

Global Expanding Polyurethane Foam Market Growth 2026-2032

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Abstracts

The global Expanding Polyurethane Foam market size is predicted to grow from US\$ 5748 million in 2025 to US\$ 9242 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Expanding Polyurethane Foam (EPF) is a reactive polymer foam formed by the in-situ expansion of polyurethane precursors—typically a polyol blend and an isocyanate—which chemically react to generate a rapidly expanding, lightweight, closed- or open-cell foam used for sealing, insulation, cushioning, gap filling, and structural bonding in construction, appliances, automotive, packaging, and industrial assembly; its supply chain begins upstream with petrochemical feedstocks (propylene oxide, ethylene oxide, MDI/TDI isocyanates, blowing agents, catalysts, surfactants, and additives), moves through midstream formulation and compounding by polyurethane system houses that tailor expansion ratio, density, fire performance, and curing speed, and continues downstream to aerosol can fillers, two-component kit assemblers, and bulk foam processors, before reaching end users via building-materials distributors, industrial suppliers, and OEM channels, with performance and margins heavily influenced by isocyanate pricing, blowing-agent regulation, and application-specific certification requirements. In 2025, global expanding polyurethane foam output reached about 2.35 million tons, backed by 2.9 million tons of annual capacity, with prices of USD 2,100–3,800 per ton and gross margins of 28%.

United States market for Expanding Polyurethane Foam is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Expanding Polyurethane Foam is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Expanding Polyurethane Foam is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Expanding Polyurethane Foam players cover BASF (Germany), Covestro (Germany), Dow Chemical (USA), Huntsman (USA), Sekisui Chemical (Japan), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Expanding Polyurethane Foam Industry Forecast" looks at past sales and reviews total world Expanding Polyurethane Foam sales in 2025, providing a comprehensive analysis by region and market sector of projected Expanding Polyurethane Foam sales for 2026 through 2032. With Expanding Polyurethane Foam sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Expanding Polyurethane Foam industry.

This Insight Report provides a comprehensive analysis of the global Expanding Polyurethane Foam landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Expanding Polyurethane Foam portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Expanding Polyurethane Foam market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Expanding Polyurethane Foam and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Expanding Polyurethane Foam.

This report presents a comprehensive overview, market shares, and growth opportunities of Expanding Polyurethane Foam market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Open Cell EPF

Closed Cell EPF

Segmentation by Expansion Ratio:

Low Expansion Foam

High Expansion Foam

Segmentation by Application:

Construction

Automotive

Packaging

Appliance

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

BASF (Germany)

Covestro (Germany)

Dow Chemical (USA)

Huntsman (USA)

Sekisui Chemical (Japan)

Wanhua Chemical (China)

Arkema (France)

LANXESS (Germany)

Recticel Group (Belgium)

NEVEON Holding (Austria)

Latexco (Belgium)

William T. Burnett (USA)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Expanding Polyurethane Foam market?

What factors are driving Expanding Polyurethane Foam market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Expanding Polyurethane Foam market opportunities vary by end market size?

How does Expanding Polyurethane Foam break out by Type, by Application?

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