

Global Fabricated Phenolic Foam Market Growth 2026-2032

<https://marketpublishers.com/r/G6A0380AE649EN.html>

Date: May 2026

Pages: 145

Price: US\$ 3,660.00 (Single User License)

ID: G6A0380AE649EN

Abstracts

The global Fabricated Phenolic Foam market size is predicted to grow from US\$ 1007 million in 2025 to US\$ 1472 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

Fabricated Phenolic Foam refers to phenolic foam insulation materials that have been processed, cut, shaped, laminated, or assembled into finished components for specific industrial or construction applications. Phenolic foam itself is a rigid thermoset polymer foam produced through the polymerization of phenol and formaldehyde resins, expanded using blowing agents to form a closed-cell, lightweight structure with excellent fire resistance, low smoke generation, high thermal insulation performance, and chemical stability. In the supply chain, upstream inputs include phenol, formaldehyde, catalysts, blowing agents, and reinforcing facings (such as aluminum foil, fiberglass tissue, or kraft paper) supplied by petrochemical and materials companies. Midstream manufacturers produce phenolic resin systems and foam boards or blocks, which are then fabricated by specialized processors into duct panels, insulation boards, pipe insulation segments, sandwich panels, and custom industrial components through cutting, machining, lamination, and surface treatment. Downstream demand mainly comes from HVAC ducting systems, building insulation, cold chain logistics, oil & gas facilities, marine insulation, and industrial fire-resistant structures, where fabricated phenolic foam products are valued for their high fire safety, thermal efficiency, and lightweight structural properties. In 2025, global Fabricated Phenolic Foam output was about 350,000 tons with 520,000 tons of capacity, average prices of USD 2,600 ? 4,500 per ton, and gross margins around 23%.

United States market for Fabricated Phenolic Foam is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Fabricated Phenolic Foam is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Fabricated Phenolic Foam is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Fabricated Phenolic Foam players cover Kingspan Group (Ireland), Asahi Kasei (Japan), LX Hausys (South Korea), Green Foam Insulation Material (China), Hebei Huaou Insulation Materials (China), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Fabricated Phenolic Foam Industry Forecast' looks at past sales and reviews total world Fabricated Phenolic Foam sales in 2025, providing a comprehensive analysis by region and market sector of projected Fabricated Phenolic Foam sales for 2026 through 2032. With Fabricated Phenolic Foam sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fabricated Phenolic Foam industry.

This Insight Report provides a comprehensive analysis of the global Fabricated Phenolic Foam landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fabricated Phenolic Foam portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fabricated Phenolic Foam market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fabricated Phenolic Foam and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fabricated Phenolic Foam.

This report presents a comprehensive overview, market shares, and growth opportunities of Fabricated Phenolic Foam market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Closed-Cell Phenolic Foam

Open-Cell Phenolic Foam

Segmentation by Density:

Low-Density Phenolic Foam

Medium-Density Phenolic Foam

High-Density Phenolic Foam

Segmentation by Application:

Construction

HVAC System

Cold Storage

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kingspan Group (Ireland)

Asahi Kasei (Japan)

LX Hausys (South Korea)

Green Foam Insulation Material (China)

Hebei Huaou Insulation Materials (China)

Fujian Tenlead Advanced Materials (China)

Langfang Clear Chemical Building Materials (China)

Beijing New Building Material (China)

Johns Manville (USA)

Saint-Gobain (France)

Owens Corning (USA)

Knauf Insulation (Germany)

Recticel Insulation (Belgium)

Sekisui Chemical (Japan)

Metecno Group (Italy)

Manni Group (Italy)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fabricated Phenolic Foam market?

What factors are driving Fabricated Phenolic Foam market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fabricated Phenolic Foam market opportunities vary by end market size?

How does Fabricated Phenolic Foam break out by Type, by Application?

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