

Global Explosion-proof Dome Camera Market Growth 2026-2032

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Abstracts

The global Explosion-proof Dome Camera market size is predicted to grow from US\$ 2129 million in 2025 to US\$ 4017 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

In 2025, global sales of explosion-proof dome cameras reached 3.2 million units, with an average selling price of 680 yuan per unit. Explosion-proof dome cameras are security video acquisition devices designed for flammable, explosive, and high-risk environments. They employ explosion-proof housings, tempered glass covers, and intrinsically safe circuits to achieve high-definition imaging and stable all-weather operation. They are widely used in petrochemical, mining, power, pharmaceutical, and warehousing industries. The main upstream raw materials include aluminum alloy or stainless steel housings, tempered glass, CMOS image sensors, PCBs, and cables. On average, each unit consumes 0.6 kg of aluminum, 0.4 kg of glass, and 0.2 kg of electronic components. Downstream suppliers deliver to end-users through system integrators and engineering companies; global total capacity is approximately 4.2 million units per year, with an average gross profit margin of approximately 32%; downstream consumption comprises approximately 40% in the energy sector (Sinopec), 20% in mining and metallurgy, 25% in power and public utilities, and 15% in other industries and warehousing; with increasingly stringent industrial safety regulations, the increasing penetration of smart factories and AI video analytics, and the accelerated construction of high-risk sites overseas, market demand continues to grow. The future lies in the integration of higher explosion-proof ratings, AI edge computing, low power consumption, and networked platforms, and manufacturers with core sensor and system integration capabilities will gain greater business opportunities.

The explosion-proof dome camera market is currently upgrading from 'engineering-

oriented security' to 'intelligent industrial sensing nodes.' The core demand stems from the stringent compliance and inherent safety requirements of high-risk environments such as petrochemical plants, hazardous chemical storage facilities, mines, and power plants. Coupled with increasingly stringent industrial safety regulations in various countries, this product category exhibits a clear policy-driven attribute, resulting in a steady market growth.

From a technological and product evolution perspective, the industry is moving from simple explosion-proof + video functionality to a convergence of 'explosion-proof enclosure + high-definition imaging + AI edge analysis + multi-protocol access.' Customers are increasingly focused on low-light imaging, wide dynamic range, temperature rise control, and corrosion resistance, while also demanding integration with DCS, SCADA, and industrial IoT platforms. This is driving a continuous increase in the pricing power of manufacturers with algorithm, chip adaptation, and system integration capabilities.

From a competition and profitability perspective, the low-to-mid-range market is highly homogenized, leading to intensified price competition. However, the technological and qualification barriers built through comprehensive explosion-proof certifications, stability verification, and accumulated engineering cases allow mid-to-high-end products to maintain relatively good profit margins. Future profits will come more from customized solutions, software licensing, and maintenance services rather than hardware alone. From a regional and opportunity perspective, the Asia-Pacific and Middle East regions are experiencing the most active demand driven by energy, chemical, and infrastructure investments, while Europe and the United States are mainly focused on upgrades and high-standard projects. Coupled with the trends of 'AI + security' and domestic substitution, companies with explosion-proof design, control of core component supply chains, and overseas certification capabilities are expected to continue to expand their market share in high-risk industrial scenarios worldwide.

LP Information, Inc. (LPI) ' newest research report, the "Explosion-proof Dome Camera Industry Forecast" looks at past sales and reviews total world Explosion-proof Dome Camera sales in 2025, providing a comprehensive analysis by region and market sector of projected Explosion-proof Dome Camera sales for 2026 through 2032. With Explosion-proof Dome Camera sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Explosion-proof Dome Camera industry.

This Insight Report provides a comprehensive analysis of the global Explosion-proof

Dome Camera landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Explosion-proof Dome Camera portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Explosion-proof Dome Camera market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Explosion-proof Dome Camera and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Explosion-proof Dome Camera.

This report presents a comprehensive overview, market shares, and growth opportunities of Explosion-proof Dome Camera market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Flameproof Type

Positive Pressure Type

Intrinsically Safe Type

Others

Segmentation by Imaging Technology:

Image Sensor

Minimum Illumination

Wide Dynamic Range

Lens Focal Length

Infrared Night Vision

Segmentation by Network Architecture:

Wired Network

Wireless Transmission

Fiber Optic Transmission

Segmentation by Application:

Chemicals

Power

Metallurgy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hikvision

Pelco

SAMCON

Norden Communication

KAIXUAN

Dahua Technology

Changzhou Zuoan Electronics Co.,Ltd.

Spectrum

Revligh Security

Axis Communications AB

Synectics Plc

HONGBO

SHIGUO

Eaton

Sunell

Key Questions Addressed in this Report

What is the 10-year outlook for the global Explosion-proof Dome Camera market?

What factors are driving Explosion-proof Dome Camera market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Explosion-proof Dome Camera market opportunities vary by end market size?

How does Explosion-proof Dome Camera break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Explosion-proof Dome Camera Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Explosion-proof Dome Camera by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Explosion-proof Dome Camera by Country/Region, 2021, 2025 & 2032
- 2.2 Explosion-proof Dome Camera Segment by Type
 - 2.2.1 Flameproof Type
 - 2.2.2 Positive Pressure Type
 - 2.2.3 Intrinsically Safe Type
 - 2.2.4 Others
 - 2.2.5 Explosion-proof Dome Camera Sales by Type
 - 2.2.5.1 Global Explosion-proof Dome Camera Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Explosion-proof Dome Camera Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Explosion-proof Dome Camera Sale Price by Type (2021-2026)
- 2.3 Explosion-proof Dome Camera Segment by Imaging Technology
 - 2.3.1 Image Sensor
 - 2.3.2 Minimum Illumination
 - 2.3.3 Wide Dynamic Range
 - 2.3.4 Lens Focal Length
 - 2.3.5 Infrared Night Vision
 - 2.3.6 Explosion-proof Dome Camera Sales by Imaging Technology

2.3.6.1 Global Explosion-proof Dome Camera Sales Market Share by Imaging Technology (2021-2026)

2.3.6.2 Global Explosion-proof Dome Camera Revenue and Market Share by Imaging Technology (2021-2026)

2.3.6.3 Global Explosion-proof Dome Camera Sale Price by Imaging Technology (2021-2026)

2.4 Explosion-proof Dome Camera Segment by Network Architecture

2.4.1 Wired Network

2.4.2 Wireless Transmission

2.4.3 Fiber Optic Transmission

2.4.4 Explosion-proof Dome Camera Sales by Network Architecture

2.4.4.1 Global Explosion-proof Dome Camera Sales Market Share by Network Architecture (2021-2026)

2.4.4.2 Global Explosion-proof Dome Camera Revenue and Market Share by Network Architecture (2021-2026)

2.4.4.3 Global Explosion-proof Dome Camera Sale Price by Network Architecture (2021-2026)

2.5 Explosion-proof Dome Camera Segment by Application

2.5.1 Chemicals

2.5.2 Power

2.5.3 Metallurgy

2.5.4 Others

2.5.5 Explosion-proof Dome Camera Sales by Application

2.5.5.1 Global Explosion-proof Dome Camera Sale Market Share by Application (2021-2026)

2.5.5.2 Global Explosion-proof Dome Camera Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Explosion-proof Dome Camera Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Explosion-proof Dome Camera Breakdown Data by Company

3.1.1 Global Explosion-proof Dome Camera Annual Sales by Company (2021-2026)

3.1.2 Global Explosion-proof Dome Camera Sales Market Share by Company (2021-2026)

3.2 Global Explosion-proof Dome Camera Annual Revenue by Company (2021-2026)

3.2.1 Global Explosion-proof Dome Camera Revenue by Company (2021-2026)

3.2.2 Global Explosion-proof Dome Camera Revenue Market Share by Company (2021-2026)

- 3.3 Global Explosion-proof Dome Camera Sale Price by Company
- 3.4 Key Manufacturers Explosion-proof Dome Camera Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Explosion-proof Dome Camera Product Location Distribution
 - 3.4.2 Players Explosion-proof Dome Camera Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR EXPLOSION-PROOF DOME CAMERA BY GEOGRAPHIC REGION

- 4.1 World Historic Explosion-proof Dome Camera Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Explosion-proof Dome Camera Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Explosion-proof Dome Camera Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Explosion-proof Dome Camera Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Explosion-proof Dome Camera Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Explosion-proof Dome Camera Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Explosion-proof Dome Camera Sales Growth
- 4.4 APAC Explosion-proof Dome Camera Sales Growth
- 4.5 Europe Explosion-proof Dome Camera Sales Growth
- 4.6 Middle East & Africa Explosion-proof Dome Camera Sales Growth

5 AMERICAS

- 5.1 Americas Explosion-proof Dome Camera Sales by Country
 - 5.1.1 Americas Explosion-proof Dome Camera Sales by Country (2021-2026)
 - 5.1.2 Americas Explosion-proof Dome Camera Revenue by Country (2021-2026)
- 5.2 Americas Explosion-proof Dome Camera Sales by Type (2021-2026)
- 5.3 Americas Explosion-proof Dome Camera Sales by Application (2021-2026)
- 5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Explosion-proof Dome Camera Sales by Region

6.1.1 APAC Explosion-proof Dome Camera Sales by Region (2021-2026)

6.1.2 APAC Explosion-proof Dome Camera Revenue by Region (2021-2026)

6.2 APAC Explosion-proof Dome Camera Sales by Type (2021-2026)

6.3 APAC Explosion-proof Dome Camera Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Explosion-proof Dome Camera by Country

7.1.1 Europe Explosion-proof Dome Camera Sales by Country (2021-2026)

7.1.2 Europe Explosion-proof Dome Camera Revenue by Country (2021-2026)

7.2 Europe Explosion-proof Dome Camera Sales by Type (2021-2026)

7.3 Europe Explosion-proof Dome Camera Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Explosion-proof Dome Camera by Country

8.1.1 Middle East & Africa Explosion-proof Dome Camera Sales by Country (2021-2026)

8.1.2 Middle East & Africa Explosion-proof Dome Camera Revenue by Country (2021-2026)

8.2 Middle East & Africa Explosion-proof Dome Camera Sales by Type (2021-2026)

8.3 Middle East & Africa Explosion-proof Dome Camera Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Explosion-proof Dome Camera

10.3 Manufacturing Process Analysis of Explosion-proof Dome Camera

10.4 Industry Chain Structure of Explosion-proof Dome Camera

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Explosion-proof Dome Camera Distributors

11.3 Explosion-proof Dome Camera Customer

12 WORLD FORECAST REVIEW FOR EXPLOSION-PROOF DOME CAMERA BY GEOGRAPHIC REGION

12.1 Global Explosion-proof Dome Camera Market Size Forecast by Region

12.1.1 Global Explosion-proof Dome Camera Forecast by Region (2027-2032)

12.1.2 Global Explosion-proof Dome Camera Annual Revenue Forecast by Region
(2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Explosion-proof Dome Camera Forecast by Type (2027-2032)
- 12.7 Global Explosion-proof Dome Camera Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Hikvision

- 13.1.1 Hikvision Company Information
- 13.1.2 Hikvision Explosion-proof Dome Camera Product Portfolios and Specifications
- 13.1.3 Hikvision Explosion-proof Dome Camera Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Hikvision Main Business Overview
- 13.1.5 Hikvision Latest Developments

13.2 Pelco

- 13.2.1 Pelco Company Information
- 13.2.2 Pelco Explosion-proof Dome Camera Product Portfolios and Specifications
- 13.2.3 Pelco Explosion-proof Dome Camera Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Pelco Main Business Overview
- 13.2.5 Pelco Latest Developments

13.3 SAMCON

- 13.3.1 SAMCON Company Information
- 13.3.2 SAMCON Explosion-proof Dome Camera Product Portfolios and Specifications
- 13.3.3 SAMCON Explosion-proof Dome Camera Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 SAMCON Main Business Overview
- 13.3.5 SAMCON Latest Developments

13.4 Norden Communication

- 13.4.1 Norden Communication Company Information
- 13.4.2 Norden Communication Explosion-proof Dome Camera Product Portfolios and Specifications
- 13.4.3 Norden Communication Explosion-proof Dome Camera Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Norden Communication Main Business Overview
- 13.4.5 Norden Communication Latest Developments

13.5 KAIXUAN

- 13.5.1 KAIXUAN Company Information
- 13.5.2 KAIXUAN Explosion-proof Dome Camera Product Portfolios and Specifications

13.5.3 KAIXUAN Explosion-proof Dome Camera Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 KAIXUAN Main Business Overview

13.5.5 KAIXUAN Latest Developments

13.6 Dahua Technology

13.6.1 Dahua Technology Company Information

13.6.2 Dahua Technology Explosion-proof Dome Camera Product Portfolios and Specifications

13.6.3 Dahua Technology Explosion-proof Dome Camera Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Dahua Technology Main Business Overview

13.6.5 Dahua Technology Latest Developments

13.7 Changzhou Zuoan Electronics Co.,Ltd.

13.7.1 Changzhou Zuoan Electronics Co.,Ltd. Company Information

13.7.2 Changzhou Zuoan Electronics Co.,Ltd. Explosion-proof Dome Camera Product Portfolios and Specifications

13.7.3 Changzhou Zuoan Electronics Co.,Ltd. Explosion-proof Dome Camera Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Changzhou Zuoan Electronics Co.,Ltd. Main Business Overview

13.7.5 Changzhou Zuoan Electronics Co.,Ltd. Latest Developments

13.8 Spectrum

13.8.1 Spectrum Company Information

13.8.2 Spectrum Explosion-proof Dome Camera Product Portfolios and Specifications

13.8.3 Spectrum Explosion-proof Dome Camera Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Spectrum Main Business Overview

13.8.5 Spectrum Latest Developments

13.9 Revlight Security

13.9.1 Revlight Security Company Information

13.9.2 Revlight Security Explosion-proof Dome Camera Product Portfolios and Specifications

13.9.3 Revlight Security Explosion-proof Dome Camera Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Revlight Security Main Business Overview

13.9.5 Revlight Security Latest Developments

13.10 Axis Communications AB

13.10.1 Axis Communications AB Company Information

13.10.2 Axis Communications AB Explosion-proof Dome Camera Product Portfolios and Specifications

13.10.3 Axis Communications AB Explosion-proof Dome Camera Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Axis Communications AB Main Business Overview

13.10.5 Axis Communications AB Latest Developments

13.11 Synectics Plc

13.11.1 Synectics Plc Company Information

13.11.2 Synectics Plc Explosion-proof Dome Camera Product Portfolios and Specifications

13.11.3 Synectics Plc Explosion-proof Dome Camera Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Synectics Plc Main Business Overview

13.11.5 Synectics Plc Latest Developments

13.12 HONGBO

13.12.1 HONGBO Company Information

13.12.2 HONGBO Explosion-proof Dome Camera Product Portfolios and Specifications

13.12.3 HONGBO Explosion-proof Dome Camera Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 HONGBO Main Business Overview

13.12.5 HONGBO Latest Developments

13.13 SHIGUO

13.13.1 SHIGUO Company Information

13.13.2 SHIGUO Explosion-proof Dome Camera Product Portfolios and Specifications

13.13.3 SHIGUO Explosion-proof Dome Camera Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 SHIGUO Main Business Overview

13.13.5 SHIGUO Latest Developments

13.14 Eaton

13.14.1 Eaton Company Information

13.14.2 Eaton Explosion-proof Dome Camera Product Portfolios and Specifications

13.14.3 Eaton Explosion-proof Dome Camera Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Eaton Main Business Overview

13.14.5 Eaton Latest Developments

13.15 Sunell

13.15.1 Sunell Company Information

13.15.2 Sunell Explosion-proof Dome Camera Product Portfolios and Specifications

13.15.3 Sunell Explosion-proof Dome Camera Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Sunell Main Business Overview

13.15.5 Sunell Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Explosion-proof Dome Camera Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Explosion-proof Dome Camera Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Flameproof Type

Table 4. Major Players of Positive Pressure Type

Table 5. Major Players of Intrinsically Safe Type

Table 6. Major Players of Others

Table 7. Global Explosion-proof Dome Camera Sales by Type (2021-2026) & (K Units)

Table 8. Global Explosion-proof Dome Camera Sales Market Share by Type (2021-2026)

Table 9. Global Explosion-proof Dome Camera Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Explosion-proof Dome Camera Revenue Market Share by Type (2021-2026)

Table 11. Global Explosion-proof Dome Camera Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Image Sensor

Table 13. Major Players of Minimum Illumination

Table 14. Major Players of Wide Dynamic Range

Table 15. Major Players of Lens Focal Length

Table 16. Major Players of Infrared Night Vision

Table 17. Global Explosion-proof Dome Camera Sales by Imaging Technology (2021-2026) & (K Units)

Table 18. Global Explosion-proof Dome Camera Sales Market Share by Imaging Technology (2021-2026)

Table 19. Global Explosion-proof Dome Camera Revenue by Imaging Technology (2021-2026) & (\$ million)

Table 20. Global Explosion-proof Dome Camera Revenue Market Share by Imaging Technology (2021-2026)

Table 21. Global Explosion-proof Dome Camera Sale Price by Imaging Technology (2021-2026) & (US\$/Unit)

Table 22. Major Players of Wired Network

Table 23. Major Players of Wireless Transmission

Table 24. Major Players of Fiber Optic Transmission

Table 25. Global Explosion-proof Dome Camera Sales by Network Architecture (2021-2026) & (K Units)

Table 26. Global Explosion-proof Dome Camera Sales Market Share by Network Architecture (2021-2026)

Table 27. Global Explosion-proof Dome Camera Revenue by Network Architecture (2021-2026) & (\$ million)

Table 28. Global Explosion-proof Dome Camera Revenue Market Share by Network Architecture (2021-2026)

Table 29. Global Explosion-proof Dome Camera Sale Price by Network Architecture (2021-2026) & (US\$/Unit)

Table 30. Global Explosion-proof Dome Camera Sale by Application (2021-2026) & (K Units)

Table 31. Global Explosion-proof Dome Camera Sale Market Share by Application (2021-2026)

Table 32. Global Explosion-proof Dome Camera Revenue by Application (2021-2026) & (\$ million)

Table 33. Global Explosion-proof Dome Camera Revenue Market Share by Application (2021-2026)

Table 34. Global Explosion-proof Dome Camera Sale Price by Application (2021-2026) & (US\$/Unit)

Table 35. Global Explosion-proof Dome Camera Sales by Company (2021-2026) & (K Units)

Table 36. Global Explosion-proof Dome Camera Sales Market Share by Company (2021-2026)

Table 37. Global Explosion-proof Dome Camera Revenue by Company (2021-2026) & (\$ millions)

Table 38. Global Explosion-proof Dome Camera Revenue Market Share by Company (2021-2026)

Table 39. Global Explosion-proof Dome Camera Sale Price by Company (2021-2026) & (US\$/Unit)

Table 40. Key Manufacturers Explosion-proof Dome Camera Producing Area Distribution and Sales Area

Table 41. Players Explosion-proof Dome Camera Products Offered

Table 42. Explosion-proof Dome Camera Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 43. New Products and Potential Entrants

Table 44. Market M&A Activity & Strategy

Table 45. Global Explosion-proof Dome Camera Sales by Geographic Region (2021-2026) & (K Units)

Table 46. Global Explosion-proof Dome Camera Sales Market Share Geographic Region (2021-2026)

Table 47. Global Explosion-proof Dome Camera Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 48. Global Explosion-proof Dome Camera Revenue Market Share by Geographic Region (2021-2026)

Table 49. Global Explosion-proof Dome Camera Sales by Country/Region (2021-2026) & (K Units)

Table 50. Global Explosion-proof Dome Camera Sales Market Share by Country/Region (2021-2026)

Table 51. Global Explosion-proof Dome Camera Revenue by Country/Region (2021-2026) & (\$ millions)

Table 52. Global Explosion-proof Dome Camera Revenue Market Share by Country/Region (2021-2026)

Table 53. Americas Explosion-proof Dome Camera Sales by Country (2021-2026) & (K Units)

Table 54. Americas Explosion-proof Dome Camera Sales Market Share by Country (2021-2026)

Table 55. Americas Explosion-proof Dome Camera Revenue by Country (2021-2026) & (\$ millions)

Table 56. Americas Explosion-proof Dome Camera Sales by Type (2021-2026) & (K Units)

Table 57. Americas Explosion-proof Dome Camera Sales by Application (2021-2026) & (K Units)

Table 58. APAC Explosion-proof Dome Camera Sales by Region (2021-2026) & (K Units)

Table 59. APAC Explosion-proof Dome Camera Sales Market Share by Region (2021-2026)

Table 60. APAC Explosion-proof Dome Camera Revenue by Region (2021-2026) & (\$ millions)

Table 61. APAC Explosion-proof Dome Camera Sales by Type (2021-2026) & (K Units)

Table 62. APAC Explosion-proof Dome Camera Sales by Application (2021-2026) & (K Units)

Table 63. Europe Explosion-proof Dome Camera Sales by Country (2021-2026) & (K Units)

Table 64. Europe Explosion-proof Dome Camera Revenue by Country (2021-2026) & (\$ millions)

Table 65. Europe Explosion-proof Dome Camera Sales by Type (2021-2026) & (K Units)

Table 66. Europe Explosion-proof Dome Camera Sales by Application (2021-2026) & (K Units)

Table 67. Middle East & Africa Explosion-proof Dome Camera Sales by Country (2021-2026) & (K Units)

Table 68. Middle East & Africa Explosion-proof Dome Camera Revenue Market Share by Country (2021-2026)

Table 69. Middle East & Africa Explosion-proof Dome Camera Sales by Type (2021-2026) & (K Units)

Table 70. Middle East & Africa Explosion-proof Dome Camera Sales by Application (2021-2026) & (K Units)

Table 71. Key Market Drivers & Growth Opportunities of Explosion-proof Dome Camera

Table 72. Key Market Challenges & Risks of Explosion-proof Dome Camera

Table 73. Key Industry Trends of Explosion-proof Dome Camera

Table 74. Explosion-proof Dome Camera Raw Material

Table 75. Key Suppliers of Raw Materials

Table 76. Explosion-proof Dome Camera Distributors List

Table 77. Explosion-proof Dome Camera Customer List

Table 78. Global Explosion-proof Dome Camera Sales Forecast by Region (2027-2032) & (K Units)

Table 79. Global Explosion-proof Dome Camera Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Americas Explosion-proof Dome Camera Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Americas Explosion-proof Dome Camera Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. APAC Explosion-proof Dome Camera Sales Forecast by Region (2027-2032) & (K Units)

Table 83. APAC Explosion-proof Dome Camera Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 84. Europe Explosion-proof Dome Camera Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Europe Explosion-proof Dome Camera Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Middle East & Africa Explosion-proof Dome Camera Sales Forecast by Country (2027-2032) & (K Units)

Table 87. Middle East & Africa Explosion-proof Dome Camera Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Global Explosion-proof Dome Camera Sales Forecast by Type (2027-2032) & (K Units)

- Table 89. Global Explosion-proof Dome Camera Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 90. Global Explosion-proof Dome Camera Sales Forecast by Application (2027-2032) & (K Units)
- Table 91. Global Explosion-proof Dome Camera Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 92. Hikvision Basic Information, Explosion-proof Dome Camera Manufacturing Base, Sales Area and Its Competitors
- Table 93. Hikvision Explosion-proof Dome Camera Product Portfolios and Specifications
- Table 94. Hikvision Explosion-proof Dome Camera Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 95. Hikvision Main Business
- Table 96. Hikvision Latest Developments
- Table 97. Pelco Basic Information, Explosion-proof Dome Camera Manufacturing Base, Sales Area and Its Competitors
- Table 98. Pelco Explosion-proof Dome Camera Product Portfolios and Specifications
- Table 99. Pelco Explosion-proof Dome Camera Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 100. Pelco Main Business
- Table 101. Pelco Latest Developments
- Table 102. SAMCON Basic Information, Explosion-proof Dome Camera Manufacturing Base, Sales Area and Its Competitors
- Table 103. SAMCON Explosion-proof Dome Camera Product Portfolios and Specifications
- Table 104. SAMCON Explosion-proof Dome Camera Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 105. SAMCON Main Business
- Table 106. SAMCON Latest Developments
- Table 107. Norden Communication Basic Information, Explosion-proof Dome Camera Manufacturing Base, Sales Area and Its Competitors
- Table 108. Norden Communication Explosion-proof Dome Camera Product Portfolios and Specifications
- Table 109. Norden Communication Explosion-proof Dome Camera Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 110. Norden Communication Main Business
- Table 111. Norden Communication Latest Developments
- Table 112. KAIXUAN Basic Information, Explosion-proof Dome Camera Manufacturing Base, Sales Area and Its Competitors

- Table 113. KAIXUAN Explosion-proof Dome Camera Product Portfolios and Specifications
- Table 114. KAIXUAN Explosion-proof Dome Camera Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 115. KAIXUAN Main Business
- Table 116. KAIXUAN Latest Developments
- Table 117. Dahua Technology Basic Information, Explosion-proof Dome Camera Manufacturing Base, Sales Area and Its Competitors
- Table 118. Dahua Technology Explosion-proof Dome Camera Product Portfolios and Specifications
- Table 119. Dahua Technology Explosion-proof Dome Camera Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 120. Dahua Technology Main Business
- Table 121. Dahua Technology Latest Developments
- Table 122. Changzhou Zuoan Electronics Co.,Ltd. Basic Information, Explosion-proof Dome Camera Manufacturing Base, Sales Area and Its Competitors
- Table 123. Changzhou Zuoan Electronics Co.,Ltd. Explosion-proof Dome Camera Product Portfolios and Specifications
- Table 124. Changzhou Zuoan Electronics Co.,Ltd. Explosion-proof Dome Camera Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 125. Changzhou Zuoan Electronics Co.,Ltd. Main Business
- Table 126. Changzhou Zuoan Electronics Co.,Ltd. Latest Developments
- Table 127. Spectrum Basic Information, Explosion-proof Dome Camera Manufacturing Base, Sales Area and Its Competitors
- Table 128. Spectrum Explosion-proof Dome Camera Product Portfolios and Specifications
- Table 129. Spectrum Explosion-proof Dome Camera Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 130. Spectrum Main Business
- Table 131. Spectrum Latest Developments
- Table 132. Revlight Security Basic Information, Explosion-proof Dome Camera Manufacturing Base, Sales Area and Its Competitors
- Table 133. Revlight Security Explosion-proof Dome Camera Product Portfolios and Specifications
- Table 134. Revlight Security Explosion-proof Dome Camera Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 135. Revlight Security Main Business
- Table 136. Revlight Security Latest Developments
- Table 137. Axis Communications AB Basic Information, Explosion-proof Dome Camera

Manufacturing Base, Sales Area and Its Competitors

Table 138. Axis Communications AB Explosion-proof Dome Camera Product Portfolios and Specifications

Table 139. Axis Communications AB Explosion-proof Dome Camera Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. Axis Communications AB Main Business

Table 141. Axis Communications AB Latest Developments

Table 142. Synectics Plc Basic Information, Explosion-proof Dome Camera Manufacturing Base, Sales Area and Its Competitors

Table 143. Synectics Plc Explosion-proof Dome Camera Product Portfolios and Specifications

Table 144. Synectics Plc Explosion-proof Dome Camera Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. Synectics Plc Main Business

Table 146. Synectics Plc Latest Developments

Table 147. HONGBO Basic Information, Explosion-proof Dome Camera Manufacturing Base, Sales Area and Its Competitors

Table 148. HONGBO Explosion-proof Dome Camera Product Portfolios and Specifications

Table 149. HONGBO Explosion-proof Dome Camera Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. HONGBO Main Business

Table 151. HONGBO Latest Developments

Table 152. SHIGUO Basic Information, Explosion-proof Dome Camera Manufacturing Base, Sales Area and Its Competitors

Table 153. SHIGUO Explosion-proof Dome Camera Product Portfolios and Specifications

Table 154. SHIGUO Explosion-proof Dome Camera Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. SHIGUO Main Business

Table 156. SHIGUO Latest Developments

Table 157. Eaton Basic Information, Explosion-proof Dome Camera Manufacturing Base, Sales Area and Its Competitors

Table 158. Eaton Explosion-proof Dome Camera Product Portfolios and Specifications

Table 159. Eaton Explosion-proof Dome Camera Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 160. Eaton Main Business

Table 161. Eaton Latest Developments

Table 162. Sunell Basic Information, Explosion-proof Dome Camera Manufacturing

Base, Sales Area and Its Competitors

Table 163. Sunell Explosion-proof Dome Camera Product Portfolios and Specifications

Table 164. Sunell Explosion-proof Dome Camera Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 165. Sunell Main Business

Table 166. Sunell Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Explosion-proof Dome Camera
- Figure 2. Explosion-proof Dome Camera Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Explosion-proof Dome Camera Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Explosion-proof Dome Camera Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Explosion-proof Dome Camera Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Explosion-proof Dome Camera Sales Market Share by Country/Region (2025)
- Figure 10. Explosion-proof Dome Camera Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Flameproof Type
- Figure 12. Product Picture of Positive Pressure Type
- Figure 13. Product Picture of Intrinsically Safe Type
- Figure 14. Product Picture of Others
- Figure 15. Global Explosion-proof Dome Camera Sales Market Share by Type in 2026
- Figure 16. Global Explosion-proof Dome Camera Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Image Sensor
- Figure 18. Product Picture of Minimum Illumination
- Figure 19. Product Picture of Wide Dynamic Range
- Figure 20. Product Picture of Lens Focal Length
- Figure 21. Product Picture of Infrared Night Vision
- Figure 22. Global Explosion-proof Dome Camera Sales Market Share by Imaging Technology in 2026
- Figure 23. Global Explosion-proof Dome Camera Revenue Market Share by Imaging Technology (2021-2026)
- Figure 24. Product Picture of Wired Network
- Figure 25. Product Picture of Wireless Transmission
- Figure 26. Product Picture of Fiber Optic Transmission
- Figure 27. Global Explosion-proof Dome Camera Sales Market Share by Network Architecture in 2026

Figure 28. Global Explosion-proof Dome Camera Revenue Market Share by Network Architecture (2021-2026)

Figure 29. Explosion-proof Dome Camera Consumed in Chemicals

Figure 30. Global Explosion-proof Dome Camera Market: Chemicals (2021-2026) & (K Units)

Figure 31. Explosion-proof Dome Camera Consumed in Power

Figure 32. Global Explosion-proof Dome Camera Market: Power (2021-2026) & (K Units)

Figure 33. Explosion-proof Dome Camera Consumed in Metallurgy

Figure 34. Global Explosion-proof Dome Camera Market: Metallurgy (2021-2026) & (K Units)

Figure 35. Explosion-proof Dome Camera Consumed in Others

Figure 36. Global Explosion-proof Dome Camera Market: Others (2021-2026) & (K Units)

Figure 37. Global Explosion-proof Dome Camera Sale Market Share by Application (2025)

Figure 38. Global Explosion-proof Dome Camera Revenue Market Share by Application in 2026

Figure 39. Explosion-proof Dome Camera Sales by Company in 2026 (K Units)

Figure 40. Global Explosion-proof Dome Camera Sales Market Share by Company in 2026

Figure 41. Explosion-proof Dome Camera Revenue by Company in 2026 (\$ millions)

Figure 42. Global Explosion-proof Dome Camera Revenue Market Share by Company in 2026

Figure 43. Global Explosion-proof Dome Camera Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global Explosion-proof Dome Camera Revenue Market Share by Geographic Region in 2026

Figure 45. Americas Explosion-proof Dome Camera Sales 2021-2026 (K Units)

Figure 46. Americas Explosion-proof Dome Camera Revenue 2021-2026 (\$ millions)

Figure 47. APAC Explosion-proof Dome Camera Sales 2021-2026 (K Units)

Figure 48. APAC Explosion-proof Dome Camera Revenue 2021-2026 (\$ millions)

Figure 49. Europe Explosion-proof Dome Camera Sales 2021-2026 (K Units)

Figure 50. Europe Explosion-proof Dome Camera Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Explosion-proof Dome Camera Sales 2021-2026 (K Units)

Figure 52. Middle East & Africa Explosion-proof Dome Camera Revenue 2021-2026 (\$ millions)

Figure 53. Americas Explosion-proof Dome Camera Sales Market Share by Country in

2026

Figure 54. Americas Explosion-proof Dome Camera Revenue Market Share by Country (2021-2026)

Figure 55. Americas Explosion-proof Dome Camera Sales Market Share by Type (2021-2026)

Figure 56. Americas Explosion-proof Dome Camera Sales Market Share by Application (2021-2026)

Figure 57. United States Explosion-proof Dome Camera Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Explosion-proof Dome Camera Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Explosion-proof Dome Camera Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Explosion-proof Dome Camera Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Explosion-proof Dome Camera Sales Market Share by Region in 2026

Figure 62. APAC Explosion-proof Dome Camera Revenue Market Share by Region (2021-2026)

Figure 63. APAC Explosion-proof Dome Camera Sales Market Share by Type (2021-2026)

Figure 64. APAC Explosion-proof Dome Camera Sales Market Share by Application (2021-2026)

Figure 65. China Explosion-proof Dome Camera Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Explosion-proof Dome Camera Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Explosion-proof Dome Camera Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia Explosion-proof Dome Camera Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Explosion-proof Dome Camera Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Explosion-proof Dome Camera Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Explosion-proof Dome Camera Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Explosion-proof Dome Camera Sales Market Share by Country in 2026

Figure 73. Europe Explosion-proof Dome Camera Revenue Market Share by Country (2021-2026)

Figure 74. Europe Explosion-proof Dome Camera Sales Market Share by Type (2021-2026)

Figure 75. Europe Explosion-proof Dome Camera Sales Market Share by Application (2021-2026)

Figure 76. Germany Explosion-proof Dome Camera Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Explosion-proof Dome Camera Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Explosion-proof Dome Camera Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Explosion-proof Dome Camera Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Explosion-proof Dome Camera Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Explosion-proof Dome Camera Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Explosion-proof Dome Camera Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Explosion-proof Dome Camera Sales Market Share by Application (2021-2026)

Figure 84. Egypt Explosion-proof Dome Camera Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Explosion-proof Dome Camera Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Explosion-proof Dome Camera Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Explosion-proof Dome Camera Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Explosion-proof Dome Camera Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Explosion-proof Dome Camera in 2026

Figure 90. Manufacturing Process Analysis of Explosion-proof Dome Camera

Figure 91. Industry Chain Structure of Explosion-proof Dome Camera

Figure 92. Channels of Distribution

Figure 93. Global Explosion-proof Dome Camera Sales Market Forecast by Region (2027-2032)

Figure 94. Global Explosion-proof Dome Camera Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Explosion-proof Dome Camera Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Explosion-proof Dome Camera Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Explosion-proof Dome Camera Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Explosion-proof Dome Camera Revenue Market Share Forecast by Application (2027-2032)

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