

Global Extracorporeal Shockwave Lithotripsy Devices Market Growth 2026-2032

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Abstracts

The global Extracorporeal Shockwave Lithotripsy Devices market size is predicted to grow from US\$ 411 million in 2025 to US\$ 586 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Extracorporeal shock wave lithotripsy (ESWL) is a non-invasive treatment for kidney and gallstones. Its main principle is to use extracorporeal shock waves to break up the kidney stones. Stones between 4 mm (0.16 inches) and 2 cm (0.8 inches) in diameter are most commonly treated with ESWL, with a shock frequency of 60-90 times per minute for optimal stone fragmentation. The ESWL machine is a core piece of equipment for non-invasive stone treatment, primarily classified based on the energy source and positioning method, and its application is mainly concentrated in urology. The average price of this product is approximately \$90,000, with approximately 4,669 units sold worldwide.

The upstream of the extracorporeal shock wave lithotripsy (ESWL) industry chain mainly includes high-energy shock wave generators (electrohydraulic, electromagnetic, piezoelectric), image positioning systems (X-ray/ultrasound), and medical-grade materials and components, such as high-voltage power supplies, focusing lenses, and ultrasound probes. These determine the accuracy and reliability of the equipment. Downstream applications include general hospitals, urology hospitals, outpatient lithotripsy centers, and some extended applications in bile duct stones and rehabilitation medicine (musculoskeletal shock wave therapy). Future development trends focus on dual-mode positioning (X-ray + ultrasound), low-energy multiple shocks to reduce tissue damage, and intelligent lithotripsy monitoring systems. Simultaneously, with the rising incidence of stones, an aging population, and increased demand for non-invasive treatments, the market will maintain stable growth. The construction of commercial

aerospace medical and regional lithotripsy centers will also drive the miniaturization and mobility of equipment, making it more suitable for primary healthcare institutions.

LP Information, Inc. (LPI) ' newest research report, the "Extracorporeal Shockwave Lithotripsy Devices Industry Forecast" looks at past sales and reviews total world Extracorporeal Shockwave Lithotripsy Devices sales in 2025, providing a comprehensive analysis by region and market sector of projected Extracorporeal Shockwave Lithotripsy Devices sales for 2026 through 2032. With Extracorporeal Shockwave Lithotripsy Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Extracorporeal Shockwave Lithotripsy Devices industry.

This Insight Report provides a comprehensive analysis of the global Extracorporeal Shockwave Lithotripsy Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Extracorporeal Shockwave Lithotripsy Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Extracorporeal Shockwave Lithotripsy Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Extracorporeal Shockwave Lithotripsy Devices and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Extracorporeal Shockwave Lithotripsy Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of Extracorporeal Shockwave Lithotripsy Devices market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fluoroscopy-Guided Localization

Ultrasound-Guided Localization

X-Ray + Ultrasound

Segmentation by Energy Source:

Electrohydraulic

Piezoelectric

Electromagnetic

Segmentation by Equipment Type:

Fixed

Mobile

Segmentation by Application:

Kidney Stones

Biliary Calculi

Salivary Stones

Pancreatic Stones

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

WIKKON (AMTH)

HYDE

Sody

Haibin

Comermy

New Element Medical

Dornier

Richard-Wolf

MTS

Initia (DirexGroup)

Siemens

Focal One (EDAP TMS)

Storz

Medispec

ELMED

Inceler Medikal

US

Allengers

Key Questions Addressed in this Report

What is the 10-year outlook for the global Extracorporeal Shockwave Lithotripsy Devices market?

What factors are driving Extracorporeal Shockwave Lithotripsy Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Extracorporeal Shockwave Lithotripsy Devices market opportunities vary by end market size?

How does Extracorporeal Shockwave Lithotripsy Devices break out by Type, by Application?

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