

Global Expanded Rubber Market Growth 2026-2032

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Abstracts

The global Expanded Rubber market size is predicted to grow from US\$ 904 million in 2025 to US\$ 1385 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Expanded rubber is a type of foamed rubber material where the internal air bubbles are independent and unconnected. Due to its closed-cell structure, gas can be trapped inside each bubble, greatly reducing the penetration of moisture and air as long as the bubble walls remain intact. Therefore, this material typically possesses excellent waterproof, moisture-proof, airtight, heat-insulating, cushioning, shock-absorbing, and electrical insulation properties.

Global expanded rubber production is projected to reach 23.09 million cubic meters in 2025, with an average gross margin of approximately 29%.

From an industry chain perspective, Expanded Rubber can be divided into three main segments: upstream raw materials, midstream substrate foaming and manufacturing, and downstream processing and end-use applications. The upstream segment mainly consists of elastomer raw materials such as synthetic rubber and silicone, as well as foaming agents, flame retardants, fillers, and adhesives/composite materials. The midstream segment is the core manufacturing process that uses materials such as EPDM, CR/Neoprene, NBR/PVC, ECH, and silicone rubber through compounding, foaming, vulcanization, slicing, and lamination to produce sheets, rolls, profiles, and die-cut substrates. The downstream segment involves further processing and system integration of the substrates into gaskets, sealing strips, door seals, cushioning components, vibration damping components, and battery pack gap fillers. Overall, the value creation of this industry chain lies not only in the raw materials themselves, but also in the formulation system, cell control, compression set, flame retardancy/thermal conductivity/weather resistance, and downstream die-cutting and certification

capabilities.

LP Information, Inc. (LPI) ' newest research report, the 'Expanded Rubber Industry Forecast' looks at past sales and reviews total world Expanded Rubber sales in 2025, providing a comprehensive analysis by region and market sector of projected Expanded Rubber sales for 2026 through 2032. With Expanded Rubber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Expanded Rubber industry.

This Insight Report provides a comprehensive analysis of the global Expanded Rubber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Expanded Rubber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Expanded Rubber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Expanded Rubber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Expanded Rubber.

This report presents a comprehensive overview, market shares, and growth opportunities of Expanded Rubber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Chloroprene Rubber

Styrene Butadiene Rubber

Ethylene Propylene Diene Monomer (EPDM) Rubber

Nitrile Rubber

Others

Segmentation by Product Form:

Sheet/Roll

Die-cut Gaskets

Other

Segmentation by Performance:

Standard

Flame-retardant

Segmentation by Application:

Automotive & Transportation

Electronics & Electrical

Industrial Equipment

Medical & Military

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Stockwell Elastomerics

eFoam

Armacell

Saint-Gobain

Nam Liong

Monmouth Rubber & Plastics

Shin-Etsu Polymer

KKT-Siegen

Hebei Shida Seal Group

Elastostar

PANA Foamtec

The Rubber Company

RubberMill

Regional Rubber

GCP Industrial Products

American National Rubber

Mosites Rubber Company

Colonial DPP

OHJI RUBBER & CHEMICALS

Key Questions Addressed in this Report

What is the 10-year outlook for the global Expanded Rubber market?

What factors are driving Expanded Rubber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Expanded Rubber market opportunities vary by end market size?

How does Expanded Rubber break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Expanded Rubber Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Expanded Rubber by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Expanded Rubber by Country/Region, 2021, 2025 & 2032

2.2 Expanded Rubber Segment by Type

- 2.2.1 Chloroprene Rubber
- 2.2.2 Styrene Butadiene Rubber
- 2.2.3 Ethylene Propylene Diene Monomer (EPDM) Rubber
- 2.2.4 Nitrile Rubber
- 2.2.5 Others
- 2.2.6 Expanded Rubber Sales by Type
 - 2.2.6.1 Global Expanded Rubber Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Expanded Rubber Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Expanded Rubber Sale Price by Type (2021-2026)

2.3 Expanded Rubber Segment by Product Form

- 2.3.1 Sheet/Roll
- 2.3.2 Die-cut Gaskets
- 2.3.3 Other
- 2.3.4 Expanded Rubber Sales by Product Form
 - 2.3.4.1 Global Expanded Rubber Sales Market Share by Product Form (2021-2026)
 - 2.3.4.2 Global Expanded Rubber Revenue and Market Share by Product Form (2021-2026)

- 2.3.4.3 Global Expanded Rubber Sale Price by Product Form (2021-2026)
- 2.4 Expanded Rubber Segment by Performance
 - 2.4.1 Standard
 - 2.4.2 Flame-retardant
 - 2.4.3 Expanded Rubber Sales by Performance
 - 2.4.3.1 Global Expanded Rubber Sales Market Share by Performance (2021-2026)
 - 2.4.3.2 Global Expanded Rubber Revenue and Market Share by Performance (2021-2026)
 - 2.4.3.3 Global Expanded Rubber Sale Price by Performance (2021-2026)
- 2.5 Expanded Rubber Segment by Application
 - 2.5.1 Automotive & Transportation
 - 2.5.2 Electronics & Electrical
 - 2.5.3 Industrial Equipment
 - 2.5.4 Medical & Military
 - 2.5.5 Other
 - 2.5.6 Expanded Rubber Sales by Application
 - 2.5.6.1 Global Expanded Rubber Sale Market Share by Application (2021-2026)
 - 2.5.6.2 Global Expanded Rubber Revenue and Market Share by Application (2021-2026)
 - 2.5.6.3 Global Expanded Rubber Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Expanded Rubber Breakdown Data by Company
 - 3.1.1 Global Expanded Rubber Annual Sales by Company (2021-2026)
 - 3.1.2 Global Expanded Rubber Sales Market Share by Company (2021-2026)
- 3.2 Global Expanded Rubber Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Expanded Rubber Revenue by Company (2021-2026)
 - 3.2.2 Global Expanded Rubber Revenue Market Share by Company (2021-2026)
- 3.3 Global Expanded Rubber Sale Price by Company
- 3.4 Key Manufacturers Expanded Rubber Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Expanded Rubber Product Location Distribution
 - 3.4.2 Players Expanded Rubber Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR EXPANDED RUBBER BY GEOGRAPHIC REGION

- 4.1 World Historic Expanded Rubber Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Expanded Rubber Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Expanded Rubber Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Expanded Rubber Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Expanded Rubber Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Expanded Rubber Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Expanded Rubber Sales Growth
- 4.4 APAC Expanded Rubber Sales Growth
- 4.5 Europe Expanded Rubber Sales Growth
- 4.6 Middle East & Africa Expanded Rubber Sales Growth

5 AMERICAS

- 5.1 Americas Expanded Rubber Sales by Country
 - 5.1.1 Americas Expanded Rubber Sales by Country (2021-2026)
 - 5.1.2 Americas Expanded Rubber Revenue by Country (2021-2026)
- 5.2 Americas Expanded Rubber Sales by Type (2021-2026)
- 5.3 Americas Expanded Rubber Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Expanded Rubber Sales by Region
 - 6.1.1 APAC Expanded Rubber Sales by Region (2021-2026)
 - 6.1.2 APAC Expanded Rubber Revenue by Region (2021-2026)
- 6.2 APAC Expanded Rubber Sales by Type (2021-2026)
- 6.3 APAC Expanded Rubber Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Expanded Rubber by Country

7.1.1 Europe Expanded Rubber Sales by Country (2021-2026)

7.1.2 Europe Expanded Rubber Revenue by Country (2021-2026)

7.2 Europe Expanded Rubber Sales by Type (2021-2026)

7.3 Europe Expanded Rubber Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Expanded Rubber by Country

8.1.1 Middle East & Africa Expanded Rubber Sales by Country (2021-2026)

8.1.2 Middle East & Africa Expanded Rubber Revenue by Country (2021-2026)

8.2 Middle East & Africa Expanded Rubber Sales by Type (2021-2026)

8.3 Middle East & Africa Expanded Rubber Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Expanded Rubber

10.3 Manufacturing Process Analysis of Expanded Rubber

10.4 Industry Chain Structure of Expanded Rubber

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Expanded Rubber Distributors

11.3 Expanded Rubber Customer

12 WORLD FORECAST REVIEW FOR EXPANDED RUBBER BY GEOGRAPHIC REGION

12.1 Global Expanded Rubber Market Size Forecast by Region

12.1.1 Global Expanded Rubber Forecast by Region (2027-2032)

12.1.2 Global Expanded Rubber Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Expanded Rubber Forecast by Type (2027-2032)

12.7 Global Expanded Rubber Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Stockwell Elastomerics

13.1.1 Stockwell Elastomerics Company Information

13.1.2 Stockwell Elastomerics Expanded Rubber Product Portfolios and Specifications

13.1.3 Stockwell Elastomerics Expanded Rubber Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Stockwell Elastomerics Main Business Overview

13.1.5 Stockwell Elastomerics Latest Developments

13.2 eFoam

13.2.1 eFoam Company Information

13.2.2 eFoam Expanded Rubber Product Portfolios and Specifications

13.2.3 eFoam Expanded Rubber Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 eFoam Main Business Overview

- 13.2.5 eFoam Latest Developments
- 13.3 Armacell
 - 13.3.1 Armacell Company Information
 - 13.3.2 Armacell Expanded Rubber Product Portfolios and Specifications
 - 13.3.3 Armacell Expanded Rubber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Armacell Main Business Overview
 - 13.3.5 Armacell Latest Developments
- 13.4 Saint-Gobain
 - 13.4.1 Saint-Gobain Company Information
 - 13.4.2 Saint-Gobain Expanded Rubber Product Portfolios and Specifications
 - 13.4.3 Saint-Gobain Expanded Rubber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Saint-Gobain Main Business Overview
 - 13.4.5 Saint-Gobain Latest Developments
- 13.5 Nam Liong
 - 13.5.1 Nam Liong Company Information
 - 13.5.2 Nam Liong Expanded Rubber Product Portfolios and Specifications
 - 13.5.3 Nam Liong Expanded Rubber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Nam Liong Main Business Overview
 - 13.5.5 Nam Liong Latest Developments
- 13.6 Monmouth Rubber & Plastics
 - 13.6.1 Monmouth Rubber & Plastics Company Information
 - 13.6.2 Monmouth Rubber & Plastics Expanded Rubber Product Portfolios and Specifications
 - 13.6.3 Monmouth Rubber & Plastics Expanded Rubber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Monmouth Rubber & Plastics Main Business Overview
 - 13.6.5 Monmouth Rubber & Plastics Latest Developments
- 13.7 Shin-Etsu Polymer
 - 13.7.1 Shin-Etsu Polymer Company Information
 - 13.7.2 Shin-Etsu Polymer Expanded Rubber Product Portfolios and Specifications
 - 13.7.3 Shin-Etsu Polymer Expanded Rubber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Shin-Etsu Polymer Main Business Overview
 - 13.7.5 Shin-Etsu Polymer Latest Developments
- 13.8 KKT-Siegen
 - 13.8.1 KKT-Siegen Company Information

- 13.8.2 KKT-Siegen Expanded Rubber Product Portfolios and Specifications
- 13.8.3 KKT-Siegen Expanded Rubber Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 KKT-Siegen Main Business Overview
- 13.8.5 KKT-Siegen Latest Developments
- 13.9 Hebei Shida Seal Group
 - 13.9.1 Hebei Shida Seal Group Company Information
 - 13.9.2 Hebei Shida Seal Group Expanded Rubber Product Portfolios and Specifications
 - 13.9.3 Hebei Shida Seal Group Expanded Rubber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Hebei Shida Seal Group Main Business Overview
 - 13.9.5 Hebei Shida Seal Group Latest Developments
- 13.10 Elastostar
 - 13.10.1 Elastostar Company Information
 - 13.10.2 Elastostar Expanded Rubber Product Portfolios and Specifications
 - 13.10.3 Elastostar Expanded Rubber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Elastostar Main Business Overview
 - 13.10.5 Elastostar Latest Developments
- 13.11 PANA Foamtec
 - 13.11.1 PANA Foamtec Company Information
 - 13.11.2 PANA Foamtec Expanded Rubber Product Portfolios and Specifications
 - 13.11.3 PANA Foamtec Expanded Rubber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 PANA Foamtec Main Business Overview
 - 13.11.5 PANA Foamtec Latest Developments
- 13.12 The Rubber Company
 - 13.12.1 The Rubber Company Company Information
 - 13.12.2 The Rubber Company Expanded Rubber Product Portfolios and Specifications
 - 13.12.3 The Rubber Company Expanded Rubber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 The Rubber Company Main Business Overview
 - 13.12.5 The Rubber Company Latest Developments
- 13.13 RubberMill
 - 13.13.1 RubberMill Company Information
 - 13.13.2 RubberMill Expanded Rubber Product Portfolios and Specifications
 - 13.13.3 RubberMill Expanded Rubber Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.13.4 RubberMill Main Business Overview
- 13.13.5 RubberMill Latest Developments
- 13.14 Regional Rubber
 - 13.14.1 Regional Rubber Company Information
 - 13.14.2 Regional Rubber Expanded Rubber Product Portfolios and Specifications
 - 13.14.3 Regional Rubber Expanded Rubber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Regional Rubber Main Business Overview
 - 13.14.5 Regional Rubber Latest Developments
- 13.15 GCP Industrial Products
 - 13.15.1 GCP Industrial Products Company Information
 - 13.15.2 GCP Industrial Products Expanded Rubber Product Portfolios and Specifications
 - 13.15.3 GCP Industrial Products Expanded Rubber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 GCP Industrial Products Main Business Overview
 - 13.15.5 GCP Industrial Products Latest Developments
- 13.16 American National Rubber
 - 13.16.1 American National Rubber Company Information
 - 13.16.2 American National Rubber Expanded Rubber Product Portfolios and Specifications
 - 13.16.3 American National Rubber Expanded Rubber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 American National Rubber Main Business Overview
 - 13.16.5 American National Rubber Latest Developments
- 13.17 Mosites Rubber Company
 - 13.17.1 Mosites Rubber Company Company Information
 - 13.17.2 Mosites Rubber Company Expanded Rubber Product Portfolios and Specifications
 - 13.17.3 Mosites Rubber Company Expanded Rubber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Mosites Rubber Company Main Business Overview
 - 13.17.5 Mosites Rubber Company Latest Developments
- 13.18 Colonial DPP
 - 13.18.1 Colonial DPP Company Information
 - 13.18.2 Colonial DPP Expanded Rubber Product Portfolios and Specifications
 - 13.18.3 Colonial DPP Expanded Rubber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Colonial DPP Main Business Overview

13.18.5 Colonial DPP Latest Developments

13.19 OHJI RUBBER & CHEMICALS

13.19.1 OHJI RUBBER & CHEMICALS Company Information

13.19.2 OHJI RUBBER & CHEMICALS Expanded Rubber Product Portfolios and Specifications

13.19.3 OHJI RUBBER & CHEMICALS Expanded Rubber Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 OHJI RUBBER & CHEMICALS Main Business Overview

13.19.5 OHJI RUBBER & CHEMICALS Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Expanded Rubber Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Expanded Rubber Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Chloroprene Rubber
- Table 4. Major Players of Styrene Butadiene Rubber
- Table 5. Major Players of Ethylene Propylene Diene Monomer (EPDM) Rubber
- Table 6. Major Players of Nitrile Rubber
- Table 7. Major Players of Others
- Table 8. Global Expanded Rubber Sales by Type (2021-2026) & (Cubic Meter)
- Table 9. Global Expanded Rubber Sales Market Share by Type (2021-2026)
- Table 10. Global Expanded Rubber Revenue by Type (2021-2026) & (\$ million)
- Table 11. Global Expanded Rubber Revenue Market Share by Type (2021-2026)
- Table 12. Global Expanded Rubber Sale Price by Type (2021-2026) & (US\$/Cubic Meter)
- Table 13. Major Players of Sheet/Roll
- Table 14. Major Players of Die-cut Gaskets
- Table 15. Major Players of Other
- Table 16. Global Expanded Rubber Sales by Product Form (2021-2026) & (Cubic Meter)
- Table 17. Global Expanded Rubber Sales Market Share by Product Form (2021-2026)
- Table 18. Global Expanded Rubber Revenue by Product Form (2021-2026) & (\$ million)
- Table 19. Global Expanded Rubber Revenue Market Share by Product Form (2021-2026)
- Table 20. Global Expanded Rubber Sale Price by Product Form (2021-2026) & (US\$/Cubic Meter)
- Table 21. Major Players of Standard
- Table 22. Major Players of Flame-retardant
- Table 23. Global Expanded Rubber Sales by Performance (2021-2026) & (Cubic Meter)
- Table 24. Global Expanded Rubber Sales Market Share by Performance (2021-2026)
- Table 25. Global Expanded Rubber Revenue by Performance (2021-2026) & (\$ million)
- Table 26. Global Expanded Rubber Revenue Market Share by Performance (2021-2026)
- Table 27. Global Expanded Rubber Sale Price by Performance (2021-2026) & (US\$/Cubic Meter)

- Table 28. Global Expanded Rubber Sale by Application (2021-2026) & (Cubic Meter)
- Table 29. Global Expanded Rubber Sale Market Share by Application (2021-2026)
- Table 30. Global Expanded Rubber Revenue by Application (2021-2026) & (\$ million)
- Table 31. Global Expanded Rubber Revenue Market Share by Application (2021-2026)
- Table 32. Global Expanded Rubber Sale Price by Application (2021-2026) & (US\$/Cubic Meter)
- Table 33. Global Expanded Rubber Sales by Company (2021-2026) & (Cubic Meter)
- Table 34. Global Expanded Rubber Sales Market Share by Company (2021-2026)
- Table 35. Global Expanded Rubber Revenue by Company (2021-2026) & (\$ millions)
- Table 36. Global Expanded Rubber Revenue Market Share by Company (2021-2026)
- Table 37. Global Expanded Rubber Sale Price by Company (2021-2026) & (US\$/Cubic Meter)
- Table 38. Key Manufacturers Expanded Rubber Producing Area Distribution and Sales Area
- Table 39. Players Expanded Rubber Products Offered
- Table 40. Expanded Rubber Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 41. New Products and Potential Entrants
- Table 42. Market M&A Activity & Strategy
- Table 43. Global Expanded Rubber Sales by Geographic Region (2021-2026) & (Cubic Meter)
- Table 44. Global Expanded Rubber Sales Market Share Geographic Region (2021-2026)
- Table 45. Global Expanded Rubber Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 46. Global Expanded Rubber Revenue Market Share by Geographic Region (2021-2026)
- Table 47. Global Expanded Rubber Sales by Country/Region (2021-2026) & (Cubic Meter)
- Table 48. Global Expanded Rubber Sales Market Share by Country/Region (2021-2026)
- Table 49. Global Expanded Rubber Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 50. Global Expanded Rubber Revenue Market Share by Country/Region (2021-2026)
- Table 51. Americas Expanded Rubber Sales by Country (2021-2026) & (Cubic Meter)
- Table 52. Americas Expanded Rubber Sales Market Share by Country (2021-2026)
- Table 53. Americas Expanded Rubber Revenue by Country (2021-2026) & (\$ millions)
- Table 54. Americas Expanded Rubber Sales by Type (2021-2026) & (Cubic Meter)
- Table 55. Americas Expanded Rubber Sales by Application (2021-2026) & (Cubic

Meter)

Table 56. APAC Expanded Rubber Sales by Region (2021-2026) & (Cubic Meter)

Table 57. APAC Expanded Rubber Sales Market Share by Region (2021-2026)

Table 58. APAC Expanded Rubber Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Expanded Rubber Sales by Type (2021-2026) & (Cubic Meter)

Table 60. APAC Expanded Rubber Sales by Application (2021-2026) & (Cubic Meter)

Table 61. Europe Expanded Rubber Sales by Country (2021-2026) & (Cubic Meter)

Table 62. Europe Expanded Rubber Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Expanded Rubber Sales by Type (2021-2026) & (Cubic Meter)

Table 64. Europe Expanded Rubber Sales by Application (2021-2026) & (Cubic Meter)

Table 65. Middle East & Africa Expanded Rubber Sales by Country (2021-2026) & (Cubic Meter)

Table 66. Middle East & Africa Expanded Rubber Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Expanded Rubber Sales by Type (2021-2026) & (Cubic Meter)

Table 68. Middle East & Africa Expanded Rubber Sales by Application (2021-2026) & (Cubic Meter)

Table 69. Key Market Drivers & Growth Opportunities of Expanded Rubber

Table 70. Key Market Challenges & Risks of Expanded Rubber

Table 71. Key Industry Trends of Expanded Rubber

Table 72. Expanded Rubber Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Expanded Rubber Distributors List

Table 75. Expanded Rubber Customer List

Table 76. Global Expanded Rubber Sales Forecast by Region (2027-2032) & (Cubic Meter)

Table 77. Global Expanded Rubber Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Expanded Rubber Sales Forecast by Country (2027-2032) & (Cubic Meter)

Table 79. Americas Expanded Rubber Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Expanded Rubber Sales Forecast by Region (2027-2032) & (Cubic Meter)

Table 81. APAC Expanded Rubber Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Expanded Rubber Sales Forecast by Country (2027-2032) & (Cubic Meter)

Table 83. Europe Expanded Rubber Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Expanded Rubber Sales Forecast by Country (2027-2032) & (Cubic Meter)

Table 85. Middle East & Africa Expanded Rubber Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Expanded Rubber Sales Forecast by Type (2027-2032) & (Cubic Meter)

Table 87. Global Expanded Rubber Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Expanded Rubber Sales Forecast by Application (2027-2032) & (Cubic Meter)

Table 89. Global Expanded Rubber Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Stockwell Elastomerics Basic Information, Expanded Rubber Manufacturing Base, Sales Area and Its Competitors

Table 91. Stockwell Elastomerics Expanded Rubber Product Portfolios and Specifications

Table 92. Stockwell Elastomerics Expanded Rubber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 93. Stockwell Elastomerics Main Business

Table 94. Stockwell Elastomerics Latest Developments

Table 95. eFoam Basic Information, Expanded Rubber Manufacturing Base, Sales Area and Its Competitors

Table 96. eFoam Expanded Rubber Product Portfolios and Specifications

Table 97. eFoam Expanded Rubber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 98. eFoam Main Business

Table 99. eFoam Latest Developments

Table 100. Armacell Basic Information, Expanded Rubber Manufacturing Base, Sales Area and Its Competitors

Table 101. Armacell Expanded Rubber Product Portfolios and Specifications

Table 102. Armacell Expanded Rubber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 103. Armacell Main Business

Table 104. Armacell Latest Developments

Table 105. Saint-Gobain Basic Information, Expanded Rubber Manufacturing Base, Sales Area and Its Competitors

Table 106. Saint-Gobain Expanded Rubber Product Portfolios and Specifications

Table 107. Saint-Gobain Expanded Rubber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 108. Saint-Gobain Main Business

Table 109. Saint-Gobain Latest Developments

Table 110. Nam Liong Basic Information, Expanded Rubber Manufacturing Base, Sales Area and Its Competitors

Table 111. Nam Liong Expanded Rubber Product Portfolios and Specifications

Table 112. Nam Liong Expanded Rubber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 113. Nam Liong Main Business

Table 114. Nam Liong Latest Developments

Table 115. Monmouth Rubber & Plastics Basic Information, Expanded Rubber Manufacturing Base, Sales Area and Its Competitors

Table 116. Monmouth Rubber & Plastics Expanded Rubber Product Portfolios and Specifications

Table 117. Monmouth Rubber & Plastics Expanded Rubber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 118. Monmouth Rubber & Plastics Main Business

Table 119. Monmouth Rubber & Plastics Latest Developments

Table 120. Shin-Etsu Polymer Basic Information, Expanded Rubber Manufacturing Base, Sales Area and Its Competitors

Table 121. Shin-Etsu Polymer Expanded Rubber Product Portfolios and Specifications

Table 122. Shin-Etsu Polymer Expanded Rubber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 123. Shin-Etsu Polymer Main Business

Table 124. Shin-Etsu Polymer Latest Developments

Table 125. KKT-Siegen Basic Information, Expanded Rubber Manufacturing Base, Sales Area and Its Competitors

Table 126. KKT-Siegen Expanded Rubber Product Portfolios and Specifications

Table 127. KKT-Siegen Expanded Rubber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 128. KKT-Siegen Main Business

Table 129. KKT-Siegen Latest Developments

Table 130. Hebei Shida Seal Group Basic Information, Expanded Rubber Manufacturing Base, Sales Area and Its Competitors

Table 131. Hebei Shida Seal Group Expanded Rubber Product Portfolios and Specifications

Table 132. Hebei Shida Seal Group Expanded Rubber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

- Table 133. Hebei Shida Seal Group Main Business
- Table 134. Hebei Shida Seal Group Latest Developments
- Table 135. Elastostar Basic Information, Expanded Rubber Manufacturing Base, Sales Area and Its Competitors
- Table 136. Elastostar Expanded Rubber Product Portfolios and Specifications
- Table 137. Elastostar Expanded Rubber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)
- Table 138. Elastostar Main Business
- Table 139. Elastostar Latest Developments
- Table 140. PANA Foamtec Basic Information, Expanded Rubber Manufacturing Base, Sales Area and Its Competitors
- Table 141. PANA Foamtec Expanded Rubber Product Portfolios and Specifications
- Table 142. PANA Foamtec Expanded Rubber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)
- Table 143. PANA Foamtec Main Business
- Table 144. PANA Foamtec Latest Developments
- Table 145. The Rubber Company Basic Information, Expanded Rubber Manufacturing Base, Sales Area and Its Competitors
- Table 146. The Rubber Company Expanded Rubber Product Portfolios and Specifications
- Table 147. The Rubber Company Expanded Rubber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)
- Table 148. The Rubber Company Main Business
- Table 149. The Rubber Company Latest Developments
- Table 150. RubberMill Basic Information, Expanded Rubber Manufacturing Base, Sales Area and Its Competitors
- Table 151. RubberMill Expanded Rubber Product Portfolios and Specifications
- Table 152. RubberMill Expanded Rubber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)
- Table 153. RubberMill Main Business
- Table 154. RubberMill Latest Developments
- Table 155. Regional Rubber Basic Information, Expanded Rubber Manufacturing Base, Sales Area and Its Competitors
- Table 156. Regional Rubber Expanded Rubber Product Portfolios and Specifications
- Table 157. Regional Rubber Expanded Rubber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)
- Table 158. Regional Rubber Main Business
- Table 159. Regional Rubber Latest Developments
- Table 160. GCP Industrial Products Basic Information, Expanded Rubber Manufacturing

Base, Sales Area and Its Competitors

Table 161. GCP Industrial Products Expanded Rubber Product Portfolios and Specifications

Table 162. GCP Industrial Products Expanded Rubber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 163. GCP Industrial Products Main Business

Table 164. GCP Industrial Products Latest Developments

Table 165. American National Rubber Basic Information, Expanded Rubber Manufacturing Base, Sales Area and Its Competitors

Table 166. American National Rubber Expanded Rubber Product Portfolios and Specifications

Table 167. American National Rubber Expanded Rubber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 168. American National Rubber Main Business

Table 169. American National Rubber Latest Developments

Table 170. Mosites Rubber Company Basic Information, Expanded Rubber Manufacturing Base, Sales Area and Its Competitors

Table 171. Mosites Rubber Company Expanded Rubber Product Portfolios and Specifications

Table 172. Mosites Rubber Company Expanded Rubber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 173. Mosites Rubber Company Main Business

Table 174. Mosites Rubber Company Latest Developments

Table 175. Colonial DPP Basic Information, Expanded Rubber Manufacturing Base, Sales Area and Its Competitors

Table 176. Colonial DPP Expanded Rubber Product Portfolios and Specifications

Table 177. Colonial DPP Expanded Rubber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 178. Colonial DPP Main Business

Table 179. Colonial DPP Latest Developments

Table 180. OHJI RUBBER & CHEMICALS Basic Information, Expanded Rubber Manufacturing Base, Sales Area and Its Competitors

Table 181. OHJI RUBBER & CHEMICALS Expanded Rubber Product Portfolios and Specifications

Table 182. OHJI RUBBER & CHEMICALS Expanded Rubber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 183. OHJI RUBBER & CHEMICALS Main Business

Table 184. OHJI RUBBER & CHEMICALS Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Expanded Rubber
- Figure 2. Expanded Rubber Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Expanded Rubber Sales Growth Rate 2021-2032 (Cubic Meter)
- Figure 7. Global Expanded Rubber Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Expanded Rubber Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Expanded Rubber Sales Market Share by Country/Region (2025)
- Figure 10. Expanded Rubber Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Chloroprene Rubber
- Figure 12. Product Picture of Styrene Butadiene Rubber
- Figure 13. Product Picture of Ethylene Propylene Diene Monomer (EPDM) Rubber
- Figure 14. Product Picture of Nitrile Rubber
- Figure 15. Product Picture of Others
- Figure 16. Global Expanded Rubber Sales Market Share by Type in 2026
- Figure 17. Global Expanded Rubber Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Sheet/Roll
- Figure 19. Product Picture of Die-cut Gaskets
- Figure 20. Product Picture of Other
- Figure 21. Global Expanded Rubber Sales Market Share by Product Form in 2026
- Figure 22. Global Expanded Rubber Revenue Market Share by Product Form (2021-2026)
- Figure 23. Product Picture of Standard
- Figure 24. Product Picture of Flame-retardant
- Figure 25. Global Expanded Rubber Sales Market Share by Performance in 2026
- Figure 26. Global Expanded Rubber Revenue Market Share by Performance (2021-2026)
- Figure 27. Expanded Rubber Consumed in Automotive & Transportation
- Figure 28. Global Expanded Rubber Market: Automotive & Transportation (2021-2026) & (Cubic Meter)
- Figure 29. Expanded Rubber Consumed in Electronics & Electrical
- Figure 30. Global Expanded Rubber Market: Electronics & Electrical (2021-2026) &

(Cubic Meter)

Figure 31. Expanded Rubber Consumed in Industrial Equipment

Figure 32. Global Expanded Rubber Market: Industrial Equipment (2021-2026) & (Cubic Meter)

Figure 33. Expanded Rubber Consumed in Medical & Military

Figure 34. Global Expanded Rubber Market: Medical & Military (2021-2026) & (Cubic Meter)

Figure 35. Expanded Rubber Consumed in Other

Figure 36. Global Expanded Rubber Market: Other (2021-2026) & (Cubic Meter)

Figure 37. Global Expanded Rubber Sale Market Share by Application (2025)

Figure 38. Global Expanded Rubber Revenue Market Share by Application in 2025

Figure 39. Expanded Rubber Sales by Company in 2025 (Cubic Meter)

Figure 40. Global Expanded Rubber Sales Market Share by Company in 2025

Figure 41. Expanded Rubber Revenue by Company in 2025 (\$ millions)

Figure 42. Global Expanded Rubber Revenue Market Share by Company in 2025

Figure 43. Global Expanded Rubber Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global Expanded Rubber Revenue Market Share by Geographic Region in 2025

Figure 45. Americas Expanded Rubber Sales 2021-2026 (Cubic Meter)

Figure 46. Americas Expanded Rubber Revenue 2021-2026 (\$ millions)

Figure 47. APAC Expanded Rubber Sales 2021-2026 (Cubic Meter)

Figure 48. APAC Expanded Rubber Revenue 2021-2026 (\$ millions)

Figure 49. Europe Expanded Rubber Sales 2021-2026 (Cubic Meter)

Figure 50. Europe Expanded Rubber Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Expanded Rubber Sales 2021-2026 (Cubic Meter)

Figure 52. Middle East & Africa Expanded Rubber Revenue 2021-2026 (\$ millions)

Figure 53. Americas Expanded Rubber Sales Market Share by Country in 2025

Figure 54. Americas Expanded Rubber Revenue Market Share by Country (2021-2026)

Figure 55. Americas Expanded Rubber Sales Market Share by Type (2021-2026)

Figure 56. Americas Expanded Rubber Sales Market Share by Application (2021-2026)

Figure 57. United States Expanded Rubber Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Expanded Rubber Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Expanded Rubber Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Expanded Rubber Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Expanded Rubber Sales Market Share by Region in 2025

Figure 62. APAC Expanded Rubber Revenue Market Share by Region (2021-2026)

Figure 63. APAC Expanded Rubber Sales Market Share by Type (2021-2026)

Figure 64. APAC Expanded Rubber Sales Market Share by Application (2021-2026)

- Figure 65. China Expanded Rubber Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Japan Expanded Rubber Revenue Growth 2021-2026 (\$ millions)
- Figure 67. South Korea Expanded Rubber Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Southeast Asia Expanded Rubber Revenue Growth 2021-2026 (\$ millions)
- Figure 69. India Expanded Rubber Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Australia Expanded Rubber Revenue Growth 2021-2026 (\$ millions)
- Figure 71. China Taiwan Expanded Rubber Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Europe Expanded Rubber Sales Market Share by Country in 2025
- Figure 73. Europe Expanded Rubber Revenue Market Share by Country (2021-2026)
- Figure 74. Europe Expanded Rubber Sales Market Share by Type (2021-2026)
- Figure 75. Europe Expanded Rubber Sales Market Share by Application (2021-2026)
- Figure 76. Germany Expanded Rubber Revenue Growth 2021-2026 (\$ millions)
- Figure 77. France Expanded Rubber Revenue Growth 2021-2026 (\$ millions)
- Figure 78. UK Expanded Rubber Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Italy Expanded Rubber Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Russia Expanded Rubber Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Middle East & Africa Expanded Rubber Sales Market Share by Country (2021-2026)
- Figure 82. Middle East & Africa Expanded Rubber Sales Market Share by Type (2021-2026)
- Figure 83. Middle East & Africa Expanded Rubber Sales Market Share by Application (2021-2026)
- Figure 84. Egypt Expanded Rubber Revenue Growth 2021-2026 (\$ millions)
- Figure 85. South Africa Expanded Rubber Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Israel Expanded Rubber Revenue Growth 2021-2026 (\$ millions)
- Figure 87. Turkey Expanded Rubber Revenue Growth 2021-2026 (\$ millions)
- Figure 88. GCC Countries Expanded Rubber Revenue Growth 2021-2026 (\$ millions)
- Figure 89. Manufacturing Cost Structure Analysis of Expanded Rubber in 2026
- Figure 90. Manufacturing Process Analysis of Expanded Rubber
- Figure 91. Industry Chain Structure of Expanded Rubber
- Figure 92. Channels of Distribution
- Figure 93. Global Expanded Rubber Sales Market Forecast by Region (2027-2032)
- Figure 94. Global Expanded Rubber Revenue Market Share Forecast by Region (2027-2032)
- Figure 95. Global Expanded Rubber Sales Market Share Forecast by Type (2027-2032)
- Figure 96. Global Expanded Rubber Revenue Market Share Forecast by Type (2027-2032)
- Figure 97. Global Expanded Rubber Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Expanded Rubber Revenue Market Share Forecast by Application (2027-2032)

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