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Global Exothermic Cutters Market Growth 2026-2032

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Abstracts

The global Exothermic Cutters market size is predicted to grow from US$ 177 million in 2025 to US$ 269 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

In 2024, global Exothermic Cutters production reached approximately 229.3 K units, with an average global market price of around US$ 750 per unit.

Exothermic cutters are tools that use the high temperatures generated by exothermic reactions to cut various materials. They typically use oxygen as a combustion aid and a steel rod or similar fuel. An ignition device ignites the flame, causing a violent oxidation reaction between the rod and oxygen. This generates a significant amount of heat, creating a high-temperature flame that can reach temperatures of 8,000 degrees Fahrenheit (approximately 4,427 degrees Celsius) or higher. This melts the metal or other material and blows it away from the cutting surface, achieving the desired effect.

Upstream raw material steel is the primary source for the structural components, blades, and key transmission parts of exothermic cutters. Industrial gases, including oxygen, propane, and acetylene, are essential auxiliary raw materials in the exothermic cutting process. High-purity oxygen, as a combustion-supporting gas, directly impacts the efficiency and cross-section quality of flame cutting. Electronic components are the core components driving the intelligent operation of CNC exothermic cutting systems, including PLC controllers, servo motors, human-machine interfaces, sensors, and power modules.

Midstream is comprised of exothermic cutter manufacturers, who process upstream raw materials into various types of exothermic cutters. They possess advantages in technology research and development and product quality.

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Downstream, they are widely used in metalworking, concrete demolition, brick cutting, and other fields. They also play a vital role in building renovation and demolition, factory maintenance, salvage operations, waste disposal, and mining. They are also used in firefighting and rescue operations, such as removing pins from heavy equipment.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Exothermic Cutters Industry Forecast” looks at past sales and reviews total world Exothermic Cutters sales in 2025, providing a comprehensive analysis by region and market sector of projected Exothermic Cutters sales for 2026 through 2032. With Exothermic Cutters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Exothermic Cutters industry.

This Insight Report provides a comprehensive analysis of the global Exothermic Cutters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Exothermic Cutters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Exothermic Cutters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Exothermic Cutters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Exothermic Cutters.

This report presents a comprehensive overview, market shares, and growth opportunities of Exothermic Cutters market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Battery?Ignited

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Arc?Ignited

Manual?Ignitied

Segmentation by Application:

Metal

Concrete

Bricks

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Broco Rankin

Bauer Exothermic

Oxylance

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ESAB

Special Projects Operations

Manualzz

West Arco

HiArc Compact

ORS Nasco

Thermadyne

Wilcox Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Exothermic Cutters market?

What factors are driving Exothermic Cutters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Exothermic Cutters market opportunities vary by end market size?

How does Exothermic Cutters break out by Type, by Application?

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