

Global Extruded Seamless Steel Pipe Market Growth 2026-2032

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Abstracts

The global Extruded Seamless Steel Pipe market size is predicted to grow from US\$ 12520 million in 2025 to US\$ 17480 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2024, global sales of extruded seamless steel pipes reached 8.6 million tons, with an average selling price of US\$1,420 per ton. Extruded seamless steel pipes are a type of mid-to-high-end steel pipe product manufactured through hot extrusion, possessing high strength, high pressure resistance, and excellent structural uniformity. Typical specifications cover 25-720mm, and they are widely used in high-pressure boilers, oil and gas transportation, engineering machinery, automobiles, military, and marine engineering structures. Global total production capacity is approximately 12.5 million tons per year, with an average gross profit margin of 12%-18%. Upstream raw materials mainly consist of alloy steel billets and round steel (consumption is typically 1.05-1.12 times the weight of the finished product), while auxiliary materials include lubricants, graphite, and heating energy. Major suppliers include Baowu, Vallourec, Tenaris, Ansteel, and Jiuli. Downstream demand is driven by the oil and gas industry (approximately 35%), power boilers (20%), machinery and automobiles (25%), and marine/military engineering (approximately 20%). There will still be incremental demand in the future in areas such as deep-sea oil and gas, high-parameter thermal power, shale gas fracturing pipes, and hydrogen embrittlement-resistant steel pipes for hydrogen energy. At the same time, the "Belt and Road" infrastructure construction, replacement of old pipelines, and the localization of machinery and equipment will bring new business opportunities. As high-end seamless pipes gradually upgrade from structural pipes to "special steel pipes" for energy equipment, companies with the ability to develop large-diameter, corrosion-resistant, high-temperature and high-pressure pipes and new materials will gain greater bargaining power and order growth.

The extruded seamless steel pipe market is currently in a structural differentiation phase characterized by "growing demand for high-end products and overcapacity in the low-end market." Increased oil and gas exploration, upgrades to marine engineering equipment, and the shift of thermal power plants towards ultra-supercritical units are driving a sustained increase in demand for high-alloy, high-pressure-resistant, and high-temperature seamless pipes, while the growth rate of demand for ordinary structural pipes is slowing.

Globally, Europe and the Americas still hold a leading position in high-end energy steel pipes, but Chinese companies are accelerating their catch-up by expanding alloy system R&D, increasing extrusion press tonnage, and employing intelligent heat treatment technologies. Price fluctuations in the industry are mainly driven by the prices of alloy round steel, nickel-chromium-molybdenum, and other commodities. With relatively strong oil prices, medium- to long-term demand is supported. Meanwhile, emerging applications such as hydrogen energy, CCUS (Continuous Calibration-Related Materials), and high-temperature new material equipment are driving companies towards "specialty materials + engineering support," gradually transforming seamless pipe products from bulk materials to high-value-added systematic solutions.

Overall, the core of future competition will shift from large-scale production capacity to material reliability, quality consistency, and customer certification systems. Companies with full-process technology, quality traceability, and international project delivery capabilities will achieve higher market concentration.

LP Information, Inc. (LPI) ' newest research report, the "Extruded Seamless Steel Pipe Industry Forecast" looks at past sales and reviews total world Extruded Seamless Steel Pipe sales in 2025, providing a comprehensive analysis by region and market sector of projected Extruded Seamless Steel Pipe sales for 2026 through 2032. With Extruded Seamless Steel Pipe sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Extruded Seamless Steel Pipe industry.

This Insight Report provides a comprehensive analysis of the global Extruded Seamless Steel Pipe landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Extruded Seamless Steel Pipe portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique

position in an accelerating global Extruded Seamless Steel Pipe market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Extruded Seamless Steel Pipe and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Extruded Seamless Steel Pipe.

This report presents a comprehensive overview, market shares, and growth opportunities of Extruded Seamless Steel Pipe market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hot Extrusion

Cold Extrusion

Segmentation by Material:

Carbon Steel Extruded Pipe

Alloy Steel Extruded Pipe

Stainless Steel Extruded Pipe

Others

Segmentation by Outer Diameter (OD) Range:

Outer Diameter (OD) Range: ?25 mm - ?250 mm

Outer Diameter (OD) Range: ?250 mm - ?600+ mm

Othes

Segmentation by Application:

Power Industry

Construction Industry

Automotive Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bestar Steel Co.,Ltd.

Nippon Steel Corporation

Centerwaypipe

JFE-STEEL

WUJIN

Shinestar Steel Group Co., Ltd

BAOSTEEL

XINYUE

CHAOLONG

SHALCO

Eastern Steel Manufacturing Co.,Ltd

Nan Steel

Trilok Steel Industries

XINPENGYUAN

Siderval

HUNAN GREAT STEEL PIPE CO.LTD

Key Questions Addressed in this Report

What is the 10-year outlook for the global Extruded Seamless Steel Pipe market?

What factors are driving Extruded Seamless Steel Pipe market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Extruded Seamless Steel Pipe market opportunities vary by end market size?

How does Extruded Seamless Steel Pipe break out by Type, by Application?

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