

Global External GNSS Active Antenna Market Growth 2026-2032

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Abstracts

The global External GNSS Active Antenna market size is predicted to grow from US\$ 219 million in 2025 to US\$ 281 million in 2032; it is expected to grow at a CAGR of 3.3% from 2026 to 2032.

In 2025, global External GNSS Active Antenna production reached approximately 22,400 k units?with an average global market price of around US\$ 10 per unit, and a gross profit margin of approximately 20%-40%. External GNSS Active Antennas are satellite positioning antenna modules installed outside devices, vehicles, equipment, or outdoor systems, and integrated with active components such as low-noise amplifiers, filters, RF circuits, cables, connectors, shielding structures, and protective housings. They are mainly used to receive and amplify GNSS signals from GPS, BeiDou, Galileo, GLONASS, QZSS, and SBAS systems. Compared with internal GNSS antennas, external active antennas provide better sky visibility, stronger signal reception, higher gain, lower signal loss, and improved positioning stability in outdoor or vehicle-mounted environments. The industrial chain of External GNSS Active Antennas includes upstream ceramic patch elements, dielectric materials, RF chips, low-noise amplifiers, SAW filters, coaxial cables, connectors, shielding covers, PCBs, waterproof housings, magnetic bases, mounting brackets, radomes, adhesives, and testing equipment. The midstream includes antenna design, RF circuit integration, patch element manufacturing, impedance matching, LNA tuning, filtering design, cable assembly, housing sealing, waterproof testing, gain testing, noise figure testing, reliability testing, quality control, and certification. Downstream applications include automotive navigation, fleet tracking, GNSS receivers, drones, marine navigation, surveying equipment, asset tracking, smart agriculture, IoT terminals, and industrial positioning systems. Related services include customization, tuning, integration testing, certification support, technical support, and replacement parts.

United States market for External GNSS Active Antenna is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for External GNSS Active Antenna is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for External GNSS Active Antenna is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key External GNSS Active Antenna players cover TE Connectivity, Taoglas, Molex, KYOCERA AVX, YAGEO, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "External GNSS Active Antenna Industry Forecast" looks at past sales and reviews total world External GNSS Active Antenna sales in 2025, providing a comprehensive analysis by region and market sector of projected External GNSS Active Antenna sales for 2026 through 2032. With External GNSS Active Antenna sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world External GNSS Active Antenna industry.

This Insight Report provides a comprehensive analysis of the global External GNSS Active Antenna landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on External GNSS Active Antenna portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global External GNSS Active Antenna market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for External GNSS Active Antenna and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global External GNSS Active Antenna.

This report presents a comprehensive overview, market shares, and growth

opportunities of External GNSS Active Antenna market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Frequency External GNSS Active Antenna

Multi-Frequency External GNSS Active Antenna

Segmentation by Mounting:

Adhesive

Magnetic

Others

Segmentation by Thickness:

Thickness: 4 mm

Thickness: 2 mm

Others

Segmentation by Application:

Automotive

IoT

Consumer Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TE Connectivity

Taoglas

Molex

KYOCERA AVX

YAGEO

Amphenol Procom

Abracon

Calian

Antenova

Quectel

Harxon

Beitian

2J Antennas

Zhejiang JC Antenna

Asian Creation Communication

INPAQ

Cirocomm

Hankook Antenna

Wieson Technologies

FONCON Technology

LOCOSYS

KLS Electronic

Truecom

Key Questions Addressed in this Report

What is the 10-year outlook for the global External GNSS Active Antenna market?

What factors are driving External GNSS Active Antenna market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do External GNSS Active Antenna market opportunities vary by end market size?

How does External GNSS Active Antenna break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global External GNSS Active Antenna Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for External GNSS Active Antenna by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for External GNSS Active Antenna by Country/Region, 2021, 2025 & 2032
- 2.2 External GNSS Active Antenna Segment by Type
 - 2.2.1 Single-Frequency External GNSS Active Antenna
 - 2.2.2 Multi-Frequency External GNSS Active Antenna
 - 2.2.3 External GNSS Active Antenna Sales by Type
 - 2.2.3.1 Global External GNSS Active Antenna Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global External GNSS Active Antenna Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global External GNSS Active Antenna Sale Price by Type (2021-2026)
- 2.3 External GNSS Active Antenna Segment by Mounting
 - 2.3.1 Adhesive
 - 2.3.2 Magnetic
 - 2.3.3 Others
 - 2.3.4 External GNSS Active Antenna Sales by Mounting
 - 2.3.4.1 Global External GNSS Active Antenna Sales Market Share by Mounting (2021-2026)
 - 2.3.4.2 Global External GNSS Active Antenna Revenue and Market Share by Mounting (2021-2026)

- 2.3.4.3 Global External GNSS Active Antenna Sale Price by Mounting (2021-2026)
- 2.4 External GNSS Active Antenna Segment by Thickness
 - 2.4.1 Thickness: 4 mm
 - 2.4.2 Thickness: 2 mm
 - 2.4.3 Others
 - 2.4.4 External GNSS Active Antenna Sales by Thickness
 - 2.4.4.1 Global External GNSS Active Antenna Sales Market Share by Thickness (2021-2026)
 - 2.4.4.2 Global External GNSS Active Antenna Revenue and Market Share by Thickness (2021-2026)
 - 2.4.4.3 Global External GNSS Active Antenna Sale Price by Thickness (2021-2026)
- 2.5 External GNSS Active Antenna Segment by Application
 - 2.5.1 Automotive
 - 2.5.2 IoT
 - 2.5.3 Consumer Electronics
 - 2.5.4 Others
 - 2.5.5 External GNSS Active Antenna Sales by Application
 - 2.5.5.1 Global External GNSS Active Antenna Sale Market Share by Application (2021-2026)
 - 2.5.5.2 Global External GNSS Active Antenna Revenue and Market Share by Application (2021-2026)
 - 2.5.5.3 Global External GNSS Active Antenna Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global External GNSS Active Antenna Breakdown Data by Company
 - 3.1.1 Global External GNSS Active Antenna Annual Sales by Company (2021-2026)
 - 3.1.2 Global External GNSS Active Antenna Sales Market Share by Company (2021-2026)
- 3.2 Global External GNSS Active Antenna Annual Revenue by Company (2021-2026)
 - 3.2.1 Global External GNSS Active Antenna Revenue by Company (2021-2026)
 - 3.2.2 Global External GNSS Active Antenna Revenue Market Share by Company (2021-2026)
- 3.3 Global External GNSS Active Antenna Sale Price by Company
- 3.4 Key Manufacturers External GNSS Active Antenna Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers External GNSS Active Antenna Product Location Distribution
 - 3.4.2 Players External GNSS Active Antenna Products Offered
- 3.5 Market Concentration Rate Analysis

- 3.5.1 Competition Landscape Analysis
- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR EXTERNAL GNSS ACTIVE ANTENNA BY GEOGRAPHIC REGION

- 4.1 World Historic External GNSS Active Antenna Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global External GNSS Active Antenna Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global External GNSS Active Antenna Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic External GNSS Active Antenna Market Size by Country/Region (2021-2026)
 - 4.2.1 Global External GNSS Active Antenna Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global External GNSS Active Antenna Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas External GNSS Active Antenna Sales Growth
- 4.4 APAC External GNSS Active Antenna Sales Growth
- 4.5 Europe External GNSS Active Antenna Sales Growth
- 4.6 Middle East & Africa External GNSS Active Antenna Sales Growth

5 AMERICAS

- 5.1 Americas External GNSS Active Antenna Sales by Country
 - 5.1.1 Americas External GNSS Active Antenna Sales by Country (2021-2026)
 - 5.1.2 Americas External GNSS Active Antenna Revenue by Country (2021-2026)
- 5.2 Americas External GNSS Active Antenna Sales by Type (2021-2026)
- 5.3 Americas External GNSS Active Antenna Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC External GNSS Active Antenna Sales by Region

6.1.1 APAC External GNSS Active Antenna Sales by Region (2021-2026)

6.1.2 APAC External GNSS Active Antenna Revenue by Region (2021-2026)

6.2 APAC External GNSS Active Antenna Sales by Type (2021-2026)

6.3 APAC External GNSS Active Antenna Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe External GNSS Active Antenna by Country

7.1.1 Europe External GNSS Active Antenna Sales by Country (2021-2026)

7.1.2 Europe External GNSS Active Antenna Revenue by Country (2021-2026)

7.2 Europe External GNSS Active Antenna Sales by Type (2021-2026)

7.3 Europe External GNSS Active Antenna Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa External GNSS Active Antenna by Country

8.1.1 Middle East & Africa External GNSS Active Antenna Sales by Country (2021-2026)

8.1.2 Middle East & Africa External GNSS Active Antenna Revenue by Country (2021-2026)

8.2 Middle East & Africa External GNSS Active Antenna Sales by Type (2021-2026)

8.3 Middle East & Africa External GNSS Active Antenna Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of External GNSS Active Antenna

10.3 Manufacturing Process Analysis of External GNSS Active Antenna

10.4 Industry Chain Structure of External GNSS Active Antenna

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 External GNSS Active Antenna Distributors

11.3 External GNSS Active Antenna Customer

12 WORLD FORECAST REVIEW FOR EXTERNAL GNSS ACTIVE ANTENNA BY GEOGRAPHIC REGION

12.1 Global External GNSS Active Antenna Market Size Forecast by Region

12.1.1 Global External GNSS Active Antenna Forecast by Region (2027-2032)

12.1.2 Global External GNSS Active Antenna Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global External GNSS Active Antenna Forecast by Type (2027-2032)

12.7 Global External GNSS Active Antenna Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 TE Connectivity

13.1.1 TE Connectivity Company Information

13.1.2 TE Connectivity External GNSS Active Antenna Product Portfolios and Specifications

13.1.3 TE Connectivity External GNSS Active Antenna Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 TE Connectivity Main Business Overview

13.1.5 TE Connectivity Latest Developments

13.2 Taoglas

13.2.1 Taoglas Company Information

13.2.2 Taoglas External GNSS Active Antenna Product Portfolios and Specifications

13.2.3 Taoglas External GNSS Active Antenna Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Taoglas Main Business Overview

13.2.5 Taoglas Latest Developments

13.3 Molex

13.3.1 Molex Company Information

13.3.2 Molex External GNSS Active Antenna Product Portfolios and Specifications

13.3.3 Molex External GNSS Active Antenna Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Molex Main Business Overview

13.3.5 Molex Latest Developments

13.4 KYOCERA AVX

13.4.1 KYOCERA AVX Company Information

13.4.2 KYOCERA AVX External GNSS Active Antenna Product Portfolios and Specifications

13.4.3 KYOCERA AVX External GNSS Active Antenna Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 KYOCERA AVX Main Business Overview

13.4.5 KYOCERA AVX Latest Developments

13.5 YAGEO

13.5.1 YAGEO Company Information

13.5.2 YAGEO External GNSS Active Antenna Product Portfolios and Specifications

13.5.3 YAGEO External GNSS Active Antenna Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 YAGEO Main Business Overview

13.5.5 YAGEO Latest Developments

13.6 Amphenol Procom

- 13.6.1 Amphenol Procom Company Information
- 13.6.2 Amphenol Procom External GNSS Active Antenna Product Portfolios and Specifications
- 13.6.3 Amphenol Procom External GNSS Active Antenna Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 Amphenol Procom Main Business Overview
- 13.6.5 Amphenol Procom Latest Developments
- 13.7 Abracon
 - 13.7.1 Abracon Company Information
 - 13.7.2 Abracon External GNSS Active Antenna Product Portfolios and Specifications
 - 13.7.3 Abracon External GNSS Active Antenna Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Abracon Main Business Overview
 - 13.7.5 Abracon Latest Developments
- 13.8 Calian
 - 13.8.1 Calian Company Information
 - 13.8.2 Calian External GNSS Active Antenna Product Portfolios and Specifications
 - 13.8.3 Calian External GNSS Active Antenna Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Calian Main Business Overview
 - 13.8.5 Calian Latest Developments
- 13.9 Antenova
 - 13.9.1 Antenova Company Information
 - 13.9.2 Antenova External GNSS Active Antenna Product Portfolios and Specifications
 - 13.9.3 Antenova External GNSS Active Antenna Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Antenova Main Business Overview
 - 13.9.5 Antenova Latest Developments
- 13.10 Quectel
 - 13.10.1 Quectel Company Information
 - 13.10.2 Quectel External GNSS Active Antenna Product Portfolios and Specifications
 - 13.10.3 Quectel External GNSS Active Antenna Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Quectel Main Business Overview
 - 13.10.5 Quectel Latest Developments
- 13.11 Harxon
 - 13.11.1 Harxon Company Information
 - 13.11.2 Harxon External GNSS Active Antenna Product Portfolios and Specifications
 - 13.11.3 Harxon External GNSS Active Antenna Sales, Revenue, Price and Gross

Margin (2021-2026)

13.11.4 Harxon Main Business Overview

13.11.5 Harxon Latest Developments

13.12 Beitian

13.12.1 Beitian Company Information

13.12.2 Beitian External GNSS Active Antenna Product Portfolios and Specifications

13.12.3 Beitian External GNSS Active Antenna Sales, Revenue, Price and Gross

Margin (2021-2026)

13.12.4 Beitian Main Business Overview

13.12.5 Beitian Latest Developments

13.13 2J Antennas

13.13.1 2J Antennas Company Information

13.13.2 2J Antennas External GNSS Active Antenna Product Portfolios and Specifications

13.13.3 2J Antennas External GNSS Active Antenna Sales, Revenue, Price and Gross

Margin (2021-2026)

13.13.4 2J Antennas Main Business Overview

13.13.5 2J Antennas Latest Developments

13.14 Zhejiang JC Antenna

13.14.1 Zhejiang JC Antenna Company Information

13.14.2 Zhejiang JC Antenna External GNSS Active Antenna Product Portfolios and Specifications

13.14.3 Zhejiang JC Antenna External GNSS Active Antenna Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Zhejiang JC Antenna Main Business Overview

13.14.5 Zhejiang JC Antenna Latest Developments

13.15 Asian Creation Communication

13.15.1 Asian Creation Communication Company Information

13.15.2 Asian Creation Communication External GNSS Active Antenna Product Portfolios and Specifications

13.15.3 Asian Creation Communication External GNSS Active Antenna Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Asian Creation Communication Main Business Overview

13.15.5 Asian Creation Communication Latest Developments

13.16 INPAQ

13.16.1 INPAQ Company Information

13.16.2 INPAQ External GNSS Active Antenna Product Portfolios and Specifications

13.16.3 INPAQ External GNSS Active Antenna Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.16.4 INPAQ Main Business Overview
- 13.16.5 INPAQ Latest Developments
- 13.17 Cirocomm
 - 13.17.1 Cirocomm Company Information
 - 13.17.2 Cirocomm External GNSS Active Antenna Product Portfolios and Specifications
 - 13.17.3 Cirocomm External GNSS Active Antenna Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Cirocomm Main Business Overview
 - 13.17.5 Cirocomm Latest Developments
- 13.18 Hankook Antenna
 - 13.18.1 Hankook Antenna Company Information
 - 13.18.2 Hankook Antenna External GNSS Active Antenna Product Portfolios and Specifications
 - 13.18.3 Hankook Antenna External GNSS Active Antenna Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Hankook Antenna Main Business Overview
 - 13.18.5 Hankook Antenna Latest Developments
- 13.19 Wieson Technologies
 - 13.19.1 Wieson Technologies Company Information
 - 13.19.2 Wieson Technologies External GNSS Active Antenna Product Portfolios and Specifications
 - 13.19.3 Wieson Technologies External GNSS Active Antenna Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Wieson Technologies Main Business Overview
 - 13.19.5 Wieson Technologies Latest Developments
- 13.20 FONCON Technology
 - 13.20.1 FONCON Technology Company Information
 - 13.20.2 FONCON Technology External GNSS Active Antenna Product Portfolios and Specifications
 - 13.20.3 FONCON Technology External GNSS Active Antenna Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 FONCON Technology Main Business Overview
 - 13.20.5 FONCON Technology Latest Developments
- 13.21 LOCOSYS
 - 13.21.1 LOCOSYS Company Information
 - 13.21.2 LOCOSYS External GNSS Active Antenna Product Portfolios and Specifications
 - 13.21.3 LOCOSYS External GNSS Active Antenna Sales, Revenue, Price and Gross

Margin (2021-2026)

13.21.4 LOCOSYS Main Business Overview

13.21.5 LOCOSYS Latest Developments

13.22 KLS Electronic

13.22.1 KLS Electronic Company Information

13.22.2 KLS Electronic External GNSS Active Antenna Product Portfolios and Specifications

13.22.3 KLS Electronic External GNSS Active Antenna Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 KLS Electronic Main Business Overview

13.22.5 KLS Electronic Latest Developments

13.23 Truecom

13.23.1 Truecom Company Information

13.23.2 Truecom External GNSS Active Antenna Product Portfolios and Specifications

13.23.3 Truecom External GNSS Active Antenna Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Truecom Main Business Overview

13.23.5 Truecom Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. External GNSS Active Antenna Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. External GNSS Active Antenna Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Single-Frequency External GNSS Active Antenna

Table 4. Major Players of Multi-Frequency External GNSS Active Antenna

Table 5. Global External GNSS Active Antenna Sales by Type (2021-2026) & (K Units)

Table 6. Global External GNSS Active Antenna Sales Market Share by Type (2021-2026)

Table 7. Global External GNSS Active Antenna Revenue by Type (2021-2026) & (\$ million)

Table 8. Global External GNSS Active Antenna Revenue Market Share by Type (2021-2026)

Table 9. Global External GNSS Active Antenna Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Adhesive

Table 11. Major Players of Magnetic

Table 12. Major Players of Others

Table 13. Global External GNSS Active Antenna Sales by Mounting (2021-2026) & (K Units)

Table 14. Global External GNSS Active Antenna Sales Market Share by Mounting (2021-2026)

Table 15. Global External GNSS Active Antenna Revenue by Mounting (2021-2026) & (\$ million)

Table 16. Global External GNSS Active Antenna Revenue Market Share by Mounting (2021-2026)

Table 17. Global External GNSS Active Antenna Sale Price by Mounting (2021-2026) & (US\$/Unit)

Table 18. Major Players of Thickness: 4 mm

Table 19. Major Players of Thickness: 2 mm

Table 20. Major Players of Others

Table 21. Global External GNSS Active Antenna Sales by Thickness (2021-2026) & (K Units)

Table 22. Global External GNSS Active Antenna Sales Market Share by Thickness (2021-2026)

Table 23. Global External GNSS Active Antenna Revenue by Thickness (2021-2026) & (\$ million)

Table 24. Global External GNSS Active Antenna Revenue Market Share by Thickness (2021-2026)

Table 25. Global External GNSS Active Antenna Sale Price by Thickness (2021-2026) & (US\$/Unit)

Table 26. Global External GNSS Active Antenna Sale by Application (2021-2026) & (K Units)

Table 27. Global External GNSS Active Antenna Sale Market Share by Application (2021-2026)

Table 28. Global External GNSS Active Antenna Revenue by Application (2021-2026) & (\$ million)

Table 29. Global External GNSS Active Antenna Revenue Market Share by Application (2021-2026)

Table 30. Global External GNSS Active Antenna Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global External GNSS Active Antenna Sales by Company (2021-2026) & (K Units)

Table 32. Global External GNSS Active Antenna Sales Market Share by Company (2021-2026)

Table 33. Global External GNSS Active Antenna Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global External GNSS Active Antenna Revenue Market Share by Company (2021-2026)

Table 35. Global External GNSS Active Antenna Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers External GNSS Active Antenna Producing Area Distribution and Sales Area

Table 37. Players External GNSS Active Antenna Products Offered

Table 38. External GNSS Active Antenna Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global External GNSS Active Antenna Sales by Geographic Region (2021-2026) & (K Units)

Table 42. Global External GNSS Active Antenna Sales Market Share Geographic Region (2021-2026)

Table 43. Global External GNSS Active Antenna Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global External GNSS Active Antenna Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global External GNSS Active Antenna Sales by Country/Region (2021-2026) & (K Units)

Table 46. Global External GNSS Active Antenna Sales Market Share by Country/Region (2021-2026)

Table 47. Global External GNSS Active Antenna Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global External GNSS Active Antenna Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas External GNSS Active Antenna Sales by Country (2021-2026) & (K Units)

Table 50. Americas External GNSS Active Antenna Sales Market Share by Country (2021-2026)

Table 51. Americas External GNSS Active Antenna Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas External GNSS Active Antenna Sales by Type (2021-2026) & (K Units)

Table 53. Americas External GNSS Active Antenna Sales by Application (2021-2026) & (K Units)

Table 54. APAC External GNSS Active Antenna Sales by Region (2021-2026) & (K Units)

Table 55. APAC External GNSS Active Antenna Sales Market Share by Region (2021-2026)

Table 56. APAC External GNSS Active Antenna Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC External GNSS Active Antenna Sales by Type (2021-2026) & (K Units)

Table 58. APAC External GNSS Active Antenna Sales by Application (2021-2026) & (K Units)

Table 59. Europe External GNSS Active Antenna Sales by Country (2021-2026) & (K Units)

Table 60. Europe External GNSS Active Antenna Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe External GNSS Active Antenna Sales by Type (2021-2026) & (K Units)

Table 62. Europe External GNSS Active Antenna Sales by Application (2021-2026) & (K Units)

Table 63. Middle East & Africa External GNSS Active Antenna Sales by Country (2021-2026) & (K Units)

Table 64. Middle East & Africa External GNSS Active Antenna Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa External GNSS Active Antenna Sales by Type (2021-2026) & (K Units)

Table 66. Middle East & Africa External GNSS Active Antenna Sales by Application (2021-2026) & (K Units)

Table 67. Key Market Drivers & Growth Opportunities of External GNSS Active Antenna

Table 68. Key Market Challenges & Risks of External GNSS Active Antenna

Table 69. Key Industry Trends of External GNSS Active Antenna

Table 70. External GNSS Active Antenna Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. External GNSS Active Antenna Distributors List

Table 73. External GNSS Active Antenna Customer List

Table 74. Global External GNSS Active Antenna Sales Forecast by Region (2027-2032) & (K Units)

Table 75. Global External GNSS Active Antenna Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas External GNSS Active Antenna Sales Forecast by Country (2027-2032) & (K Units)

Table 77. Americas External GNSS Active Antenna Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC External GNSS Active Antenna Sales Forecast by Region (2027-2032) & (K Units)

Table 79. APAC External GNSS Active Antenna Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe External GNSS Active Antenna Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Europe External GNSS Active Antenna Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa External GNSS Active Antenna Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Middle East & Africa External GNSS Active Antenna Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global External GNSS Active Antenna Sales Forecast by Type (2027-2032) & (K Units)

Table 85. Global External GNSS Active Antenna Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global External GNSS Active Antenna Sales Forecast by Application (2027-2032) & (K Units)

Table 87. Global External GNSS Active Antenna Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. TE Connectivity Basic Information, External GNSS Active Antenna Manufacturing Base, Sales Area and Its Competitors

Table 89. TE Connectivity External GNSS Active Antenna Product Portfolios and Specifications

Table 90. TE Connectivity External GNSS Active Antenna Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. TE Connectivity Main Business

Table 92. TE Connectivity Latest Developments

Table 93. Taoglas Basic Information, External GNSS Active Antenna Manufacturing Base, Sales Area and Its Competitors

Table 94. Taoglas External GNSS Active Antenna Product Portfolios and Specifications

Table 95. Taoglas External GNSS Active Antenna Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Taoglas Main Business

Table 97. Taoglas Latest Developments

Table 98. Molex Basic Information, External GNSS Active Antenna Manufacturing Base, Sales Area and Its Competitors

Table 99. Molex External GNSS Active Antenna Product Portfolios and Specifications

Table 100. Molex External GNSS Active Antenna Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Molex Main Business

Table 102. Molex Latest Developments

Table 103. KYOCERA AVX Basic Information, External GNSS Active Antenna Manufacturing Base, Sales Area and Its Competitors

Table 104. KYOCERA AVX External GNSS Active Antenna Product Portfolios and Specifications

Table 105. KYOCERA AVX External GNSS Active Antenna Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. KYOCERA AVX Main Business

Table 107. KYOCERA AVX Latest Developments

Table 108. YAGEO Basic Information, External GNSS Active Antenna Manufacturing Base, Sales Area and Its Competitors

Table 109. YAGEO External GNSS Active Antenna Product Portfolios and Specifications

Table 110. YAGEO External GNSS Active Antenna Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. YAGEO Main Business

Table 112. YAGEO Latest Developments

Table 113. Amphenol Procom Basic Information, External GNSS Active Antenna Manufacturing Base, Sales Area and Its Competitors

Table 114. Amphenol Procom External GNSS Active Antenna Product Portfolios and Specifications

Table 115. Amphenol Procom External GNSS Active Antenna Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Amphenol Procom Main Business

Table 117. Amphenol Procom Latest Developments

Table 118. Abracon Basic Information, External GNSS Active Antenna Manufacturing Base, Sales Area and Its Competitors

Table 119. Abracon External GNSS Active Antenna Product Portfolios and Specifications

Table 120. Abracon External GNSS Active Antenna Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Abracon Main Business

Table 122. Abracon Latest Developments

Table 123. Calian Basic Information, External GNSS Active Antenna Manufacturing Base, Sales Area and Its Competitors

Table 124. Calian External GNSS Active Antenna Product Portfolios and Specifications

Table 125. Calian External GNSS Active Antenna Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Calian Main Business

Table 127. Calian Latest Developments

Table 128. Antenova Basic Information, External GNSS Active Antenna Manufacturing Base, Sales Area and Its Competitors

Table 129. Antenova External GNSS Active Antenna Product Portfolios and Specifications

Table 130. Antenova External GNSS Active Antenna Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Antenova Main Business

Table 132. Antenova Latest Developments

Table 133. Quectel Basic Information, External GNSS Active Antenna Manufacturing Base, Sales Area and Its Competitors

Table 134. Quectel External GNSS Active Antenna Product Portfolios and Specifications

Table 135. Quectel External GNSS Active Antenna Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Quectel Main Business

Table 137. Quectel Latest Developments

Table 138. Harxon Basic Information, External GNSS Active Antenna Manufacturing Base, Sales Area and Its Competitors

Table 139. Harxon External GNSS Active Antenna Product Portfolios and Specifications

Table 140. Harxon External GNSS Active Antenna Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Harxon Main Business

Table 142. Harxon Latest Developments

Table 143. Beitian Basic Information, External GNSS Active Antenna Manufacturing Base, Sales Area and Its Competitors

Table 144. Beitian External GNSS Active Antenna Product Portfolios and Specifications

Table 145. Beitian External GNSS Active Antenna Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Beitian Main Business

Table 147. Beitian Latest Developments

Table 148. 2J Antennas Basic Information, External GNSS Active Antenna Manufacturing Base, Sales Area and Its Competitors

Table 149. 2J Antennas External GNSS Active Antenna Product Portfolios and Specifications

Table 150. 2J Antennas External GNSS Active Antenna Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. 2J Antennas Main Business

Table 152. 2J Antennas Latest Developments

Table 153. Zhejiang JC Antenna Basic Information, External GNSS Active Antenna Manufacturing Base, Sales Area and Its Competitors

Table 154. Zhejiang JC Antenna External GNSS Active Antenna Product Portfolios and Specifications

Table 155. Zhejiang JC Antenna External GNSS Active Antenna Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. Zhejiang JC Antenna Main Business

Table 157. Zhejiang JC Antenna Latest Developments

Table 158. Asian Creation Communication Basic Information, External GNSS Active Antenna Manufacturing Base, Sales Area and Its Competitors

Table 159. Asian Creation Communication External GNSS Active Antenna Product Portfolios and Specifications

Table 160. Asian Creation Communication External GNSS Active Antenna Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Asian Creation Communication Main Business

Table 162. Asian Creation Communication Latest Developments

Table 163. INPAQ Basic Information, External GNSS Active Antenna Manufacturing Base, Sales Area and Its Competitors

Table 164. INPAQ External GNSS Active Antenna Product Portfolios and Specifications

Table 165. INPAQ External GNSS Active Antenna Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. INPAQ Main Business

Table 167. INPAQ Latest Developments

Table 168. Cirotech Basic Information, External GNSS Active Antenna Manufacturing Base, Sales Area and Its Competitors

Table 169. Cirotech External GNSS Active Antenna Product Portfolios and Specifications

Table 170. Cirotech External GNSS Active Antenna Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. Cirotech Main Business

Table 172. Cirotech Latest Developments

Table 173. Hankook Antenna Basic Information, External GNSS Active Antenna Manufacturing Base, Sales Area and Its Competitors

Table 174. Hankook Antenna External GNSS Active Antenna Product Portfolios and Specifications

Table 175. Hankook Antenna External GNSS Active Antenna Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 176. Hankook Antenna Main Business

Table 177. Hankook Antenna Latest Developments

Table 178. Wison Technologies Basic Information, External GNSS Active Antenna Manufacturing Base, Sales Area and Its Competitors

Table 179. Wison Technologies External GNSS Active Antenna Product Portfolios and Specifications

Table 180. Wison Technologies External GNSS Active Antenna Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 181. Wison Technologies Main Business

Table 182. Wison Technologies Latest Developments

Table 183. FONCON Technology Basic Information, External GNSS Active Antenna Manufacturing Base, Sales Area and Its Competitors

Table 184. FONCON Technology External GNSS Active Antenna Product Portfolios and Specifications

Table 185. FONCON Technology External GNSS Active Antenna Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 186. FONCON Technology Main Business

Table 187. FONCON Technology Latest Developments

Table 188. LOCOSYS Basic Information, External GNSS Active Antenna Manufacturing Base, Sales Area and Its Competitors

Table 189. LOCOSYS External GNSS Active Antenna Product Portfolios and Specifications

Table 190. LOCOSYS External GNSS Active Antenna Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 191. LOCOSYS Main Business

Table 192. LOCOSYS Latest Developments

Table 193. KLS Electronic Basic Information, External GNSS Active Antenna Manufacturing Base, Sales Area and Its Competitors

Table 194. KLS Electronic External GNSS Active Antenna Product Portfolios and Specifications

Table 195. KLS Electronic External GNSS Active Antenna Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 196. KLS Electronic Main Business

Table 197. KLS Electronic Latest Developments

Table 198. Truecom Basic Information, External GNSS Active Antenna Manufacturing Base, Sales Area and Its Competitors

Table 199. Truecom External GNSS Active Antenna Product Portfolios and Specifications

Table 200. Truecom External GNSS Active Antenna Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 201. Truecom Main Business

Table 202. Truecom Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of External GNSS Active Antenna
- Figure 2. External GNSS Active Antenna Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global External GNSS Active Antenna Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global External GNSS Active Antenna Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. External GNSS Active Antenna Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. External GNSS Active Antenna Sales Market Share by Country/Region (2025)
- Figure 10. External GNSS Active Antenna Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Single-Frequency External GNSS Active Antenna
- Figure 12. Product Picture of Multi-Frequency External GNSS Active Antenna
- Figure 13. Global External GNSS Active Antenna Sales Market Share by Type in 2026
- Figure 14. Global External GNSS Active Antenna Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Adhesive
- Figure 16. Product Picture of Magnetic
- Figure 17. Product Picture of Others
- Figure 18. Global External GNSS Active Antenna Sales Market Share by Mounting in 2026
- Figure 19. Global External GNSS Active Antenna Revenue Market Share by Mounting (2021-2026)
- Figure 20. Product Picture of Thickness: 4 mm
- Figure 21. Product Picture of Thickness: 2 mm
- Figure 22. Product Picture of Others
- Figure 23. Global External GNSS Active Antenna Sales Market Share by Thickness in 2026
- Figure 24. Global External GNSS Active Antenna Revenue Market Share by Thickness (2021-2026)
- Figure 25. External GNSS Active Antenna Consumed in Automotive
- Figure 26. Global External GNSS Active Antenna Market: Automotive (2021-2026) & (K

Units)

Figure 27. External GNSS Active Antenna Consumed in IoT

Figure 28. Global External GNSS Active Antenna Market: IoT (2021-2026) & (K Units)

Figure 29. External GNSS Active Antenna Consumed in Consumer Electronics

Figure 30. Global External GNSS Active Antenna Market: Consumer Electronics (2021-2026) & (K Units)

Figure 31. External GNSS Active Antenna Consumed in Others

Figure 32. Global External GNSS Active Antenna Market: Others (2021-2026) & (K Units)

Figure 33. Global External GNSS Active Antenna Sale Market Share by Application (2025)

Figure 34. Global External GNSS Active Antenna Revenue Market Share by Application in 2025

Figure 35. External GNSS Active Antenna Sales by Company in 2025 (K Units)

Figure 36. Global External GNSS Active Antenna Sales Market Share by Company in 2025

Figure 37. External GNSS Active Antenna Revenue by Company in 2025 (\$ millions)

Figure 38. Global External GNSS Active Antenna Revenue Market Share by Company in 2025

Figure 39. Global External GNSS Active Antenna Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global External GNSS Active Antenna Revenue Market Share by Geographic Region in 2025

Figure 41. Americas External GNSS Active Antenna Sales 2021-2026 (K Units)

Figure 42. Americas External GNSS Active Antenna Revenue 2021-2026 (\$ millions)

Figure 43. APAC External GNSS Active Antenna Sales 2021-2026 (K Units)

Figure 44. APAC External GNSS Active Antenna Revenue 2021-2026 (\$ millions)

Figure 45. Europe External GNSS Active Antenna Sales 2021-2026 (K Units)

Figure 46. Europe External GNSS Active Antenna Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa External GNSS Active Antenna Sales 2021-2026 (K Units)

Figure 48. Middle East & Africa External GNSS Active Antenna Revenue 2021-2026 (\$ millions)

Figure 49. Americas External GNSS Active Antenna Sales Market Share by Country in 2025

Figure 50. Americas External GNSS Active Antenna Revenue Market Share by Country (2021-2026)

Figure 51. Americas External GNSS Active Antenna Sales Market Share by Type (2021-2026)

Figure 52. Americas External GNSS Active Antenna Sales Market Share by Application (2021-2026)

Figure 53. United States External GNSS Active Antenna Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada External GNSS Active Antenna Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico External GNSS Active Antenna Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil External GNSS Active Antenna Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC External GNSS Active Antenna Sales Market Share by Region in 2025

Figure 58. APAC External GNSS Active Antenna Revenue Market Share by Region (2021-2026)

Figure 59. APAC External GNSS Active Antenna Sales Market Share by Type (2021-2026)

Figure 60. APAC External GNSS Active Antenna Sales Market Share by Application (2021-2026)

Figure 61. China External GNSS Active Antenna Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan External GNSS Active Antenna Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea External GNSS Active Antenna Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia External GNSS Active Antenna Revenue Growth 2021-2026 (\$ millions)

Figure 65. India External GNSS Active Antenna Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia External GNSS Active Antenna Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan External GNSS Active Antenna Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe External GNSS Active Antenna Sales Market Share by Country in 2025

Figure 69. Europe External GNSS Active Antenna Revenue Market Share by Country (2021-2026)

Figure 70. Europe External GNSS Active Antenna Sales Market Share by Type (2021-2026)

Figure 71. Europe External GNSS Active Antenna Sales Market Share by Application (2021-2026)

Figure 72. Germany External GNSS Active Antenna Revenue Growth 2021-2026 (\$

millions)

Figure 73. France External GNSS Active Antenna Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK External GNSS Active Antenna Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy External GNSS Active Antenna Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia External GNSS Active Antenna Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa External GNSS Active Antenna Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa External GNSS Active Antenna Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa External GNSS Active Antenna Sales Market Share by Application (2021-2026)

Figure 80. Egypt External GNSS Active Antenna Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa External GNSS Active Antenna Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel External GNSS Active Antenna Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey External GNSS Active Antenna Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries External GNSS Active Antenna Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of External GNSS Active Antenna in 2026

Figure 86. Manufacturing Process Analysis of External GNSS Active Antenna

Figure 87. Industry Chain Structure of External GNSS Active Antenna

Figure 88. Channels of Distribution

Figure 89. Global External GNSS Active Antenna Sales Market Forecast by Region (2027-2032)

Figure 90. Global External GNSS Active Antenna Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global External GNSS Active Antenna Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global External GNSS Active Antenna Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global External GNSS Active Antenna Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global External GNSS Active Antenna Revenue Market Share Forecast by

Application (2027-2032)

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