

Global Extracorporeal Life-support (ECLS) Blood Pump Market Growth 2026-2032

<https://marketpublishers.com/r/G675CBDFC463EN.html>

Date: March 2026

Pages: 105

Price: US\$ 3,660.00 (Single User License)

ID: G675CBDFC463EN

Abstracts

The global Extracorporeal Life-support (ECLS) Blood Pump market size is predicted to grow from US\$ 1889 million in 2025 to US\$ 8776 million in 2032; it is expected to grow at a CAGR of 25.0% from 2026 to 2032.

The extracorporeal life support system (ECLS) and the traditional definition of extracorporeal membrane oxygenation are a modified extracorporeal circulation system used to provide long-term oxygen delivery to patients with cardiopulmonary failure. It uses an artificial extracorporeal circulation device composed of a circulating blood flow pump and an extracorporeal oxygen exchanger as the core to provide cardiopulmonary support for the purpose of extracorporeal alternative gas exchange support and heart replacement support, and provides cardiopulmonary support mainly for lung function support for patients with reversible severe cardiopulmonary dysfunction. The centrifugal pump is one of the core components of the artificial lung. The centrifugal pump artificial lung system can be regarded as a fluid control system, which is the power source part of this fluid control system, that is, the function of the heart. Its main function is to continuously extract the patient's venous blood and use centrifugal force to pump the blood into the external circulation pipeline.

At present, LVAD has gone through three rounds of iterations. The third-generation centrifugal pump technology (magnetic fluid suspension, magnetic levitation, etc.) is more excellent in performance. Since the withdrawal of Medtronic HVAD (using magnetic fluid suspension technology), full magnetic levitation (represented by Abbott HeartMate 3) has become mainstream in the United States. Clinical data show that the survival rate of full magnetic levitation LVAD is comparable to that of patients after heart transplantation, and it is expected to become the most ideal treatment method besides heart transplantation.

LP Information, Inc. (LPI) ' newest research report, the “Extracorporeal Life-support (ECLS) Blood Pump Industry Forecast” looks at past sales and reviews total world Extracorporeal Life-support (ECLS) Blood Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Extracorporeal Life-support (ECLS) Blood Pump sales for 2026 through 2032. With Extracorporeal Life-support (ECLS) Blood Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Extracorporeal Life-support (ECLS) Blood Pump industry.

This Insight Report provides a comprehensive analysis of the global Extracorporeal Life-support (ECLS) Blood Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Extracorporeal Life-support (ECLS) Blood Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Extracorporeal Life-support (ECLS) Blood Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Extracorporeal Life-support (ECLS) Blood Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Extracorporeal Life-support (ECLS) Blood Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Extracorporeal Life-support (ECLS) Blood Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Flows up to 10 Lpm

Flows Over 10 Lpm

Other

Segmentation by Application:

Hospital

Clinic

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Abbott

Suzhou Tongxin Medical

Skynor Medical

EVAHEART

ROCOR MEDICAL Technology

magAssist

Panther

Key Questions Addressed in this Report

What is the 10-year outlook for the global Extracorporeal Life-support (ECLS) Blood Pump market?

What factors are driving Extracorporeal Life-support (ECLS) Blood Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Extracorporeal Life-support (ECLS) Blood Pump market opportunities vary by end market size?

How does Extracorporeal Life-support (ECLS) Blood Pump break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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