

Global Extrusion Welders for Plastic Welding Market Growth 2026-2032

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Abstracts

The global Extrusion Welders for Plastic Welding market size is predicted to grow from US\$ 159 million in 2025 to US\$ 245 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

Extrusion welders for plastic welding are handheld or machine-mounted tools used to join thermoplastic sheets, plates, pipes, tanks, liners, and fabricated plastic structures. The equipment melts a plastic welding rod or granules inside a small extruder and deposits the molten material into the joint while hot air preheats the base material. This produces a large, continuous weld bead in a single pass. Extrusion welding is especially suitable for thick-section thermoplastic fabrication, such as tanks, pipes, landfill liners, lagoons, roofing membranes, and chemical containers.

Global production capacity is approximately 50 thousand units.

In 2025, global sales reached approximately 45 thousand units, with an average price of around KUS\$ 3.6 per unit, gross margin around 30%.

The extrusion welder market has a stable outlook because the process is essential for thick thermoplastic fabrication and field installation. It will remain important in plastic tanks, pipes, geomembranes, waterproofing membranes, environmental containment, and industrial plastic structures. Future competition will focus on lighter equipment, stable output, digital temperature control, operator safety, energy efficiency, and compatibility with more plastic materials. Although extrusion welding is more operator-dependent than fully automated welding systems, it offers strong flexibility for on-site work, repair, and customized fabrication. Overall, extrusion welders will continue to serve as a practical and necessary tool in plastic welding applications.

Market Trend

The extrusion welder market is developing toward portable, lightweight, digitally controlled, and application-specific equipment. Handheld extrusion welders remain widely used for on-site plastic fabrication, repair, geomembrane installation, tank manufacturing, and pipeline work. Product development focuses on stable extrusion output, precise temperature control, ergonomic design, faster heating, interchangeable welding shoes, and compatibility with PE, PP, PVC, PVDF, and other engineering plastics. Demand is also supported by environmental engineering, waterproofing, chemical storage, and infrastructure projects. Compared with hot-air welding, extrusion welding is preferred for thicker materials because it can create larger homogeneous seams in fewer passes.

Market Drive

Market growth is mainly driven by demand for plastic tanks, chemical containers, HDPE geomembranes, waterproofing systems, landfill liners, aquaculture ponds, drainage systems, and plastic pipe fabrication. These applications require strong, continuous, leak-tight welds that can resist chemicals, water pressure, weathering, and mechanical stress. Extrusion welders improve productivity because they deposit a larger volume of molten plastic than conventional hot-air welding. They are also useful for field repair and customized fabrication where molded plastic parts are not practical. Growth in environmental protection, waste containment, water management, and industrial corrosion-resistant plastic structures supports stable demand.

Upstream and Downstream

Upstream suppliers include heating element manufacturers, blower and motor suppliers, screw extruder component makers, temperature controller suppliers, sensor companies, power electronics suppliers, welding shoe and nozzle manufacturers, plastic welding rod producers, and thermoplastic resin suppliers. Key consumable materials include PE, HDPE, PP, PVC, PVDF, ABS, and other weldable thermoplastics. Downstream customers include plastic tank manufacturers, pipe fabricators, geomembrane installers, landfill and lagoon contractors, roofing and waterproofing companies, chemical plants, water treatment projects, aquaculture facilities, mining companies, construction contractors, and plastic repair service providers. Demand is strongest where thick plastic materials require durable, sealed, and corrosion-resistant joints.

LP Information, Inc. (LPI) ' newest research report, the "Extrusion Welders for Plastic Welding Industry Forecast" looks at past sales and reviews total world Extrusion Welders for Plastic Welding sales in 2025, providing a comprehensive analysis by region and market sector of projected Extrusion Welders for Plastic Welding sales for 2026 through 2032. With Extrusion Welders for Plastic Welding sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Extrusion Welders for Plastic Welding industry.

This Insight Report provides a comprehensive analysis of the global Extrusion Welders for Plastic Welding landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Extrusion Welders for Plastic Welding portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Extrusion Welders for Plastic Welding market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Extrusion Welders for Plastic Welding and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Extrusion Welders for Plastic Welding.

This report presents a comprehensive overview, market shares, and growth opportunities of Extrusion Welders for Plastic Welding market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Welding Rod-fed

Pellet-fed

Segmentation by Classification:

Handheld

Stationary

Segmentation by Preheating:

Hot-air Preheating

External-air Supply

Blower-integrated

Segmentation by Application:

Geomembrane and Construction Lining

Plastic Tanks and Containers

Plastic Pipes and Fittings

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Leister Technologies AG

MUNSCH Kunststoff-Schwei?technik GmbH

Herz GmbH Kunststoff- & W?rmetechnologie

BAK Technology AG

RITMO S.p.A.

Wegener International GmbH

HSK Kunststoff Schweisstechnik GmbH

Drader Manufacturing Industries Ltd.

Fuzhou Lesite Plastic Welding Technology Co., Ltd.

Fuzhou Bortte Welding Equipment Co., Ltd.

Hangzhou Welping Machinery Equipment Co., Ltd.

Hebei Mingmai Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Extrusion Welders for Plastic Welding market?

What factors are driving Extrusion Welders for Plastic Welding market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Extrusion Welders for Plastic Welding market opportunities vary by end market size?

How does Extrusion Welders for Plastic Welding break out by Type, by Application?

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