

Global Expanded Polystyrene Sheets Market Growth 2026-2032

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Abstracts

The global Expanded Polystyrene Sheets market size is predicted to grow from US\$ 8315 million in 2025 to US\$ 11749 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

In 2025, global Expanded Polystyrene Sheet output reached about 5 million tons and global capacity of around 6 million tons. The average price is about USD 1,700 per ton, with gross margins near 25%. Expanded Polystyrene (EPS) Sheet is a lightweight, rigid, closed-cell thermoplastic foam board manufactured by expanding and fusing polystyrene beads with steam into sheet or board form. It offers excellent thermal insulation, impact resistance, dimensional stability, moisture resistance, and cushioning performance while maintaining a low density and favorable cost-performance ratio. EPS sheets are widely used in building insulation, cold chain logistics, protective packaging, construction formwork, advertising displays, industrial insulation, and lightweight structural components. The supply chain begins with upstream petrochemical feedstocks (benzene and ethylene) used to produce styrene monomer, which is polymerized into expandable polystyrene (EPS) resin containing a blowing agent (typically pentane). Midstream manufacturers pre-expand the resin beads, age them for stabilization, and mold or continuously fuse them into EPS sheets of various densities, thicknesses, and dimensions, followed by cutting, laminating, surface treatment, and fabrication. Downstream customers include construction material producers, packaging manufacturers, cold-chain logistics providers, appliance manufacturers, automotive suppliers, advertising and display companies, and industrial product manufacturers, with increasing demand driven by energy-efficient buildings, e-commerce packaging, refrigeration systems, and lightweight engineering applications.

The Expanded Polystyrene (EPS) Sheet market is experiencing steady growth due to

rising demand for energy-efficient building insulation, increasing adoption of lightweight and cost-effective packaging materials, and continued expansion of the cold-chain logistics industry for food, pharmaceuticals, and biotechnology products. Growth is further supported by rapid urbanization, infrastructure development, and stricter building energy-efficiency regulations that encourage the use of high-performance thermal insulation materials. The booming e-commerce sector is driving demand for protective packaging made from EPS sheets because of their excellent cushioning properties and low transportation costs. In addition, increasing use in refrigerated transportation, industrial insulation, appliance manufacturing, and lightweight construction applications is expanding the addressable market. Technological advancements, including flame-retardant, graphite-enhanced, higher-strength, and recyclable EPS sheets, are improving product performance and sustainability, while advances in recycling technologies and circular-economy initiatives are helping address environmental concerns and support long-term market growth.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Expanded Polystyrene Sheets Industry Forecast” looks at past sales and reviews total world Expanded Polystyrene Sheets sales in 2025, providing a comprehensive analysis by region and market sector of projected Expanded Polystyrene Sheets sales for 2026 through 2032. With Expanded Polystyrene Sheets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Expanded Polystyrene Sheets industry.

This Insight Report provides a comprehensive analysis of the global Expanded Polystyrene Sheets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Expanded Polystyrene Sheets portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Expanded Polystyrene Sheets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Expanded Polystyrene Sheets and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Expanded Polystyrene

Sheets.

This report presents a comprehensive overview, market shares, and growth opportunities of Expanded Polystyrene Sheets market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

<15 kg/m³

15–20 kg/m³

30–40 kg/m³

>40 kg/m³

Segmentation by Thickness:

2–10 mm

10–30 mm

30–100 mm

>100 mm

Segmentation by Compressive Strength:

50–100 kPa

100–150 kPa

150–250 kPa

>250 kPa

Segmentation by Application:

Construction

Packaging

Cold Chain

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

SABIC

Synthos

BEWi

Knauf

Sunpor Kunststoff

Versalis

TotalEnergies

Styropek

StyroChem

Atlas EPS

Insulfoam

Ravago Manufacturing

Kaneka

Sekisui Plastics

JSP Corporation

Loyal Group

Taita Chemical

Wuxi Xingda New Foam Plastics Materials

Guangdong EPS New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Expanded Polystyrene Sheets

market?

What factors are driving Expanded Polystyrene Sheets market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Expanded Polystyrene Sheets market opportunities vary by end market size?

How does Expanded Polystyrene Sheets break out by Type, by Application?

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