

Global Explosive Ordnance Disposal Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Explosive Ordnance Disposal Services market size is predicted to grow from US\$ 1261 million in 2025 to US\$ 1973 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Explosive ordnance disposal (EOD) services are comprehensive security services provided by professional organizations or military/police teams using specialized equipment to detect, dismantle, seal, and neutralize suspected explosive devices, obsolete munitions, industrial explosive residues, and terrorist threat devices. Their services typically encompass risk assessment, remote-controlled bomb disposal, explosive ordnance transport, blasting residue cleanup, and risk control for associated explosions of hazardous chemicals. Upstream services primarily consume bomb disposal robots, explosive ordnance detectors, remote-controlled detonation suppression devices, blast protection equipment, and explosive neutralizing agents. Downstream services include airports, ports, urban rail transit, petrochemical plants, mines, law enforcement agencies, and international peacekeeping units. In the future, as the demand for urban public safety and critical infrastructure protection increases, this service will continue to expand, especially in the Middle East, Asia-Pacific, and Africa, where demand is growing rapidly. From the demand side, regions with frequent terrorist activities are increasingly reliant on EOD outsourcing services, while the upgrading of security standards at global airports and ports has brought new workloads, and the cleanup of old explosives depots in the industrial sector has also created structural growth. Business opportunities are mainly concentrated in the rapid penetration of new technologies such as integrated 'equipment + service' solutions, intelligent bomb disposal robots, and AI explosives identification systems.

Explosive Ordnance Disposal (EOD) services exhibit robust and highly rigid market

characteristics under the current global security situation. Its growth is primarily driven by rising urban public safety pressures, infrastructure intensification, escalating geopolitical conflicts, and expanding demand for the removal of old industrial explosives. Firstly, in terms of demand structure, EOD services have gradually expanded from primarily military/police applications to diversified scenarios such as airports and ports, multinational construction, petrochemicals, mine management, rail transit, and security for large-scale events, making market risks more diversified and business more commercialized. Secondly, industry competition is shifting from 'human expertise' to integrated capabilities of 'equipment + services,' giving integrated suppliers capable of providing bomb disposal robots, explosive detection, AI identification, safety assessment, and on-site disposal a significant advantage.

Technology is becoming a true watershed in the industry. AI identification, millimeter-wave detection, drone reconnaissance, intelligent bomb disposal robots, and multi-sensor fusion detection equipment are significantly improving service efficiency, leading to a rapid replacement trend in areas traditionally reliant on manual labor. Furthermore, many countries worldwide are promoting hazardous waste munitions recycling and mining-related explosive remediation projects, representing a large-scale, long-term, and policy-driven new growth area. On the other hand, the EOD service industry is characterized by strong regulation, high qualifications, and high liability costs, making it difficult for new entrants to break into the market. This suggests that the industry will likely develop into a regional oligopoly with a task assignment system.

In summary, explosive ordnance disposal services possess the following characteristics: ? long-term essential demand; ? influenced by geopolitics but not cyclical; ? high technological barriers; ? the ability to form deep integration with the intelligent equipment industry. Over the next 3-5 years, this will be a steadily expanding professional service market driven by upgrades in safety technology, with significant added value and potential for monetization through equipment integration.

LPI (LP Information)' newest research report, the 'Explosive Ordnance Disposal Services Industry Forecast' looks at past sales and reviews total world Explosive Ordnance Disposal Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Explosive Ordnance Disposal Services sales for 2026 through 2032. With Explosive Ordnance Disposal Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Explosive Ordnance Disposal Services industry.

This Insight Report provides a comprehensive analysis of the global Explosive

Ordnance Disposal Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Explosive Ordnance Disposal Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Explosive Ordnance Disposal Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Explosive Ordnance Disposal Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Explosive Ordnance Disposal Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Explosive Ordnance Disposal Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Military Explosive Ordnance Disposal

Civilian Pyrotechnics and Ammunition Disposal

Others

Segmentation by Service Type:

Investigation and Assessment Services

On-site Bomb Disposal

Hazardous Waste Recycling

Segmentation by Equipment Form:

Manual Operation Type

Remotely Controlled Robot Type

Aerial Reconnaissance Type

Hybrid Equipment Type

Segmentation by Application:

Airport Security

Military Operations

Urban Counter-terrorism

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Helix Energy Solutions

L3Harris Technologies, Inc.

Boskalis-Hirdes

VALLON

Armtrac

Ramora UK

J3Seven

Clean Harbors

Primetake

Norm Ltd.

Explomo Corporation

Day & Zimmermann

Igne

Westminster Group Plc

RSK Ordnance Management

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