

Global Exosome SEC Column Market Growth 2026-2032

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Abstracts

The global Exosome SEC Column market size is predicted to grow from US\$ 499 million in 2025 to US\$ 1325 million in 2032; it is expected to grow at a CAGR of 15.0% from 2026 to 2032.

An Exosome SEC Column (Size Exclusion Chromatography Column) is a chromatographic tool specifically designed to isolate and purify exosomes based on their size. It separates particles by allowing smaller molecules (such as proteins and salts) to enter the porous matrix inside the column and be retained longer, while larger vesicles like exosomes are excluded from the pores and elute earlier. This method preserves the structural integrity and biological activity of exosomes, making it widely used in extracellular vesicle research and downstream applications. In 2025, global Exosome SEC Column production reached approximately 2.43 M units, with an average global market price of around US\$ 210 per unit. Annual production capacity is 2.95 M units. Gross Profit Margin: 68%. The Exosome SEC Column industry chain is structured into three main layers. The upstream segment includes chromatography resin and material suppliers such as agarose, dextran, and polymer bead manufacturers, which determine the core separation performance of the column. The midstream consists of SEC column manufacturers and EV isolation kit developers who design, pack, and validate the final products for laboratory and clinical use. The downstream includes pharmaceutical companies, CROs, academic research institutes, and diagnostic laboratories that apply SEC columns for exosome purification, biomarker discovery, and liquid biopsy workflows. Exosome SEC Columns represent a high-growth but structurally specialized niche within the broader life science tools industry. Their value lies not in high unit volume but in increasing adoption in EV-based diagnostics and therapeutic development. In my view, the market is still transitioning from research-use dominance toward early clinical and industrial applications, meaning standardization and scalability

will be the key drivers of long-term competition rather than price alone.

United States market for Exosome SEC Column is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Exosome SEC Column is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Exosome SEC Column is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Exosome SEC Column players cover Cytiva, Thermo Fisher Scientific, Merck Kgaa, Danaher Corporation, Bio-Rad Laboratories, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Exosome SEC Column Industry Forecast" looks at past sales and reviews total world Exosome SEC Column sales in 2025, providing a comprehensive analysis by region and market sector of projected Exosome SEC Column sales for 2026 through 2032. With Exosome SEC Column sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Exosome SEC Column industry.

This Insight Report provides a comprehensive analysis of the global Exosome SEC Column landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Exosome SEC Column portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Exosome SEC Column market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Exosome SEC Column and breaks down the forecast by Processing Capacity, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Exosome SEC Column.

This report presents a comprehensive overview, market shares, and growth opportunities of Exosome SEC Column market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Processing Capacity:

Micro-scale SEC Column (100 mL sample)

Segmentation by Column Format:

Spin Column

Gravity Column

FPLC Column

Segmentation by Sample Type:

Plasma/Serum Exosome SEC Column

Cell Culture Media SEC Column

Urine Exosome SEC Column

Multi-sample Universal SEC Column

Segmentation by Application:

Pharmaceutical

Clinical

Research

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cytiva

Thermo Fisher Scientific

Merck Kgaa

Danaher Corporation

Bio-Rad Laboratories

Agilent Technologies

Waters Corporation

Tosoh Bioscience

Shimadzu Corporation

Izon Science

Nanoeast Biotechnology

Beijing Origene Technologies

Shanghai Excell Bio

Sepax Technologies

Sartorius AG

Repligen Corporation

Phenomenex

Purolite

Shimadzu Bio-Science Division

Bio-Techne Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Exosome SEC Column market?

What factors are driving Exosome SEC Column market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Exosome SEC Column market opportunities vary by end market size?

How does Exosome SEC Column break out by Processing Capacity, by Application?

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