

# Global Exterior Thermal Insulation Composite System (ETICS) Market Growth 2026-2032

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## Abstracts

The global Exterior Thermal Insulation Composite System (ETICS) market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

Exterior Thermal Insulation Composite System (ETICS) is a cladding system that provides an insulating finish and waterproofing to exterior walls in an integrated composite system. In other words, an exterior wall insulation finishing system/exterior insulation composite system can be defined as an ideal energy-saving insulation package or exterior wall insulation material that is applied to the exterior surface of a building and then coated to be installed on Long lasting, decorative and protective wall coating on any type of construction.

United States market for Exterior Thermal Insulation Composite System (ETICS) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Exterior Thermal Insulation Composite System (ETICS) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Exterior Thermal Insulation Composite System (ETICS) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Exterior Thermal Insulation Composite System (ETICS) players cover Terraco Holdings Ltd, Wacker Chemie AG, ROCKWOOL A/S, Prolisur, Saint-Gobain

Weber, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Exterior Thermal Insulation Composite System (ETICS) Industry Forecast” looks at past sales and reviews total world Exterior Thermal Insulation Composite System (ETICS) sales in 2025, providing a comprehensive analysis by region and market sector of projected Exterior Thermal Insulation Composite System (ETICS) sales for 2026 through 2032. With Exterior Thermal Insulation Composite System (ETICS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Exterior Thermal Insulation Composite System (ETICS) industry.

This Insight Report provides a comprehensive analysis of the global Exterior Thermal Insulation Composite System (ETICS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Exterior Thermal Insulation Composite System (ETICS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Exterior Thermal Insulation Composite System (ETICS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Exterior Thermal Insulation Composite System (ETICS) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Exterior Thermal Insulation Composite System (ETICS).

This report presents a comprehensive overview, market shares, and growth opportunities of Exterior Thermal Insulation Composite System (ETICS) market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Basic and Common ETICS

ETICS With Drainage

**Segmentation by Application:**

Residential

Commercial Buildings

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Terraco Holdings Ltd

Wacker Chemie AG

ROCKWOOL A/S

Prolisur

Saint-Gobain Weber

HENKEL

AGROB BUCHTAL

Rodríguez Ros

Dow Inc.

Attard Bros

Berger

UNISOL SA - N & H ANDRIOPOYLOS SA

Baixens

Styropan SA

Sika

Fassa Bortolo

GUTEX

Betek Boya

Novamix

Xella (Multipor)

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Exterior Thermal Insulation Composite System (ETICS) market?

What factors are driving Exterior Thermal Insulation Composite System (ETICS) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Exterior Thermal Insulation Composite System (ETICS) market opportunities vary by end market size?

How does Exterior Thermal Insulation Composite System (ETICS) break out by Type, by Application?

**The report requires updating with new data and is sent in 48 hours after order is placed.**

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