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Global Expandable Polystyrene Market Growth 2026-2032

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Abstracts

The global Expandable Polystyrene market size is predicted to grow from US$ 12326 million in 2025 to US$ 17291 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2025, global Expandable Polystyrene output reached about 9 million tons and global capacity of around 11 million tons. The average price is about USD 1,400 per ton, with gross margins near 21%. Expandable Polystyrene (EPS) is a lightweight, closed-cell thermoplastic foam material produced by polymerizing styrene monomer into polystyrene resin and impregnating it with a blowing agent (typically pentane). During manufacturing, expandable polystyrene beads are pre-expanded with steam, aged for pressure stabilization, and then molded or block-formed into rigid foam products with excellent thermal insulation, shock absorption, moisture resistance, and low weight. EPS is widely used in building insulation, protective packaging, cold-chain logistics, appliance insulation, and civil engineering applications. The supply chain begins with upstream raw materials such as benzene and ethylene (for styrene monomer production), followed by petrochemical companies producing polystyrene resin and EPS beads. Midstream manufacturers pre-expand, mold, and fabricate EPS into sheets, blocks, packaging inserts, insulated containers, and construction products. Downstream demand is driven by the construction industry (EIFS, roof and wall insulation, floor insulation), packaging for electronics and appliances, food and pharmaceutical cold-chain transportation, automotive components, and infrastructure applications such as geofoam for road and bridge construction. Continuous growth in energy-efficient buildings, e-commerce packaging, and sustainable lightweight materials is supporting the global EPS market.

The growth of the Expandable Polystyrene (EPS) market is being driven by increasing

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demand for energy-efficient building insulation, supported by stricter building energy codes and carbon reduction initiatives worldwide. Rapid expansion of e-commerce and cold-chain logistics is boosting the need for lightweight, impact-resistant protective packaging and insulated containers for food, pharmaceuticals, and temperature-sensitive products. Infrastructure projects are also increasing the use of EPS geofoam for lightweight embankments, bridge approaches, road construction, and slope stabilization due to its low density and high compressive strength. In addition, the automotive and appliance industries continue to adopt EPS for lightweight components and thermal insulation to improve energy efficiency. Technological advancements in recyclable EPS, bio-based feedstocks, closed-loop recycling systems, and low-emission manufacturing processes are further enhancing the material's sustainability profile and expanding its application potential, particularly in regions promoting circular economy policies.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Expandable Polystyrene Industry Forecast” looks at past sales and reviews total world Expandable Polystyrene sales in 2025, providing a comprehensive analysis by region and market sector of projected Expandable Polystyrene sales for 2026 through 2032. With Expandable Polystyrene sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Expandable Polystyrene industry.

This Insight Report provides a comprehensive analysis of the global Expandable Polystyrene landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Expandable Polystyrene portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Expandable Polystyrene market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Expandable Polystyrene and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Expandable Polystyrene.

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This report presents a comprehensive overview, market shares, and growth opportunities of Expandable Polystyrene market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

White Expanded Polystyrene

Grey Expanded Polystyrene

Black Expanded Polystyrene

Segmentation by Density:

<15 kg/m?

15–20 kg/m?

20–30 kg/m?

30–40 kg/m?

>40 kg/m?

Segmentation by Bead Size:

<0.8 mm

0.8–1.2 mm

>1.2 mm

Segmentation by Application:

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Construction

Packaging

Cold Chain

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- BASF
- SABIC
- Synthos
- BEWi
- Knauf
- Sunpor Kunststoff

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Versalis

TotalEnergies

Styropek

StyroChem

Atlas EPS

ACH Foam Technologies

Insulfoam

Kaneka

Sekisui Plastics

JSP Corporation

Loyal Group

Taita Chemical

Wuxi Xingda New Foam Plastics Materials

Guangdong EPS New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Expandable Polystyrene market?

What factors are driving Expandable Polystyrene market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do Expandable Polystyrene market opportunities vary by end market size?

How does Expandable Polystyrene break out by Type, by Application?

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