure 67. Japan Facilities Management Services Market Size 2027-2032 (\$ millions)

Figure 68. Korea Facilities Management Services Market Size 2027-2032 (\$ millions)

Figure 69. Southeast Asia Facilities Management Services Market Size 2027-2032 (\$ millions)

Figure 70. India Facilities Management Services Market Size 2027-2032 (\$ millions)

Figure 71. Australia Facilities Management Services Market Size 2027-2032 (\$ millions)

Figure 72. Germany Facilities Management Services Market Size 2027-2032 (\$ millions)

Figure 73. France Facilities Management Services Market Size 2027-2032 (\$ millions)

Figure 74. UK Facilities Management Services Market Size 2027-2032 (\$ millions)

Figure 75. Italy Facilities Management Services Market Size 2027-2032 (\$ millions)

Figure 76. Russia Facilities Management Services Market Size 2027-2032 (\$ millions)

Figure 77. Egypt Facilities Management Services Market Size 2027-2032 (\$ millions)

Figure 78. South Africa Facilities Management Services Market Size 2027-2032 (\$ millions)

Figure 79. Israel Facilities Management Services Market Size 2027-2032 (\$ millions)

Figure 80. Turkey Facilities Management Services Market Size 2027-2032 (\$ millions)

Figure 81. Global Facilities Management Services Market Size Market Share Forecast by Type (2027-2032)

Figure 82. Global Facilities Management Services Market Size Market Share Forecast by Application (2027-2032)

Figure 83. GCC Countries Facilities Management Services Market Size 2027-2032 (\$ millions)

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