

Global Extreme ultraviolet (EUV) Light Source Technology Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Extreme ultraviolet (EUV) Light Source Technology market size is predicted to grow from US\$ 397 million in 2025 to US\$ 630 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Extreme ultraviolet (EUV) light source technology generates high-energy electromagnetic radiation with wavelengths between 10-14 nanometers (13.5 nanometers is the primary wavelength for industrial applications). Its photon energy reaches 10.25-124 electron volts and requires propagation in a vacuum environment to avoid ionizing ordinary media. It is a core supporting technology for photolithography in advanced process chips of 7 nanometers and below. The overall industry average gross profit margin is approximately 45%-60%, while leading companies can exceed 70% through technological monopolies and deep cultivation of application scenarios.

United States market for Extreme ultraviolet (EUV) Light Source Technology is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Extreme ultraviolet (EUV) Light Source Technology is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Extreme ultraviolet (EUV) Light Source Technology is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Extreme ultraviolet (EUV) Light Source Technology players cover Carl Zeiss, Cymer, Gigaphoton, Hamamatsu, Laser nanoFab GmbH, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Extreme ultraviolet (EUV) Light Source Technology Industry Forecast' looks at past sales and reviews total world Extreme ultraviolet (EUV) Light Source Technology sales in 2025, providing a comprehensive analysis by region and market sector of projected Extreme ultraviolet (EUV) Light Source Technology sales for 2026 through 2032. With Extreme ultraviolet (EUV) Light Source Technology sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Extreme ultraviolet (EUV) Light Source Technology industry.

This Insight Report provides a comprehensive analysis of the global Extreme ultraviolet (EUV) Light Source Technology landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Extreme ultraviolet (EUV) Light Source Technology portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Extreme ultraviolet (EUV) Light Source Technology market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Extreme ultraviolet (EUV) Light Source Technology and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Extreme ultraviolet (EUV) Light Source Technology.

This report presents a comprehensive overview, market shares, and growth opportunities of Extreme ultraviolet (EUV) Light Source Technology market by product type, application, key players and key regions and countries.

Segmentation by Type:

Laser Plasma Source (LPP)

Discharge Plasma Source (DPP)

Synchronizer Radiation Source (SR)

Segmentation by Technology:

Pre-pulse Technology

Multilayer Coating Technology

Debris Control Technology

Segmentation by Functional Category:

High Power Output

Wavelength Stability

Energy Efficiency Optimization

Segmentation by Application:

Semiconductor Manufacturing Equipment Manufacturer

Chip Foundry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Carl Zeiss

Cymer

Gigaphoton

Hamamatsu

Laser nanoFab GmbH

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