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Global External Stored Pressure HFC-227ea Extinguishing System Market Growth 2026-2032

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Abstracts

The global External Stored Pressure HFC-227ea Extinguishing System market size is predicted to grow from US$ 201 million in 2025 to US$ 314 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

The External-Stored-Pressure HFC-227ea fire extinguishing system is a clean agent solution that stores the agent in independent pressure vessels, uses nitrogen as the driving medium, and releases it through dedicated valves and piping to the protected area within seconds. Upstream raw materials include hydrogen fluoride (HF) and fluorinated precursors such as hexafluoropropylene, with production processes and patents held by international specialty chemical companies. Key components cover high-pressure cylinders, container valves, safety relief devices, pilot/solenoid valves, high-pressure piping and nozzles, as well as fire detection and control panels. Leading suppliers include Chemours for chemical raw materials; system integration and certified products are dominated by international brands such as Johnson Controls (ANSUL, Kidde), Fike, Viking, and Minimax. Cylinder manufacturing is led by Luxfer, while Parker is an important player in valves and flow-control components. In 2024, global sales of External-Stored-Pressure HFC-227ea fire extinguishing systems reached 30,560 units, with an average unit price of USD 6,250.

United States market for External Stored Pressure HFC-227ea Extinguishing System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for External Stored Pressure HFC-227ea Extinguishing System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for External Stored Pressure HFC-227ea Extinguishing System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key External Stored Pressure HFC-227ea Extinguishing System players cover Honeywell, Gielle, SMH SISTEMAS, Minimax, Ansul, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “External Stored Pressure HFC-227ea Extinguishing System Industry Forecast” looks at past sales and reviews total world External Stored Pressure HFC-227ea Extinguishing System sales in 2025, providing a comprehensive analysis by region and market sector of projected External Stored Pressure HFC-227ea Extinguishing System sales for 2026 through 2032. With External Stored Pressure HFC-227ea Extinguishing System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world External Stored Pressure HFC-227ea Extinguishing System industry.

This Insight Report provides a comprehensive analysis of the global External Stored Pressure HFC-227ea Extinguishing System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on External Stored Pressure HFC-227ea Extinguishing System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global External Stored Pressure HFC-227ea Extinguishing System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for External Stored Pressure HFC-227ea Extinguishing System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global External Stored Pressure HFC-227ea Extinguishing System.

This report presents a comprehensive overview, market shares, and growth

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opportunities of External Stored Pressure HFC-227ea Extinguishing System market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

2.5 MPa

4.2 MPa

5.6 MPa

Segmentation by Application:

Data Centers and ICT Infrastructure

Power and Energy Facilities

Cultural Heritage & Archival Protection

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Honeywell

Gielle

SMH SISTEMAS

Minimax

Ansul

Shanghai Jindun

Gulf Security Technology

SURELAND

Nanjing Fire Protection Technology

Jinding Fire Protection

Beijing Zhengtianqi Fire Equipment

PAVLN Security Technology

Jiangsu Yongtai Fire Fighting Engineering

Think Tank Fire

Guangzhou Shengjie Fire Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global External Stored Pressure HFC-227ea Extinguishing System market?

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What factors are driving External Stored Pressure HFC-227ea Extinguishing System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do External Stored Pressure HFC-227ea Extinguishing System market opportunities vary by end market size?

How does External Stored Pressure HFC-227ea Extinguishing System break out by Type, by Application?

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