

Global Extractive Continuous Emissions Monitoring System Market Growth 2026-2032

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Abstracts

The global Extractive Continuous Emissions Monitoring System market size is predicted to grow from US\$ 1099 million in 2025 to US\$ 1573 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

In 2025, global Extractive Continuous Emissions Monitoring System production reached approximately 27,167 units with average price of 41,390 USD/Unit.

An Extractive Continuous Emissions Monitoring System is an integrated monitoring system that continuously withdraws a representative flue-gas sample from a stack, duct, or exhaust pipe through a sampling probe. The sample is then transported through a heated line and subjected to filtration, cooling, drying, dilution, or other conditioning processes before being delivered to gas analyzers for measurement. A typical system consists of a sampling probe, blowback unit, heated sample line, gas-conditioning unit, sample pump, gas analyzers, calibration equipment, flue-gas parameter instruments, and a data acquisition and handling system. It can monitor sulfur dioxide, nitrogen oxides, carbon monoxide, carbon dioxide, oxygen, ammonia, hydrogen chloride, hydrogen fluoride, volatile organic compounds, mercury, and other components. According to the conditioning method, extractive systems are commonly divided into cold-dry, hot-wet, and dilution extractive configurations. Compared with in-situ systems, extractive systems are better suited to centralized multi-component analysis, automatic calibration, and applications requiring flexible analyzer combinations.

The upstream segment includes light sources, lasers, optical components, infrared and ultraviolet detectors, gas sensors, sample pumps, valves, filters, heated sample lines, gas coolers, moisture-removal units, flow controllers, calibration gases, and industrial computers. Sampling probes, heated lines, and conditioning components directly affect

sample representativeness and long-term system stability, while the analyzer determines detection limits, accuracy, response time, and resistance to cross-interference. The midstream consists of analyzer manufacturers, complete-system suppliers, engineering integrators, environmental software providers, and third-party operation and maintenance companies. These participants are responsible for system design, equipment integration, installation, commissioning, certification, data connectivity, and lifecycle maintenance. Major downstream users include thermal power plants, waste incineration facilities, cement plants, iron and steel mills, non-ferrous smelters, refineries, chemical plants, glass factories, pulp and paper mills, industrial boilers, marine vessels, and other stationary emission sources. In addition to new equipment sales, recurring revenue is generated from calibration, consumable replacement, sample-line cleaning, spare parts, repairs, and long-term maintenance services.

The market for extractive continuous emissions monitoring systems is expected to benefit from tighter emission limits, broader pollutant coverage, and the replacement of aging installed systems. Traditional demand is concentrated on sulfur dioxide, nitrogen oxides, particulate matter, and oxygen monitoring, while future growth is expected to come from ammonia slip, mercury, volatile organic compounds, acid gases, greenhouse gases, and other low-concentration multi-component measurements. Waste incineration, hazardous-waste treatment, cement-kiln co-processing, ultra-low-emission steel plants, and marine exhaust applications are likely to support demand for hot-wet extractive and multi-component Fourier-transform infrared systems. Dilution extractive systems are also expected to maintain stable replacement demand in North American power-generation and industrial facilities. As emission concentrations decline, users will require lower detection limits, reduced sample loss, better condensation control, improved anti-corrosion performance, and lower long-term drift. This will support the adoption of advanced heated sampling, automated blowback, intelligent diagnostics, remote maintenance, and predictive service platforms. Key market constraints include relatively complex system architecture, high maintenance requirements, sample-line blockage or corrosion, and potential measurement errors caused by improper gas conditioning.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Extractive Continuous Emissions Monitoring System Industry Forecast" looks at past sales and reviews total world Extractive Continuous Emissions Monitoring System sales in 2025, providing a comprehensive analysis by region and market sector of projected Extractive Continuous

Emissions Monitoring System sales for 2026 through 2032. With Extractive Continuous Emissions Monitoring System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Extractive Continuous Emissions Monitoring System industry.

This Insight Report provides a comprehensive analysis of the global Extractive Continuous Emissions Monitoring System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Extractive Continuous Emissions Monitoring System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Extractive Continuous Emissions Monitoring System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Extractive Continuous Emissions Monitoring System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Extractive Continuous Emissions Monitoring System.

This report presents a comprehensive overview, market shares, and growth opportunities of Extractive Continuous Emissions Monitoring System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fully Extractive

Dilution Extractive

Segmentation by Measurement Method:

NDIR-based CEMS

FTIR-based CEMS

Others

Segmentation by Pollution Type:

Gaseous Pollutant CEMS

Particulate Matter CEMS

Others

Segmentation by Application:

Power Generation

Oil & Gas

Chemicals and Fertilizers

Pulp & Paper

Pharmaceutical

Metal and Mining

Marine

Waste Incineration

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB Ltd.

Siemens AG

HORIBA, Ltd.

Beijing SDL Technology Co., Ltd.

Endress+Hauser SICK GmbH+Co. KG

Emerson Electric Co.

Focused Photonics Inc.

ENVEA

Fuji Electric Co., Ltd.

Shimadzu Corporation

Thermo Fisher Scientific Inc.

DURAG GROUP

Gasmet Technologies Oy

Anhui Wanyi Science and Technology Co., Ltd.

Teledyne Monitor Labs, Inc.

OPSIS AB

AMETEK, Inc.

Custom Instrumentation Services Corporation (CiSCO)

Protea Ltd.

Green Instruments A/S

Tekran Instruments Corporation

VPS Emsys

Key Questions Addressed in this Report

What is the 10-year outlook for the global Extractive Continuous Emissions Monitoring System market?

What factors are driving Extractive Continuous Emissions Monitoring System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Extractive Continuous Emissions Monitoring System market opportunities vary by end market size?

How does Extractive Continuous Emissions Monitoring System break out by Type, by Application?

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