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# Global Explosive Trace Detection (ETD) Systems Market Growth 2025-2031

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## Abstracts

The global Explosive Trace Detection (ETD) Systems market size is predicted to grow from US$ 2573 million in 2025 to US$ 4010 million in 2031; it is expected to grow at a CAGR of 7.7% from 2025 to 2031.

Explosive Trace Detection (ETD) systems are advanced security technologies designed to detect trace amounts of explosive materials. These systems are used in various environments, including airports, government buildings, and other sensitive locations, to enhance security and prevent potential threats from explosives.

The primary objective of ETD systems is to enhance safety and security by detecting explosives before they can be utilized in malicious activities. Their deployment helps prevent acts of terrorism, trafficking of explosive materials, and other security threats.

United States market for Explosive Trace Detection (ETD) Systems is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Explosive Trace Detection (ETD) Systems is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Explosive Trace Detection (ETD) Systems is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Explosive Trace Detection (ETD) Systems players cover Spellman High

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Voltage Electronics Corporation, Rapiscan Systems, Autoclear LLC, Vehant Technologies, Hyper Tech, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Explosive Trace Detection (ETD) Systems Industry Forecast” looks at past sales and reviews total world Explosive Trace Detection (ETD) Systems sales in 2024, providing a comprehensive analysis by region and market sector of projected Explosive Trace Detection (ETD) Systems sales for 2025 through 2031. With Explosive Trace Detection (ETD) Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Explosive Trace Detection (ETD) Systems industry.

This Insight Report provides a comprehensive analysis of the global Explosive Trace Detection (ETD) Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Explosive Trace Detection (ETD) Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Explosive Trace Detection (ETD) Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Explosive Trace Detection (ETD) Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Explosive Trace Detection (ETD) Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Explosive Trace Detection (ETD) Systems market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Handheld

Vehicle-mounted

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Fixed

Segmentation by Application:

Transportation Security

Public Events

Customs and Border Control

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Spellman High Voltage Electronics Corporation
- Rapiscan Systems
- Autoclear LLC
- Vehant Technologies
- Hyper Tech

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AMETEK Process Instruments

Smiths Detection Group Ltd.

Leidos

GS AUTOMATIC

Beijing Heweiyongtai Sci&Tech

TJ Systems

Teledyne FLIR LLC

EAS Envimet Analytical Systems Ges.m.b.H.

US Testing Equipment

Key Questions Addressed in this Report
What is the 10-year outlook for the global Explosive Trace Detection (ETD) Systems market?
What factors are driving Explosive Trace Detection (ETD) Systems market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Explosive Trace Detection (ETD) Systems market opportunities vary by end market size?
How does Explosive Trace Detection (ETD) Systems break out by Type, by Application?

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