

# Global External Bonded Post-Tensioning Systems Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global External Bonded Post-Tensioning Systems market size is predicted to grow from US\$ 309 million in 2025 to US\$ 435 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

External bonded post-tensioning systems involve steel tendons placed outside the concrete structure, typically along beams or slabs. These tendons are anchored at the ends and tensioned using hydraulic jacks after the concrete has hardened. Once the tendons are stretched, they are bonded to the concrete using grout or other materials, creating a permanent bond that enhances the structure's strength. This system is often used in bridge construction, parking structures, and retrofitting applications, where it is essential to increase load capacity or address structural deficiencies. External bonded post-tensioning provides high durability and can be adjusted for maintenance or performance improvements over time.

Market demand for external bonded post-tensioning systems is experiencing steady growth, driven by a confluence of factors: a vast global inventory of existing bridges and infrastructure entering an aging phase and urgently requiring efficient retrofitting; continuously increasing traffic loads placing higher demands on structural load-bearing capacity; limited construction space in urban environments fostering the adoption of non-invasive strengthening techniques; a life-cycle cost philosophy prompting owners to select durable solutions that are both inspectable and replaceable; and significant advancements in smart monitoring and high-performance protective materials, which have substantially enhanced the reliability and service life of external prestressing systems. Meanwhile, in the context of sustainable development, its advantages of avoiding demolition and reconstruction and reducing carbon emissions have further strengthened its strategic value in green infrastructure upgrades.

LPI (LP Information)' newest research report, the 'External Bonded Post-Tensioning Systems Industry Forecast' looks at past sales and reviews total world External Bonded Post-Tensioning Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected External Bonded Post-Tensioning Systems sales for 2026 through 2032. With External Bonded Post-Tensioning Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world External Bonded Post-Tensioning Systems industry.

This Insight Report provides a comprehensive analysis of the global External Bonded Post-Tensioning Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on External Bonded Post-Tensioning Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global External Bonded Post-Tensioning Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for External Bonded Post-Tensioning Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global External Bonded Post-Tensioning Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of External Bonded Post-Tensioning Systems market by product type, application, key players and key regions and countries.

Segmentation by Type:

Strand PT

Monostrand PT

Wire PT

Bar PT

### Segmentation by Structure:

Internal External Tendon

External External Tendon

### Segmentation by Prestressing Tendon Type:

Multistrand Tendon

Monostrand Tendon

Threadbar

### Segmentation by Application:

Buildings

Bridge and Entertainment Complex

Energy

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

DYWIDAG

Freyssinet

VSL International

Suncoast Post-Tension

SRG

BBV Systems

Amsysco

TMG Global

Commercial Metals Company

OVM Machinery

QMV

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