

Global Expanded Graphite Seals Market Growth 2026-2032

<https://marketpublishers.com/r/G50AF785414FEN.html>

Date: October 2026

Pages: 127

Price: US\$ 3,660.00 (Single User License)

ID: G50AF785414FEN

Abstracts

The global Expanded Graphite Seals market size is predicted to grow from US\$ 1052 million in 2025 to US\$ 1559 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Expanded Graphite Seals are high-performance sealing components manufactured from natural flake graphite through chemical intercalation, expansion treatment, compression molding, and composite reinforcement processes. The products mainly include expanded graphite sheets, gaskets, packing rings, sealing tapes, and metal-reinforced graphite sealing components. With characteristics such as high temperature resistance, chemical corrosion resistance, radiation resistance, low friction coefficient, excellent compression recovery, and long-term sealing stability, these products are designed for demanding sealing conditions in high-temperature, high-pressure, and corrosive environments. The research scope covers expanded graphite sealing materials used in industrial equipment, energy systems, chemical processing equipment, valves, pipelines, and advanced manufacturing applications.

Key Findings

Global expanded graphite seals shipments reached approximately 125 thousand tons in 2025 with an average selling price of about US\$8,600 per ton

Metal-reinforced graphite seals represent a major high-value segment for demanding industrial applications

Petrochemical and energy equipment sectors remain the primary consumption areas for expanded graphite sealing products

Flexible graphite sealing products maintain the largest product category due to broad industrial compatibility

Market Trends

The expanded graphite seals industry is moving toward higher performance, longer service life, and customized solutions for extreme operating environments. Traditional flexible graphite sheets and gaskets remain widely used in chemical and energy equipment, while demand is increasingly shifting toward metal-reinforced graphite seals, high-purity graphite sealing components, and composite structures designed for higher pressure and temperature conditions. Product development is focusing on improving graphite purity, oxidation resistance, compression recovery, and sealing reliability. With the expansion of hydrogen energy, nuclear power, carbon-neutral technologies, and advanced chemical processing industries, manufacturers are increasingly developing specialized sealing solutions with improved durability and compatibility with new-generation equipment. Digital manufacturing, precision machining, automated production lines, and application engineering services are becoming important competitive factors in the industry.

Market Dynamics

Drivers

Growth of expanded graphite seals is mainly driven by upgrading industrial equipment, stricter leakage control requirements, and increasing demand for reliable sealing materials in energy and chemical industries. The expansion of petrochemical facilities, nuclear power projects, hydrogen energy infrastructure, and high-temperature industrial systems creates continuous demand for sealing products capable of operating under harsh conditions. In addition, replacement of traditional asbestos-based sealing materials further supports the adoption of graphite-based sealing solutions due to their environmental advantages and superior performance.

Restraints

The market faces limitations from fluctuations in natural graphite raw material prices, strict requirements for manufacturing consistency, and technical barriers in producing high-performance sealing materials. High-end applications require precise control of graphite purity, density, compression characteristics, and oxidation resistance,

increasing production complexity. In addition, competition from alternative sealing materials such as PTFE, ceramic fiber, and advanced polymer composites affects market expansion in certain application fields.

Opportunities

Future opportunities are concentrated in hydrogen energy equipment, nuclear power systems, semiconductor manufacturing equipment, carbon capture facilities, and advanced chemical processing. Demand for longer maintenance cycles and improved equipment reliability is encouraging customers to adopt higher-performance graphite sealing products. Companies with strong material modification capabilities, customized engineering services, and integrated sealing solutions are expected to capture additional value in emerging industrial applications.

Challenges

The industry faces challenges related to technology differentiation, raw material supply stability, and increasing requirements for environmental compliance. Manufacturers need to balance sealing performance, cost control, and sustainable production while responding to increasingly customized customer requirements. Competition is also intensifying as global and regional suppliers expand their product portfolios and improve manufacturing efficiency.

Industry Chain Analysis

The upstream industry mainly consists of natural flake graphite suppliers, expandable graphite manufacturers, metal reinforcement material suppliers, adhesives, and processing additives. The midstream sector includes sealing material manufacturers that perform graphite purification, expansion treatment, molding, reinforcement processing, and precision manufacturing to produce standardized and customized sealing products. The downstream market covers petrochemical companies, power generation equipment manufacturers, valve producers, nuclear equipment suppliers, hydrogen energy equipment companies, and industrial machinery manufacturers. Value creation is concentrated in graphite modification technology, structural design, precision processing, and application engineering capabilities.

Segment Insights

By product type, expanded graphite sheets and gaskets account for the largest

application base due to their extensive use in pipelines, valves, heat exchangers, and industrial equipment. Flexible graphite seals remain the mainstream category because of their adaptability, cost efficiency, and mature manufacturing technology. Metal-reinforced graphite seals are gaining importance in high-pressure and high-temperature applications, particularly in nuclear power, petrochemical, and hydrogen energy equipment. From a performance perspective, products with enhanced oxidation resistance, improved recovery performance, and customized sealing structures are becoming increasingly important in high-end markets.

Downstream Market Opportunities

The downstream demand for expanded graphite seals is concentrated in industries requiring reliable sealing under extreme conditions. Petrochemical and refining facilities represent major consumption areas due to extensive use of valves, reactors, pipelines, and pressure equipment. Energy industries, including nuclear and thermal power, require high-reliability sealing components for long-term operation. Emerging opportunities are also developing in hydrogen equipment, battery manufacturing, carbon-neutral technologies, and advanced industrial systems where conventional sealing materials face performance limitations.

Regional Insights

Asia-Pacific represents one of the largest production and consumption regions for expanded graphite seals, supported by strong chemical manufacturing capacity, industrial equipment production, and energy infrastructure development. China has developed a complete supply chain covering graphite resources, material processing, and sealing manufacturing. Europe and North America maintain strong demand for high-performance sealing products due to mature petrochemical, energy, and industrial equipment markets. Future growth opportunities are expected from regions investing in clean energy infrastructure, industrial modernization, and advanced manufacturing capabilities.

Competitive Landscape

The expanded graphite seals market features competition between global sealing solution providers, graphite material specialists, and regional manufacturers. International companies such as Technetics Group, EagleBurgmann, SGL Carbon, Toyo Tanso, Flexitallic, KLINGER, James Walker, Lamons, and Teadit have advantages in high-end applications, engineering capabilities, and global service

networks. Regional manufacturers compete through cost efficiency, flexible customization, and localized supply capabilities. Future competition will increasingly focus on advanced graphite material technology, metal composite reinforcement, application-specific designs, and integrated sealing solutions.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Expanded Graphite Seals Industry Forecast" looks at past sales and reviews total world Expanded Graphite Seals sales in 2025, providing a comprehensive analysis by region and market sector of projected Expanded Graphite Seals sales for 2026 through 2032. With Expanded Graphite Seals sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Expanded Graphite Seals industry.

This Insight Report provides a comprehensive analysis of the global Expanded Graphite Seals landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Expanded Graphite Seals portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Expanded Graphite Seals market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Expanded Graphite Seals and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Expanded Graphite Seals.

This report presents a comprehensive overview, market shares, and growth opportunities of Expanded Graphite Seals market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Expanded Graphite Sheet

Expanded Graphite Gasket

Graphite Packing

Others

Segmentation by Sealing Pressure:

Sealing Pressure: <1 MPa

Sealing Pressure: 1–10 MPa

Sealing Pressure: 10–25 MPa

Others

Segmentation by Reinforce the Structure:

Flexible Graphite Seal

Metal Reinforced Graphite Seal

Fiber Reinforced Graphite Seal

Segmentation by Application:

Petrochemicals

Nuclear Power Equipment

Oil Refining Units

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Technetics Group

EagleBurgmann

SGL Carbon

Sunwell Seals

Cixi Heroos Sealing Materials

NeoGraf Solutions

Lork Industrias

Toyo Tanso

Flexitallic

KLINGER

James Walker

Lamons

Teadit

SHUANGFENG

SINYUAN

RITM Industry

Kaxite Sealing

Souz-01

TIANSHENG

Key Questions Addressed in this Report

What is the 10-year outlook for the global Expanded Graphite Seals market?

What factors are driving Expanded Graphite Seals market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Expanded Graphite Seals market opportunities vary by end market size?

How does Expanded Graphite Seals break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Expanded Graphite Seals Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Expanded Graphite Seals by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Expanded Graphite Seals by Country/Region, 2021, 2025 & 2032
- 2.2 Expanded Graphite Seals Segment by Type
 - 2.2.1 Expanded Graphite Sheet
 - 2.2.2 Expanded Graphite Gasket
 - 2.2.3 Graphite Packing
 - 2.2.4 Others
 - 2.2.5 Expanded Graphite Seals Sales by Type
 - 2.2.5.1 Global Expanded Graphite Seals Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Expanded Graphite Seals Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Expanded Graphite Seals Sale Price by Type (2021-2026)
- 2.3 Expanded Graphite Seals Segment by Sealing Pressure
 - 2.3.1 Sealing Pressure: <1 MPa
 - 2.3.2 Sealing Pressure: 1–10 MPa
 - 2.3.3 Sealing Pressure: 10–25 MPa
 - 2.3.4 Others
 - 2.3.5 Expanded Graphite Seals Sales by Sealing Pressure
 - 2.3.5.1 Global Expanded Graphite Seals Sales Market Share by Sealing Pressure (2021-2026)

2.3.5.2 Global Expanded Graphite Seals Revenue and Market Share by Sealing Pressure (2021-2026)

2.3.5.3 Global Expanded Graphite Seals Sale Price by Sealing Pressure (2021-2026)

2.4 Expanded Graphite Seals Segment by Reinforce the Structure

2.4.1 Flexible Graphite Seal

2.4.2 Metal Reinforced Graphite Seal

2.4.3 Fiber Reinforced Graphite Seal

2.4.4 Expanded Graphite Seals Sales by Reinforce the Structure

2.4.4.1 Global Expanded Graphite Seals Sales Market Share by Reinforce the Structure (2021-2026)

2.4.4.2 Global Expanded Graphite Seals Revenue and Market Share by Reinforce the Structure (2021-2026)

2.4.4.3 Global Expanded Graphite Seals Sale Price by Reinforce the Structure (2021-2026)

2.5 Expanded Graphite Seals Segment by Application

2.5.1 Petrochemicals

2.5.2 Nuclear Power Equipment

2.5.3 Oil Refining Units

2.5.4 Others

2.5.5 Expanded Graphite Seals Sales by Application

2.5.5.1 Global Expanded Graphite Seals Sale Market Share by Application (2021-2026)

2.5.5.2 Global Expanded Graphite Seals Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Expanded Graphite Seals Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Expanded Graphite Seals Breakdown Data by Company

3.1.1 Global Expanded Graphite Seals Annual Sales by Company (2021-2026)

3.1.2 Global Expanded Graphite Seals Sales Market Share by Company (2021-2026)

3.2 Global Expanded Graphite Seals Annual Revenue by Company (2021-2026)

3.2.1 Global Expanded Graphite Seals Revenue by Company (2021-2026)

3.2.2 Global Expanded Graphite Seals Revenue Market Share by Company (2021-2026)

3.3 Global Expanded Graphite Seals Sale Price by Company

3.4 Key Manufacturers Expanded Graphite Seals Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Expanded Graphite Seals Product Location Distribution

- 3.4.2 Players Expanded Graphite Seals Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR EXPANDED GRAPHITE SEALS BY GEOGRAPHIC REGION

- 4.1 World Historic Expanded Graphite Seals Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Expanded Graphite Seals Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Expanded Graphite Seals Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Expanded Graphite Seals Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Expanded Graphite Seals Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Expanded Graphite Seals Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Expanded Graphite Seals Sales Growth
- 4.4 APAC Expanded Graphite Seals Sales Growth
- 4.5 Europe Expanded Graphite Seals Sales Growth
- 4.6 Middle East & Africa Expanded Graphite Seals Sales Growth

5 AMERICAS

- 5.1 Americas Expanded Graphite Seals Sales by Country
 - 5.1.1 Americas Expanded Graphite Seals Sales by Country (2021-2026)
 - 5.1.2 Americas Expanded Graphite Seals Revenue by Country (2021-2026)
- 5.2 Americas Expanded Graphite Seals Sales by Type (2021-2026)
- 5.3 Americas Expanded Graphite Seals Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Expanded Graphite Seals Sales by Region

6.1.1 APAC Expanded Graphite Seals Sales by Region (2021-2026)

6.1.2 APAC Expanded Graphite Seals Revenue by Region (2021-2026)

6.2 APAC Expanded Graphite Seals Sales by Type (2021-2026)

6.3 APAC Expanded Graphite Seals Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Expanded Graphite Seals by Country

7.1.1 Europe Expanded Graphite Seals Sales by Country (2021-2026)

7.1.2 Europe Expanded Graphite Seals Revenue by Country (2021-2026)

7.2 Europe Expanded Graphite Seals Sales by Type (2021-2026)

7.3 Europe Expanded Graphite Seals Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Expanded Graphite Seals by Country

8.1.1 Middle East & Africa Expanded Graphite Seals Sales by Country (2021-2026)

8.1.2 Middle East & Africa Expanded Graphite Seals Revenue by Country (2021-2026)

8.2 Middle East & Africa Expanded Graphite Seals Sales by Type (2021-2026)

8.3 Middle East & Africa Expanded Graphite Seals Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Expanded Graphite Seals
- 10.3 Manufacturing Process Analysis of Expanded Graphite Seals
- 10.4 Industry Chain Structure of Expanded Graphite Seals

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Expanded Graphite Seals Distributors
- 11.3 Expanded Graphite Seals Customer

12 WORLD FORECAST REVIEW FOR EXPANDED GRAPHITE SEALS BY GEOGRAPHIC REGION

- 12.1 Global Expanded Graphite Seals Market Size Forecast by Region
 - 12.1.1 Global Expanded Graphite Seals Forecast by Region (2027-2032)
 - 12.1.2 Global Expanded Graphite Seals Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Expanded Graphite Seals Forecast by Type (2027-2032)
- 12.7 Global Expanded Graphite Seals Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Technetics Group

- 13.1.1 Technetics Group Company Information
- 13.1.2 Technetics Group Expanded Graphite Seals Product Portfolios and Specifications
- 13.1.3 Technetics Group Expanded Graphite Seals Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Technetics Group Main Business Overview
- 13.1.5 Technetics Group Latest Developments
- 13.2 EagleBurgmann
 - 13.2.1 EagleBurgmann Company Information
 - 13.2.2 EagleBurgmann Expanded Graphite Seals Product Portfolios and Specifications
 - 13.2.3 EagleBurgmann Expanded Graphite Seals Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 EagleBurgmann Main Business Overview
 - 13.2.5 EagleBurgmann Latest Developments
- 13.3 SGL Carbon
 - 13.3.1 SGL Carbon Company Information
 - 13.3.2 SGL Carbon Expanded Graphite Seals Product Portfolios and Specifications
 - 13.3.3 SGL Carbon Expanded Graphite Seals Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 SGL Carbon Main Business Overview
 - 13.3.5 SGL Carbon Latest Developments
- 13.4 Sunwell Seals
 - 13.4.1 Sunwell Seals Company Information
 - 13.4.2 Sunwell Seals Expanded Graphite Seals Product Portfolios and Specifications
 - 13.4.3 Sunwell Seals Expanded Graphite Seals Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Sunwell Seals Main Business Overview
 - 13.4.5 Sunwell Seals Latest Developments
- 13.5 Cixi Heroos Sealing Materials
 - 13.5.1 Cixi Heroos Sealing Materials Company Information
 - 13.5.2 Cixi Heroos Sealing Materials Expanded Graphite Seals Product Portfolios and Specifications
 - 13.5.3 Cixi Heroos Sealing Materials Expanded Graphite Seals Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Cixi Heroos Sealing Materials Main Business Overview
 - 13.5.5 Cixi Heroos Sealing Materials Latest Developments
- 13.6 NeoGraf Solutions
 - 13.6.1 NeoGraf Solutions Company Information

13.6.2 NeoGraf Solutions Expanded Graphite Seals Product Portfolios and Specifications

13.6.3 NeoGraf Solutions Expanded Graphite Seals Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 NeoGraf Solutions Main Business Overview

13.6.5 NeoGraf Solutions Latest Developments

13.7 Lork Industrias

13.7.1 Lork Industrias Company Information

13.7.2 Lork Industrias Expanded Graphite Seals Product Portfolios and Specifications

13.7.3 Lork Industrias Expanded Graphite Seals Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Lork Industrias Main Business Overview

13.7.5 Lork Industrias Latest Developments

13.8 Toyo Tanso

13.8.1 Toyo Tanso Company Information

13.8.2 Toyo Tanso Expanded Graphite Seals Product Portfolios and Specifications

13.8.3 Toyo Tanso Expanded Graphite Seals Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Toyo Tanso Main Business Overview

13.8.5 Toyo Tanso Latest Developments

13.9 Flexitallic

13.9.1 Flexitallic Company Information

13.9.2 Flexitallic Expanded Graphite Seals Product Portfolios and Specifications

13.9.3 Flexitallic Expanded Graphite Seals Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Flexitallic Main Business Overview

13.9.5 Flexitallic Latest Developments

13.10 KLINGER

13.10.1 KLINGER Company Information

13.10.2 KLINGER Expanded Graphite Seals Product Portfolios and Specifications

13.10.3 KLINGER Expanded Graphite Seals Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 KLINGER Main Business Overview

13.10.5 KLINGER Latest Developments

13.11 James Walker

13.11.1 James Walker Company Information

13.11.2 James Walker Expanded Graphite Seals Product Portfolios and Specifications

13.11.3 James Walker Expanded Graphite Seals Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.11.4 James Walker Main Business Overview
- 13.11.5 James Walker Latest Developments
- 13.12 Lamons
 - 13.12.1 Lamons Company Information
 - 13.12.2 Lamons Expanded Graphite Seals Product Portfolios and Specifications
 - 13.12.3 Lamons Expanded Graphite Seals Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Lamons Main Business Overview
 - 13.12.5 Lamons Latest Developments
- 13.13 Teadit
 - 13.13.1 Teadit Company Information
 - 13.13.2 Teadit Expanded Graphite Seals Product Portfolios and Specifications
 - 13.13.3 Teadit Expanded Graphite Seals Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Teadit Main Business Overview
 - 13.13.5 Teadit Latest Developments
- 13.14 SHUANGFENG
 - 13.14.1 SHUANGFENG Company Information
 - 13.14.2 SHUANGFENG Expanded Graphite Seals Product Portfolios and Specifications
 - 13.14.3 SHUANGFENG Expanded Graphite Seals Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 SHUANGFENG Main Business Overview
 - 13.14.5 SHUANGFENG Latest Developments
- 13.15 SINYUAN
 - 13.15.1 SINYUAN Company Information
 - 13.15.2 SINYUAN Expanded Graphite Seals Product Portfolios and Specifications
 - 13.15.3 SINYUAN Expanded Graphite Seals Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 SINYUAN Main Business Overview
 - 13.15.5 SINYUAN Latest Developments
- 13.16 RITM Industry
 - 13.16.1 RITM Industry Company Information
 - 13.16.2 RITM Industry Expanded Graphite Seals Product Portfolios and Specifications
 - 13.16.3 RITM Industry Expanded Graphite Seals Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 RITM Industry Main Business Overview
 - 13.16.5 RITM Industry Latest Developments
- 13.17 Kaxite Sealing

- 13.17.1 Kaxite Sealing Company Information
- 13.17.2 Kaxite Sealing Expanded Graphite Seals Product Portfolios and Specifications
- 13.17.3 Kaxite Sealing Expanded Graphite Seals Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.17.4 Kaxite Sealing Main Business Overview
- 13.17.5 Kaxite Sealing Latest Developments
- 13.18 Souz-01
 - 13.18.1 Souz-01 Company Information
 - 13.18.2 Souz-01 Expanded Graphite Seals Product Portfolios and Specifications
 - 13.18.3 Souz-01 Expanded Graphite Seals Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Souz-01 Main Business Overview
 - 13.18.5 Souz-01 Latest Developments
- 13.19 TIANSHENG
 - 13.19.1 TIANSHENG Company Information
 - 13.19.2 TIANSHENG Expanded Graphite Seals Product Portfolios and Specifications
 - 13.19.3 TIANSHENG Expanded Graphite Seals Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 TIANSHENG Main Business Overview
 - 13.19.5 TIANSHENG Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Expanded Graphite Seals Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Expanded Graphite Seals Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Expanded Graphite Sheet

Table 4. Major Players of Expanded Graphite Gasket

Table 5. Major Players of Graphite Packing

Table 6. Major Players of Others

Table 7. Global Expanded Graphite Seals Sales by Type (2021-2026) & (Kilotons)

Table 8. Global Expanded Graphite Seals Sales Market Share by Type (2021-2026)

Table 9. Global Expanded Graphite Seals Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Expanded Graphite Seals Revenue Market Share by Type (2021-2026)

Table 11. Global Expanded Graphite Seals Sale Price by Type (2021-2026) & (US\$/Ton)

Table 12. Major Players of Sealing Pressure: <1 MPa

Table 13. Major Players of Sealing Pressure: 1–10 MPa

Table 14. Major Players of Sealing Pressure: 10–25 MPa

Table 15. Major Players of Others

Table 16. Global Expanded Graphite Seals Sales by Sealing Pressure (2021-2026) & (Kilotons)

Table 17. Global Expanded Graphite Seals Sales Market Share by Sealing Pressure (2021-2026)

Table 18. Global Expanded Graphite Seals Revenue by Sealing Pressure (2021-2026) & (\$ million)

Table 19. Global Expanded Graphite Seals Revenue Market Share by Sealing Pressure (2021-2026)

Table 20. Global Expanded Graphite Seals Sale Price by Sealing Pressure (2021-2026) & (US\$/Ton)

Table 21. Major Players of Flexible Graphite Seal

Table 22. Major Players of Metal Reinforced Graphite Seal

Table 23. Major Players of Fiber Reinforced Graphite Seal

Table 24. Global Expanded Graphite Seals Sales by Reinforce the Structure (2021-2026) & (Kilotons)

Table 25. Global Expanded Graphite Seals Sales Market Share by Reinforce the

Structure (2021-2026)

Table 26. Global Expanded Graphite Seals Revenue by Reinforce the Structure (2021-2026) & (\$ million)

Table 27. Global Expanded Graphite Seals Revenue Market Share by Reinforce the Structure (2021-2026)

Table 28. Global Expanded Graphite Seals Sale Price by Reinforce the Structure (2021-2026) & (US\$/Ton)

Table 29. Global Expanded Graphite Seals Sale by Application (2021-2026) & (Kilotons)

Table 30. Global Expanded Graphite Seals Sale Market Share by Application (2021-2026)

Table 31. Global Expanded Graphite Seals Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Expanded Graphite Seals Revenue Market Share by Application (2021-2026)

Table 33. Global Expanded Graphite Seals Sale Price by Application (2021-2026) & (US\$/Ton)

Table 34. Global Expanded Graphite Seals Sales by Company (2021-2026) & (Kilotons)

Table 35. Global Expanded Graphite Seals Sales Market Share by Company (2021-2026)

Table 36. Global Expanded Graphite Seals Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Expanded Graphite Seals Revenue Market Share by Company (2021-2026)

Table 38. Global Expanded Graphite Seals Sale Price by Company (2021-2026) & (US\$/Ton)

Table 39. Key Manufacturers Expanded Graphite Seals Producing Area Distribution and Sales Area

Table 40. Players Expanded Graphite Seals Products Offered

Table 41. Expanded Graphite Seals Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Expanded Graphite Seals Sales by Geographic Region (2021-2026) & (Kilotons)

Table 45. Global Expanded Graphite Seals Sales Market Share Geographic Region (2021-2026)

Table 46. Global Expanded Graphite Seals Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Expanded Graphite Seals Revenue Market Share by Geographic

Region (2021-2026)

Table 48. Global Expanded Graphite Seals Sales by Country/Region (2021-2026) & (Kilotons)

Table 49. Global Expanded Graphite Seals Sales Market Share by Country/Region (2021-2026)

Table 50. Global Expanded Graphite Seals Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Expanded Graphite Seals Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Expanded Graphite Seals Sales by Country (2021-2026) & (Kilotons)

Table 53. Americas Expanded Graphite Seals Sales Market Share by Country (2021-2026)

Table 54. Americas Expanded Graphite Seals Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Expanded Graphite Seals Sales by Type (2021-2026) & (Kilotons)

Table 56. Americas Expanded Graphite Seals Sales by Application (2021-2026) & (Kilotons)

Table 57. APAC Expanded Graphite Seals Sales by Region (2021-2026) & (Kilotons)

Table 58. APAC Expanded Graphite Seals Sales Market Share by Region (2021-2026)

Table 59. APAC Expanded Graphite Seals Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Expanded Graphite Seals Sales by Type (2021-2026) & (Kilotons)

Table 61. APAC Expanded Graphite Seals Sales by Application (2021-2026) & (Kilotons)

Table 62. Europe Expanded Graphite Seals Sales by Country (2021-2026) & (Kilotons)

Table 63. Europe Expanded Graphite Seals Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Expanded Graphite Seals Sales by Type (2021-2026) & (Kilotons)

Table 65. Europe Expanded Graphite Seals Sales by Application (2021-2026) & (Kilotons)

Table 66. Middle East & Africa Expanded Graphite Seals Sales by Country (2021-2026) & (Kilotons)

Table 67. Middle East & Africa Expanded Graphite Seals Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Expanded Graphite Seals Sales by Type (2021-2026) & (Kilotons)

Table 69. Middle East & Africa Expanded Graphite Seals Sales by Application (2021-2026) & (Kilotons)

Table 70. Key Market Drivers & Growth Opportunities of Expanded Graphite Seals

Table 71. Key Market Challenges & Risks of Expanded Graphite Seals

Table 72. Key Industry Trends of Expanded Graphite Seals

Table 73. Expanded Graphite Seals Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Expanded Graphite Seals Distributors List

Table 76. Expanded Graphite Seals Customer List

Table 77. Global Expanded Graphite Seals Sales Forecast by Region (2027-2032) & (Kilotons)

Table 78. Global Expanded Graphite Seals Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Expanded Graphite Seals Sales Forecast by Country (2027-2032) & (Kilotons)

Table 80. Americas Expanded Graphite Seals Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC Expanded Graphite Seals Sales Forecast by Region (2027-2032) & (Kilotons)

Table 82. APAC Expanded Graphite Seals Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe Expanded Graphite Seals Sales Forecast by Country (2027-2032) & (Kilotons)

Table 84. Europe Expanded Graphite Seals Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Expanded Graphite Seals Sales Forecast by Country (2027-2032) & (Kilotons)

Table 86. Middle East & Africa Expanded Graphite Seals Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Expanded Graphite Seals Sales Forecast by Type (2027-2032) & (Kilotons)

Table 88. Global Expanded Graphite Seals Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 89. Global Expanded Graphite Seals Sales Forecast by Application (2027-2032) & (Kilotons)

Table 90. Global Expanded Graphite Seals Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. Technetics Group Basic Information, Expanded Graphite Seals Manufacturing Base, Sales Area and Its Competitors

Table 92. Technetics Group Expanded Graphite Seals Product Portfolios and Specifications

Table 93. Technetics Group Expanded Graphite Seals Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 94. Technetics Group Main Business

Table 95. Technetics Group Latest Developments

Table 96. EagleBurgmann Basic Information, Expanded Graphite Seals Manufacturing Base, Sales Area and Its Competitors

Table 97. EagleBurgmann Expanded Graphite Seals Product Portfolios and Specifications

Table 98. EagleBurgmann Expanded Graphite Seals Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 99. EagleBurgmann Main Business

Table 100. EagleBurgmann Latest Developments

Table 101. SGL Carbon Basic Information, Expanded Graphite Seals Manufacturing Base, Sales Area and Its Competitors

Table 102. SGL Carbon Expanded Graphite Seals Product Portfolios and Specifications

Table 103. SGL Carbon Expanded Graphite Seals Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 104. SGL Carbon Main Business

Table 105. SGL Carbon Latest Developments

Table 106. Sunwell Seals Basic Information, Expanded Graphite Seals Manufacturing Base, Sales Area and Its Competitors

Table 107. Sunwell Seals Expanded Graphite Seals Product Portfolios and Specifications

Table 108. Sunwell Seals Expanded Graphite Seals Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 109. Sunwell Seals Main Business

Table 110. Sunwell Seals Latest Developments

Table 111. Cixi Heroos Sealing Materials Basic Information, Expanded Graphite Seals Manufacturing Base, Sales Area and Its Competitors

Table 112. Cixi Heroos Sealing Materials Expanded Graphite Seals Product Portfolios and Specifications

Table 113. Cixi Heroos Sealing Materials Expanded Graphite Seals Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 114. Cixi Heroos Sealing Materials Main Business

Table 115. Cixi Heroos Sealing Materials Latest Developments

Table 116. NeoGraf Solutions Basic Information, Expanded Graphite Seals Manufacturing Base, Sales Area and Its Competitors

Table 117. NeoGraf Solutions Expanded Graphite Seals Product Portfolios and Specifications

Table 118. NeoGraf Solutions Expanded Graphite Seals Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 119. NeoGraf Solutions Main Business

Table 120. NeoGraf Solutions Latest Developments

Table 121. Lork Industrias Basic Information, Expanded Graphite Seals Manufacturing Base, Sales Area and Its Competitors

Table 122. Lork Industrias Expanded Graphite Seals Product Portfolios and Specifications

Table 123. Lork Industrias Expanded Graphite Seals Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 124. Lork Industrias Main Business

Table 125. Lork Industrias Latest Developments

Table 126. Toyo Tanso Basic Information, Expanded Graphite Seals Manufacturing Base, Sales Area and Its Competitors

Table 127. Toyo Tanso Expanded Graphite Seals Product Portfolios and Specifications

Table 128. Toyo Tanso Expanded Graphite Seals Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 129. Toyo Tanso Main Business

Table 130. Toyo Tanso Latest Developments

Table 131. Flexitallic Basic Information, Expanded Graphite Seals Manufacturing Base, Sales Area and Its Competitors

Table 132. Flexitallic Expanded Graphite Seals Product Portfolios and Specifications

Table 133. Flexitallic Expanded Graphite Seals Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 134. Flexitallic Main Business

Table 135. Flexitallic Latest Developments

Table 136. KLINGER Basic Information, Expanded Graphite Seals Manufacturing Base, Sales Area and Its Competitors

Table 137. KLINGER Expanded Graphite Seals Product Portfolios and Specifications

Table 138. KLINGER Expanded Graphite Seals Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 139. KLINGER Main Business

Table 140. KLINGER Latest Developments

Table 141. James Walker Basic Information, Expanded Graphite Seals Manufacturing Base, Sales Area and Its Competitors

Table 142. James Walker Expanded Graphite Seals Product Portfolios and Specifications

Table 143. James Walker Expanded Graphite Seals Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 144. James Walker Main Business
Table 145. James Walker Latest Developments
Table 146. Lamons Basic Information, Expanded Graphite Seals Manufacturing Base, Sales Area and Its Competitors
Table 147. Lamons Expanded Graphite Seals Product Portfolios and Specifications
Table 148. Lamons Expanded Graphite Seals Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 149. Lamons Main Business
Table 150. Lamons Latest Developments
Table 151. Teadit Basic Information, Expanded Graphite Seals Manufacturing Base, Sales Area and Its Competitors
Table 152. Teadit Expanded Graphite Seals Product Portfolios and Specifications
Table 153. Teadit Expanded Graphite Seals Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 154. Teadit Main Business
Table 155. Teadit Latest Developments
Table 156. SHUANGFENG Basic Information, Expanded Graphite Seals Manufacturing Base, Sales Area and Its Competitors
Table 157. SHUANGFENG Expanded Graphite Seals Product Portfolios and Specifications
Table 158. SHUANGFENG Expanded Graphite Seals Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 159. SHUANGFENG Main Business
Table 160. SHUANGFENG Latest Developments
Table 161. SINYUAN Basic Information, Expanded Graphite Seals Manufacturing Base, Sales Area and Its Competitors
Table 162. SINYUAN Expanded Graphite Seals Product Portfolios and Specifications
Table 163. SINYUAN Expanded Graphite Seals Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 164. SINYUAN Main Business
Table 165. SINYUAN Latest Developments
Table 166. RITM Industry Basic Information, Expanded Graphite Seals Manufacturing Base, Sales Area and Its Competitors
Table 167. RITM Industry Expanded Graphite Seals Product Portfolios and Specifications
Table 168. RITM Industry Expanded Graphite Seals Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 169. RITM Industry Main Business
Table 170. RITM Industry Latest Developments

Table 171. Kaxite Sealing Basic Information, Expanded Graphite Seals Manufacturing Base, Sales Area and Its Competitors

Table 172. Kaxite Sealing Expanded Graphite Seals Product Portfolios and Specifications

Table 173. Kaxite Sealing Expanded Graphite Seals Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 174. Kaxite Sealing Main Business

Table 175. Kaxite Sealing Latest Developments

Table 176. Souz-01 Basic Information, Expanded Graphite Seals Manufacturing Base, Sales Area and Its Competitors

Table 177. Souz-01 Expanded Graphite Seals Product Portfolios and Specifications

Table 178. Souz-01 Expanded Graphite Seals Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 179. Souz-01 Main Business

Table 180. Souz-01 Latest Developments

Table 181. TIANSHENG Basic Information, Expanded Graphite Seals Manufacturing Base, Sales Area and Its Competitors

Table 182. TIANSHENG Expanded Graphite Seals Product Portfolios and Specifications

Table 183. TIANSHENG Expanded Graphite Seals Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 184. TIANSHENG Main Business

Table 185. TIANSHENG Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Expanded Graphite Seals
- Figure 2. Expanded Graphite Seals Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Expanded Graphite Seals Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Expanded Graphite Seals Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Expanded Graphite Seals Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Expanded Graphite Seals Sales Market Share by Country/Region (2025)
- Figure 10. Expanded Graphite Seals Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Expanded Graphite Sheet
- Figure 12. Product Picture of Expanded Graphite Gasket
- Figure 13. Product Picture of Graphite Packing
- Figure 14. Product Picture of Others
- Figure 15. Global Expanded Graphite Seals Sales Market Share by Type in 2026
- Figure 16. Global Expanded Graphite Seals Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Sealing Pressure: <1 MPa
- Figure 18. Product Picture of Sealing Pressure: 1–10 MPa
- Figure 19. Product Picture of Sealing Pressure: 10–25 MPa
- Figure 20. Product Picture of Others
- Figure 21. Global Expanded Graphite Seals Sales Market Share by Sealing Pressure in 2026
- Figure 22. Global Expanded Graphite Seals Revenue Market Share by Sealing Pressure (2021-2026)
- Figure 23. Product Picture of Flexible Graphite Seal
- Figure 24. Product Picture of Metal Reinforced Graphite Seal
- Figure 25. Product Picture of Fiber Reinforced Graphite Seal
- Figure 26. Global Expanded Graphite Seals Sales Market Share by Reinforce the Structure in 2026
- Figure 27. Global Expanded Graphite Seals Revenue Market Share by Reinforce the Structure (2021-2026)

Figure 28. Expanded Graphite Seals Consumed in Petrochemicals

Figure 29. Global Expanded Graphite Seals Market: Petrochemicals (2021-2026) & (Kilotons)

Figure 30. Expanded Graphite Seals Consumed in Nuclear Power Equipment

Figure 31. Global Expanded Graphite Seals Market: Nuclear Power Equipment (2021-2026) & (Kilotons)

Figure 32. Expanded Graphite Seals Consumed in Oil Refining Units

Figure 33. Global Expanded Graphite Seals Market: Oil Refining Units (2021-2026) & (Kilotons)

Figure 34. Expanded Graphite Seals Consumed in Others

Figure 35. Global Expanded Graphite Seals Market: Others (2021-2026) & (Kilotons)

Figure 36. Global Expanded Graphite Seals Sale Market Share by Application (2025)

Figure 37. Global Expanded Graphite Seals Revenue Market Share by Application in 2025

Figure 38. Expanded Graphite Seals Sales by Company in 2025 (Kilotons)

Figure 39. Global Expanded Graphite Seals Sales Market Share by Company in 2025

Figure 40. Expanded Graphite Seals Revenue by Company in 2025 (\$ millions)

Figure 41. Global Expanded Graphite Seals Revenue Market Share by Company in 2025

Figure 42. Global Expanded Graphite Seals Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global Expanded Graphite Seals Revenue Market Share by Geographic Region in 2025

Figure 44. Americas Expanded Graphite Seals Sales 2021-2026 (Kilotons)

Figure 45. Americas Expanded Graphite Seals Revenue 2021-2026 (\$ millions)

Figure 46. APAC Expanded Graphite Seals Sales 2021-2026 (Kilotons)

Figure 47. APAC Expanded Graphite Seals Revenue 2021-2026 (\$ millions)

Figure 48. Europe Expanded Graphite Seals Sales 2021-2026 (Kilotons)

Figure 49. Europe Expanded Graphite Seals Revenue 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Expanded Graphite Seals Sales 2021-2026 (Kilotons)

Figure 51. Middle East & Africa Expanded Graphite Seals Revenue 2021-2026 (\$ millions)

Figure 52. Americas Expanded Graphite Seals Sales Market Share by Country in 2025

Figure 53. Americas Expanded Graphite Seals Revenue Market Share by Country (2021-2026)

Figure 54. Americas Expanded Graphite Seals Sales Market Share by Type (2021-2026)

Figure 55. Americas Expanded Graphite Seals Sales Market Share by Application (2021-2026)

Figure 56. United States Expanded Graphite Seals Revenue Growth 2021-2026 (\$ millions)

Figure 57. Canada Expanded Graphite Seals Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico Expanded Graphite Seals Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil Expanded Graphite Seals Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC Expanded Graphite Seals Sales Market Share by Region in 2025

Figure 61. APAC Expanded Graphite Seals Revenue Market Share by Region (2021-2026)

Figure 62. APAC Expanded Graphite Seals Sales Market Share by Type (2021-2026)

Figure 63. APAC Expanded Graphite Seals Sales Market Share by Application (2021-2026)

Figure 64. China Expanded Graphite Seals Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan Expanded Graphite Seals Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea Expanded Graphite Seals Revenue Growth 2021-2026 (\$ millions)

Figure 67. Southeast Asia Expanded Graphite Seals Revenue Growth 2021-2026 (\$ millions)

Figure 68. India Expanded Graphite Seals Revenue Growth 2021-2026 (\$ millions)

Figure 69. Australia Expanded Graphite Seals Revenue Growth 2021-2026 (\$ millions)

Figure 70. China Taiwan Expanded Graphite Seals Revenue Growth 2021-2026 (\$ millions)

Figure 71. Europe Expanded Graphite Seals Sales Market Share by Country in 2025

Figure 72. Europe Expanded Graphite Seals Revenue Market Share by Country (2021-2026)

Figure 73. Europe Expanded Graphite Seals Sales Market Share by Type (2021-2026)

Figure 74. Europe Expanded Graphite Seals Sales Market Share by Application (2021-2026)

Figure 75. Germany Expanded Graphite Seals Revenue Growth 2021-2026 (\$ millions)

Figure 76. France Expanded Graphite Seals Revenue Growth 2021-2026 (\$ millions)

Figure 77. UK Expanded Graphite Seals Revenue Growth 2021-2026 (\$ millions)

Figure 78. Italy Expanded Graphite Seals Revenue Growth 2021-2026 (\$ millions)

Figure 79. Russia Expanded Graphite Seals Revenue Growth 2021-2026 (\$ millions)

Figure 80. Middle East & Africa Expanded Graphite Seals Sales Market Share by Country (2021-2026)

Figure 81. Middle East & Africa Expanded Graphite Seals Sales Market Share by Type (2021-2026)

Figure 82. Middle East & Africa Expanded Graphite Seals Sales Market Share by Application (2021-2026)

Figure 83. Egypt Expanded Graphite Seals Revenue Growth 2021-2026 (\$ millions)

Figure 84. South Africa Expanded Graphite Seals Revenue Growth 2021-2026 (\$ millions)

Figure 85. Israel Expanded Graphite Seals Revenue Growth 2021-2026 (\$ millions)

Figure 86. Turkey Expanded Graphite Seals Revenue Growth 2021-2026 (\$ millions)

Figure 87. GCC Countries Expanded Graphite Seals Revenue Growth 2021-2026 (\$ millions)

Figure 88. Manufacturing Cost Structure Analysis of Expanded Graphite Seals in 2026

Figure 89. Manufacturing Process Analysis of Expanded Graphite Seals

Figure 90. Industry Chain Structure of Expanded Graphite Seals

Figure 91. Channels of Distribution

Figure 92. Global Expanded Graphite Seals Sales Market Forecast by Region (2027-2032)

Figure 93. Global Expanded Graphite Seals Revenue Market Share Forecast by Region (2027-2032)

Figure 94. Global Expanded Graphite Seals Sales Market Share Forecast by Type (2027-2032)

Figure 95. Global Expanded Graphite Seals Revenue Market Share Forecast by Type (2027-2032)

Figure 96. Global Expanded Graphite Seals Sales Market Share Forecast by Application (2027-2032)

Figure 97. Global Expanded Graphite Seals Revenue Market Share Forecast by Application (2027-2032)

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