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Global Fabric Reinforced Laminate Market Growth 2026-2032

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Abstracts

The global Fabric Reinforced Laminate market size is predicted to grow from US$ 436 million in 2025 to US$ 730 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

Fabric reinforced laminate is a composite material made by combining layers of fabric—such as fiberglass, carbon fiber, aramid, or polyester—with a resin matrix like epoxy, polyester, or phenolic. The fabric provides strength, stiffness, and impact resistance, while the resin bonds the layers and distributes loads, creating a lightweight yet highly durable structure. Known for excellent mechanical performance, corrosion resistance, and dimensional stability, fabric reinforced laminates are widely used in aerospace, automotive, marine, construction, and electrical insulation applications where strong, reliable, and lightweight materials are essential.

In 2024, global fabric reinforced laminate production reached approximately 12.01 million Sq.m, with an average global market price of around US$ 35.22 per Sq.m. And global fabric reinforced laminate production capacity reached approximately 15 million Sq.m. The average gross margin in this industry reached 46.57%.

The upstream supply chain for fabric-reinforced laminates centers on reinforcement materials, resin systems, and composite-processing technologies. Key inputs include woven fabrics (glass fiber, carbon fiber, aramid), thermoset resins (epoxy, polyester, vinyl ester), thermoplastic matrices, surface treatments, and bonding/curing additives. These materials determine laminate strength, stiffness, corrosion resistance, and thermal performance. Upstream suppliers typically offer technical fabrics, resin chemistry, and prepreg/intermediate materials. Representative upstream companies include Owens Corning (glass fiber fabrics), Toray (carbon fiber), and Hexion (epoxy

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and composite resins).

Downstream applications span industries requiring lightweight, durable, and corrosion-resistant structural materials. Fabric-reinforced laminates are widely used in automotive and transportation components, aerospace structures, marine hulls and decks, wind turbine blades, industrial equipment, and construction panels. Manufacturers integrate laminates through molding, filament winding, or sandwich-panel assembly to produce structural and semi-structural parts. Representative downstream users and integrators include Hexcel, Gurit, and Siemens Gamesa, which apply reinforced laminates in high-performance composite components for energy, transportation, and industrial markets.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Fabric Reinforced Laminate Industry Forecast” looks at past sales and reviews total world Fabric Reinforced Laminate sales in 2025, providing a comprehensive analysis by region and market sector of projected Fabric Reinforced Laminate sales for 2026 through 2032. With Fabric Reinforced Laminate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Fabric Reinforced Laminate industry.

This Insight Report provides a comprehensive analysis of the global Fabric Reinforced Laminate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fabric Reinforced Laminate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Fabric Reinforced Laminate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fabric Reinforced Laminate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fabric Reinforced Laminate.

This report presents a comprehensive overview, market shares, and growth opportunities of Fabric Reinforced Laminate market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Carbon Fiber Fabric

Glass Fiber Fabric

Aramid Fiber Fabric

Others

Segmentation by Flexural Strength:

Flexural Strength 120 MPa

Flexural Strength 150 MPa

Others

Segmentation by Application:

Automotive

Aerospace

Electronics

Sporting Goods

Others

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Attwater Group

Vitrulan

Toray

Saint-Gobain

Warwick Mills

Panolam Industries

Lanxess

Celanese

Covestro

DSM

Evonik

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Fabric Reinforced Laminate market?

What factors are driving Fabric Reinforced Laminate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fabric Reinforced Laminate market opportunities vary by end market size?

How does Fabric Reinforced Laminate break out by Type, by Application?

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