

Global Explosive Market Growth 2025-2031

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Abstracts

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The global Explosive market size is predicted to grow from US\$ 19390 million in 2025 to US\$ 17250 million in 2031; it is expected to grow at a CAGR of -1.9% from 2025 to 2031.

Industrial explosives are high hazard blasting explosives primarily used in the mining and construction industry. Among them, mining explosive occupies the largest market share, and it can be widely used in coal mining, quarrying mining, nonmetal mining and metal mining. Coal mining is the most important application area of mining explosive.

Global 5 largest manufacturers of Explosive are Orica, Dyno Nobel, MAXAM, ENAEX and AEL, which make up about 40%. Among them, Orica is the leader with about 18% market share.

Asia Pacific is the largest market, with a share about 58%, followed by Europe and North America, with share about 24% and 18%. In terms of product type, Bulk Emulsions Explosive occupy the largest share of the total market, about 42%. And in terms of product application, the largest application is Metal Mine, followed by Coal Mine.

LP Information, Inc. (LPI) ' newest research report, the "Explosive Industry Forecast" looks at past sales and reviews total world Explosive sales in 2024, providing a comprehensive analysis by region and market sector of projected Explosive sales for 2025 through 2031. With Explosive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Explosive industry.

This Insight Report provides a comprehensive analysis of the global Explosive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Explosive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Explosive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Explosive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Explosive.

This report presents a comprehensive overview, market shares, and growth opportunities of Explosive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ammonium Nitrate Explosive

Anfo Explosive

Bulk Emulsions Explosive

Packaged Emulsions Explosive

Initiation Accesories

Segmentation by Application:

Coal Mine

Metal Mine

Quarrying

Non-metallic Mine

Construction

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Orica

Dyno Nobel

MAXAM

ENAEX

AEL

Yunnan Civil Explosive

Poly Permanent Union Holding Group

Gezhouba Explosive

AUSTIN

NOF Corporation

Sverdllov

BME Mining

EPC Groupe

Sasol

Anhui Jiangnan

Solar Explosives

Nanling Civil Explosive

Famesa

Sichuan Yahua

IDEAL

Key Questions Addressed in this Report

What is the 10-year outlook for the global Explosive market?

What factors are driving Explosive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Explosive market opportunities vary by end market size?

How does Explosive break out by Type, by Application?

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