

Global Extra High Voltage Cable Accessories Market Growth 2026-2032

<https://marketpublishers.com/r/G071C011C107EN.html>

Date: July 2026

Pages: 120

Price: US\$ 3,660.00 (Single User License)

ID: G071C011C107EN

Abstracts

The global Extra High Voltage Cable Accessories market size is predicted to grow from US\$ 928 million in 2025 to US\$ 2229 million in 2032; it is expected to grow at a CAGR of 12.8% from 2026 to 2032.

Extra high voltage cable accessories are termination, jointing, GIS/transformer connection, link box, cross-bonding and sheath-voltage protection components used in 220kV and above AC or DC power cable systems. They provide conductor connection, insulation restoration, electric stress control, metallic sheath bonding, waterproof sealing, mechanical protection and long-term operational reliability. They are mainly used in urban high-voltage cable tunnels, substations, bulk power transmission, offshore wind export systems, submarine cable landfalls, HVDC projects and major grid backbone lines.

The upstream supply chain includes super-clean XLPE insulation compounds, semiconductive shielding compounds, silicone rubber or EPDM stress cones, epoxy resin, composite insulators, porcelain housings, copper/aluminum conductors, metallic enclosures, oil-filled or dry insulation components, sealing systems, sheath voltage limiters, grounding components, monitoring modules and precision-machined parts. Downstream customers include utilities, transmission system operators, offshore wind developers, submarine cable system contractors, urban cable tunnel projects, substation EPCs and large industrial power users.

In 2025, global extra high voltage cable accessories reached approximately 125 k units, with an average global market price is \$7,600 per unit.

From a global industry perspective, extra high voltage cable accessories have become

critical connection components in urban transmission corridors, underground cable tunnels, substation incoming and outgoing lines, offshore wind export systems, interregional transmission and high-load grid nodes. Compared with medium- and low-voltage accessories, EHV accessories have higher unit value, higher technical barriers and longer qualification cycles, with extremely strict requirements for electric-field stress control, partial-discharge performance, interface sealing, thermal-cycle stability, mechanical strength, sheath grounding and long-term operating reliability. Since failures at EHV joints or terminations can affect strategic transmission corridors and major urban load centers, customers place strong emphasis on type testing, prequalification testing, field installation quality, project track record and lifecycle operating performance.

In terms of industry trends, extra high voltage cable accessories are moving toward prefabricated designs, dry-type solutions, composite insulation, high-reliability sealing, intelligent monitoring and system-level integration. Traditional high-voltage accessories relied heavily on complex field installation and installer experience, while newer prefabricated joints, prefabricated terminations, GIS terminations and composite-housing terminations place greater emphasis on factory consistency, field installation tolerance and long-term electrical stability. At the same time, partial-discharge monitoring, sheath circulating-current monitoring, temperature monitoring and online condition assessment are becoming more important in advanced cable systems; CIGRE-related materials also show that field PD assessment, dielectric-loss evaluation and after-laying tests for HV and EHV cable systems are long-standing technical focus areas.

The main growth drivers come from three areas. First, grid expansion, renewable energy export, offshore wind connection, urban underground transmission and interregional power transfer are increasing demand for EHV cable terminations, joints and GIS-interface accessories; the IEA reported that around 1,650GW of advanced-stage wind and solar projects were still waiting for grid connection in 2024, highlighting the urgency of transmission infrastructure upgrades. Second, limited urban land resources and compact substation development are accelerating partial undergrounding of overhead lines, increasing the role of HV/EHV cables and accessories in urban transmission networks. Third, higher requirements for power-system reliability and maintenance-cost control are shifting accessory products from basic connection functions toward stronger partial-discharge control, stable long-term interface pressure, thermo-mechanical stability, installation consistency, monitoring compatibility and system-level maintenance capability.

LP Information, Inc. (LPI) ' newest research report, the "Extra High Voltage Cable

Accessories Industry Forecast? looks at past sales and reviews total world Extra High Voltage Cable Accessories sales in 2025, providing a comprehensive analysis by region and market sector of projected Extra High Voltage Cable Accessories sales for 2026 through 2032. With Extra High Voltage Cable Accessories sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Extra High Voltage Cable Accessories industry.

This Insight Report provides a comprehensive analysis of the global Extra High Voltage Cable Accessories landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Extra High Voltage Cable Accessories portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Extra High Voltage Cable Accessories market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Extra High Voltage Cable Accessories and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Extra High Voltage Cable Accessories.

This report presents a comprehensive overview, market shares, and growth opportunities of Extra High Voltage Cable Accessories market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

220?275kV Cable Accessories

330?420kV Cable Accessories

500?550kV Cable Accessories

Others

Segmentation by Product Function:

Joints

Terminations

Others

Segmentation by Installation Location:

Indoor Cable Accessories

Outdoor Cable Accessories

Segmentation by Application:

Urban Underground Cable Systems

Substations and GIS Systems

Bulk Transmission Projects

Offshore Wind & Submarine Cable

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Prysmian Group

Nexans

PFISTERER

Sumitomo Electric

TE Connectivity

LS Cable & System

NKT

Taihan Cable & Solution

G&W Electric

Changlan Technology Group

Brugg Cables

Ankura Intelligent Electric

CYG Electric

Jilin Zhongke Cable Accessories

Qingdao Hanhe Cable

Key Questions Addressed in this Report

What is the 10-year outlook for the global Extra High Voltage Cable Accessories

market?

What factors are driving Extra High Voltage Cable Accessories market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Extra High Voltage Cable Accessories market opportunities vary by end market size?

How does Extra High Voltage Cable Accessories break out by Type, by Application?

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