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Global External Urine Management Products Market Growth (Status and Outlook) 2024-2030

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

According to our LPI (LP Information) latest study, the global External Urine Management Products market size was valued at US$ 546.8 million in 2023. With growing demand in downstream market, the External Urine Management Products is forecast to a readjusted size of US$ 682.5 million by 2030 with a CAGR of 3.2% during review period.

The research report highlights the growth potential of the global External Urine Management Products market. External Urine Management Products are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of External Urine Management Products. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the External Urine Management Products market.

An external urine collection device (EUCD) is defined as a catheter or product that attaches to the perineum. These collection systems drain urine via tubing attached to a bag or via tubing that suctions urine to a container. EUCDs are primarily used in men or women with urinary incontinence.

Global key players of external urine management devices include BD Company, Stryker (including Sage), Teleflex, B. Braun, Coloplast, etc. The top five players hold a share over 70%. North America is the largest market, has a share about 37%, followed by Europe and Asia-Pacific, with share 22% and 14%, separately. In terms of product type,

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Indwelling Caths is the largest segment, occupied for a share of 29%, and in terms of application, Hospitals has a share about 41 percent.

Key Features:

The report on External Urine Management Products market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the External Urine Management Products market. It may include historical data, market segmentation by Type (e.g., Male External Catheters, Female External Catheters), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the External Urine Management Products market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the External Urine Management Products market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the External Urine Management Products industry. This include advancements in External Urine Management Products technology, External Urine Management Products new entrants, External Urine Management Products new investment, and other innovations that are shaping the future of External Urine Management Products.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the External Urine Management Products market. It includes factors influencing customer ' purchasing decisions, preferences for External Urine Management Products product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the External Urine Management Products market. This may include an assessment of regulatory frameworks, subsidies, tax

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incentives, and other measures aimed at promoting External Urine Management Products market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the External Urine Management Products market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the External Urine Management Products industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the External Urine Management Products market.

Market Segmentation:

External Urine Management Products market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Segmentation by type

Male External Catheters

Female External Catheters

Urine Collection Accessories

Segmentation by application

Hospitals

Clinics

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Home Care Settings

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Hollister Inc.

Sage Products LC (Stryker)

BD (C. R. Bard)

Teleflex Inc.

Consure Medical

Tilla Care Inc.

B. Braun Melsungen AG

Boehringer Laboratories, LLC

Men’s Liberty (BioDerm)

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Coloplast Corp.

Sterimed Group

Cardinal Health

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Forecast by Application (2025-2030)

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