

Global Fabric-over-foam Conductive Gaskets Market Growth 2026-2032

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Abstracts

The global Fabric-over-foam Conductive Gaskets market size is predicted to grow from US\$ 440 million in 2025 to US\$ 661 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

In 2025, global Fabric-over-foam Conductive Gaskets production reached approximately 36 M meters, with an average global market price of around 12.5 US\$/m.

Fabric-over-foam conductive gaskets are EMI/RFI shielding gaskets made by wrapping conductive fabric around a compressible foam core, usually with pressure-sensitive adhesive on one side. They provide electrical conductivity, grounding, and electromagnetic shielding while maintaining low compression force, making them suitable for electronic enclosures, communication devices, servers, automotive electronics, medical equipment, and industrial control systems.

The average single-line production capacity of Fabric-over-foam Conductive Gaskets is 1,800 km, the average gross profit margin was 36.5%.

The industry chain includes upstream materials such as conductive fabric, metal-plated fibers, polyurethane foam, silicone foam, acrylic adhesive, release liner, and shielding tapes. Midstream manufacturers handle fabric lamination, foam forming, wrapping, cutting, die-cutting, adhesive backing, and customized profile production. Downstream applications include telecom equipment, servers, data centers, consumer electronics, automotive electronics, medical devices, industrial electronics, and military/aerospace electronic enclosures.

The cost structure mainly includes conductive fabric and foam materials 40%-50%,

adhesive, liner, and auxiliary materials 10%?15%, processing and labor 15%?20%, equipment depreciation and tooling 8%?12%, and quality control, packaging, logistics, and overhead 12%?18%. Conductive fabric is usually the largest cost item, especially when using nickel-copper, silver-plated, or high-performance metallized textile materials.

Demand is driven by stricter EMC regulations, higher electronic integration, 5G base stations, AI servers, EV electronics, medical devices, and industrial automation equipment. Business opportunities are strongest in customized low-compression EMI gaskets, high-shielding-performance materials, flame-retardant products, die-cut gasket assemblies, and integrated shielding solutions for compact electronic enclosures.

LP Information, Inc. (LPI) ' newest research report, the ?Fabric-over-foam Conductive Gaskets Industry Forecast? looks at past sales and reviews total world Fabric-over-foam Conductive Gaskets sales in 2025, providing a comprehensive analysis by region and market sector of projected Fabric-over-foam Conductive Gaskets sales for 2026 through 2032. With Fabric-over-foam Conductive Gaskets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fabric-over-foam Conductive Gaskets industry.

This Insight Report provides a comprehensive analysis of the global Fabric-over-foam Conductive Gaskets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fabric-over-foam Conductive Gaskets portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fabric-over-foam Conductive Gaskets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fabric-over-foam Conductive Gaskets and breaks down the forecast by Foam Core Material, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fabric-over-foam Conductive Gaskets.

This report presents a comprehensive overview, market shares, and growth opportunities of Fabric-over-foam Conductive Gaskets market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Foam Core Material:

Polyurethane Foam Type

Silicone Foam Type

EPDM Foam Type

Neoprene Foam Type

PVC Foam Type

Others

Segmentation by Surface Resistance:

Standard Conductive Type: $>0.05 \times 0.10 \text{ } \Omega/\text{sq}$

High Conductive Type: $>0.01 \times 0.05 \text{ } \Omega/\text{sq}$

Ultra-High Conductive Type: $\leq 0.01 \text{ } \Omega/\text{sq}$

Segmentation by Compression Deflection:

Low Compression Type: $\leq 10 \text{ kPa}$

Medium Compression Type: $>10 \times 30 \text{ kPa}$

High Compression Type: $>30 \times 60 \text{ kPa}$

Heavy-Duty Compression Type: $>60 \text{ kPa}$

Segmentation by Application:

Telecommunication Equipment

Servers and Data Centers

Consumer Electronics

Automotive Electronics

Medical Equipment

Industrial Control Equipment

Aerospace and Defense Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Laird Performance Materials

Parker Chomerics

TE Connectivity

Schlegel Electronic Materials

W?rth Elektronik

HEICO

Tech Etch

Kitagawa Industries

Holland Shielding Systems

Nolato Group

PGC Solutions

Konlida

Jinan EMI Shielding

Tokyo Wire Cloth

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fabric-over-foam Conductive Gaskets market?

What factors are driving Fabric-over-foam Conductive Gaskets market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fabric-over-foam Conductive Gaskets market opportunities vary by end market size?

How does Fabric-over-foam Conductive Gaskets break out by Foam Core Material, by Application?

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