

Global Extracellular Vesicle (EV) Isolation Kits Market Growth 2026-2032

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Abstracts

The global Extracellular Vesicle (EV) Isolation Kits market size is predicted to grow from US\$ 509 million in 2025 to US\$ 1378 million in 2032; it is expected to grow at a CAGR of 15.4% from 2026 to 2032.

Extracellular Vesicle (EV) Isolation Kits are laboratory reagent systems designed to extract and purify extracellular vesicles?such as exosomes, microvesicles, and apoptotic bodies?from biological fluids (e.g., plasma, serum, urine, or cell culture media). These kits typically use methods such as precipitation, size exclusion, immunoaffinity capture, or membrane filtration to enrich EVs while removing proteins, lipoproteins, and other contaminants for downstream applications like proteomics, RNA analysis, biomarker discovery, and drug delivery research. In 2025, global Extracellular Vesicle (EV) Isolation Kit production reached approximately 1.37 M units, with an average global market price of around US\$ 380 per unit. Annual production capacity is 1.58 M units. Gross Profit Margin: 58%. The EV isolation kit industry chain includes three parts: upstream suppliers, midstream manufacturers, and downstream users. Upstream provides key materials such as antibodies, membranes, and polymers. Midstream companies like Thermo Fisher, Qiagen, and Izon Science produce and commercialize EV isolation kits. Downstream users include research institutes, biotech firms, and clinical labs focusing on liquid biopsy and biomarker discovery. The market is consumable-driven, with recurring kit purchases supporting stable revenue. Research applications dominate today, while clinical adoption is still emerging as standards improve. EV isolation kits are an early-stage but fast-growing market bridging research tools and clinical diagnostics. The field is still fragmented, but is gradually moving toward standardization, especially with SEC and microfluidic technologies. In the long term, companies that offer simple, high-purity, and scalable solutions will likely lead the market as EV-based diagnostics become more widely adopted.

United States market for Extracellular Vesicle (EV) Isolation Kits is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Extracellular Vesicle (EV) Isolation Kits is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Extracellular Vesicle (EV) Isolation Kits is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Extracellular Vesicle (EV) Isolation Kits players cover Thermo Fisher Scientific, Qiagen, System Biosciences (Sbi), Bio-Techne, Miltenyi Biotec, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Extracellular Vesicle (EV) Isolation Kits Industry Forecast" looks at past sales and reviews total world Extracellular Vesicle (EV) Isolation Kits sales in 2025, providing a comprehensive analysis by region and market sector of projected Extracellular Vesicle (EV) Isolation Kits sales for 2026 through 2032. With Extracellular Vesicle (EV) Isolation Kits sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Extracellular Vesicle (EV) Isolation Kits industry.

This Insight Report provides a comprehensive analysis of the global Extracellular Vesicle (EV) Isolation Kits landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Extracellular Vesicle (EV) Isolation Kits portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Extracellular Vesicle (EV) Isolation Kits market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Extracellular Vesicle (EV) Isolation Kits and breaks down the forecast by Separation Principle, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Extracellular Vesicle (EV) Isolation Kits.

This report presents a comprehensive overview, market shares, and growth opportunities of Extracellular Vesicle (EV) Isolation Kits market by product type, application, key manufacturers and key regions and countries.

Segmentation by Separation Principle:

Precipitation

Size Exclusion Chromatography, SEC

Ultracentrifugation

Immunoaffinity

Microfluidics

Filtration

Segmentation by Sample Type:

Plasma / Serum

Cell culture media

Urine

Others

Segmentation by Throughput:

Low-throughput

Medium-throughput

High-throughput / Automated

Segmentation by Application:

Research

Clinical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Qiagen

System Biosciences (Sbi)

Bio-Techne

Miltenyi Biotec

Izon Science

Norgen Biotek

Lonza Group

Fujifilm Wako Pure Chemical

Abcam

Tiangen Biotech

Beijing Transgen Biotech

Bioground Biotechnology

Sansure Biotech

Daan Gene

Jiangsu Cowin Biotech

Geneaid Biotech

Magen Biotechnology

Beyotime Biotechnology

Servicebio Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Extracellular Vesicle (EV) Isolation Kits market?

What factors are driving Extracellular Vesicle (EV) Isolation Kits market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Extracellular Vesicle (EV) Isolation Kits market opportunities vary by end market size?

How does Extracellular Vesicle (EV) Isolation Kits break out by Separation Principle, by Application?

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