

Global Exosome Microfluidic Chip Market Growth 2026-2032

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Abstracts

The global Exosome Microfluidic Chip market size is predicted to grow from US\$ 1027 million in 2025 to US\$ 2152 million in 2032; it is expected to grow at a CAGR of 11.2% from 2026 to 2032.

An Exosome Microfluidic Chip is a lab-on-a-chip device that uses microfluidic technology to isolate, enrich, and sometimes analyze exosomes from biological samples such as blood, urine, or cell culture media. It typically relies on micro-scale channels and surface modifications (e.g., antibodies or nanostructures) to selectively capture exosomes based on their size, physical properties, or specific surface markers. This technology enables rapid, high-efficiency, and low-volume exosome separation compared to traditional ultracentrifugation methods. In 2025, global Exosome Microfluidic Chip production reached approximately 140 K units, with an average global market price of around US\$ 7,500 per unit. Annual production capacity is 165 K units. Gross Profit Margin: 58%. The industry chain of Exosome Microfluidic Chip is structured into four key layers: upstream materials and fabrication, midstream chip design and manufacturing, downstream application development, and end-user deployment. Upstream includes microfluidic substrates (glass, PDMS, polymers), surface functionalization reagents (antibodies, aptamers), and precision MEMS fabrication tools. Midstream players design and manufacture lab-on-chip devices integrating separation structures such as immunoaffinity capture zones, size-sieving channels, or droplet microfluidic systems. Downstream applications focus on exosome isolation, liquid biopsy, biomarker discovery, and drug delivery research, primarily used by biotech companies, hospitals, and academic laboratories. Exosome Microfluidic Chips represent a high-value, early-stage but rapidly evolving segment within precision diagnostics and extracellular vesicle research. The technology sits at the intersection of microfluidics, nanomedicine, and liquid biopsy, offering significant advantages in sensitivity, speed,

and sample efficiency compared to traditional ultracentrifugation methods. However, commercialization is still limited by high manufacturing complexity, lack of standardization, and relatively low throughput, meaning the market is currently concentrated among a small number of specialized manufacturers and platform companies.

United States market for Exosome Microfluidic Chip is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Exosome Microfluidic Chip is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Exosome Microfluidic Chip is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Exosome Microfluidic Chip players cover uFluidix, Sphere Fluidics, Micronit Microtechnologies, Dolomite Microfluidics, Micralyne, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Exosome Microfluidic Chip Industry Forecast" looks at past sales and reviews total world Exosome Microfluidic Chip sales in 2025, providing a comprehensive analysis by region and market sector of projected Exosome Microfluidic Chip sales for 2026 through 2032. With Exosome Microfluidic Chip sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Exosome Microfluidic Chip industry.

This Insight Report provides a comprehensive analysis of the global Exosome Microfluidic Chip landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Exosome Microfluidic Chip portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Exosome Microfluidic Chip market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Exosome Microfluidic Chip and breaks down the forecast by Capture Mechanism, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of

bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Exosome Microfluidic Chip.

This report presents a comprehensive overview, market shares, and growth opportunities of Exosome Microfluidic Chip market by product type, application, key manufacturers and key regions and countries.

Segmentation by Capture Mechanism:

- Immunoaffinity-based chips

- Size-based chips

- Physical property-based chips

- Hybrid/Multi-mode chips

Segmentation by Automation Level:

- Manual chips

- Semi-automated chips

- Fully automated systems

Segmentation by Capture efficiency:

- High Purity Type (>90% purity)

- Balanced Type (70?90% purity)

- High Yield Type (>80% yield)

Segmentation by Application:

Research

Clinical

Pharmaceutical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

uFluidix

Sphere Fluidics

Micronit Microtechnologies

Dolomite Microfluidics

Micralyne

Microfluidic ChipShop

Fluigent S.A.

Fluidigm

Blacktrace Holdings

Elveflow

Agilent Technologies

Bio-Rad Laboratories

Precision System Science

Suzhou Wenhao Microfluidic Technology

Suzhou Konlida Precision Microfluidics

Shenzhen Hochuen Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Exosome Microfluidic Chip market?

What factors are driving Exosome Microfluidic Chip market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Exosome Microfluidic Chip market opportunities vary by end market size?

How does Exosome Microfluidic Chip break out by Capture Mechanism, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Exosome Microfluidic Chip Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Exosome Microfluidic Chip by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Exosome Microfluidic Chip by Country/Region, 2021, 2025 & 2032
- 2.2 Exosome Microfluidic Chip Segment by Capture Mechanism
 - 2.2.1 Immunoaffinity-based chips
 - 2.2.2 Size-based chips
 - 2.2.3 Physical property-based chips
 - 2.2.4 Hybrid/Multi-mode chips
 - 2.2.5 Exosome Microfluidic Chip Sales by Capture Mechanism
 - 2.2.5.1 Global Exosome Microfluidic Chip Sales Market Share by Capture Mechanism (2021-2026)
 - 2.2.5.2 Global Exosome Microfluidic Chip Revenue and Market Share by Capture Mechanism (2021-2026)
 - 2.2.5.3 Global Exosome Microfluidic Chip Sale Price by Capture Mechanism (2021-2026)
- 2.3 Exosome Microfluidic Chip Segment by Automation Level
 - 2.3.1 Manual chips
 - 2.3.2 Semi-automated chips
 - 2.3.3 Fully automated systems
 - 2.3.4 Exosome Microfluidic Chip Sales by Automation Level
 - 2.3.4.1 Global Exosome Microfluidic Chip Sales Market Share by Automation Level

(2021-2026)

2.3.4.2 Global Exosome Microfluidic Chip Revenue and Market Share by Automation Level (2021-2026)

2.3.4.3 Global Exosome Microfluidic Chip Sale Price by Automation Level (2021-2026)

2.4 Exosome Microfluidic Chip Segment by Capture efficiency

2.4.1 High Purity Type (>90% purity)

2.4.2 Balanced Type (70?90% purity)

2.4.3 High Yield Type (>80% yield)

2.4.4 Exosome Microfluidic Chip Sales by Capture efficiency

2.4.4.1 Global Exosome Microfluidic Chip Sales Market Share by Capture efficiency (2021-2026)

2.4.4.2 Global Exosome Microfluidic Chip Revenue and Market Share by Capture efficiency (2021-2026)

2.4.4.3 Global Exosome Microfluidic Chip Sale Price by Capture efficiency (2021-2026)

2.5 Exosome Microfluidic Chip Segment by Application

2.5.1 Research

2.5.2 Clinical

2.5.3 Pharmaceutical

2.5.4 Others

2.5.5 Exosome Microfluidic Chip Sales by Application

2.5.5.1 Global Exosome Microfluidic Chip Sale Market Share by Application (2021-2026)

2.5.5.2 Global Exosome Microfluidic Chip Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Exosome Microfluidic Chip Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Exosome Microfluidic Chip Breakdown Data by Company

3.1.1 Global Exosome Microfluidic Chip Annual Sales by Company (2021-2026)

3.1.2 Global Exosome Microfluidic Chip Sales Market Share by Company (2021-2026)

3.2 Global Exosome Microfluidic Chip Annual Revenue by Company (2021-2026)

3.2.1 Global Exosome Microfluidic Chip Revenue by Company (2021-2026)

3.2.2 Global Exosome Microfluidic Chip Revenue Market Share by Company (2021-2026)

3.3 Global Exosome Microfluidic Chip Sale Price by Company

3.4 Key Manufacturers Exosome Microfluidic Chip Producing Area Distribution, Sales

Area, Product Type

3.4.1 Key Manufacturers Exosome Microfluidic Chip Product Location Distribution

3.4.2 Players Exosome Microfluidic Chip Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR EXOSOME MICROFLUIDIC CHIP BY GEOGRAPHIC REGION

4.1 World Historic Exosome Microfluidic Chip Market Size by Geographic Region (2021-2026)

4.1.1 Global Exosome Microfluidic Chip Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Exosome Microfluidic Chip Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Exosome Microfluidic Chip Market Size by Country/Region (2021-2026)

4.2.1 Global Exosome Microfluidic Chip Annual Sales by Country/Region (2021-2026)

4.2.2 Global Exosome Microfluidic Chip Annual Revenue by Country/Region (2021-2026)

4.3 Americas Exosome Microfluidic Chip Sales Growth

4.4 APAC Exosome Microfluidic Chip Sales Growth

4.5 Europe Exosome Microfluidic Chip Sales Growth

4.6 Middle East & Africa Exosome Microfluidic Chip Sales Growth

5 AMERICAS

5.1 Americas Exosome Microfluidic Chip Sales by Country

5.1.1 Americas Exosome Microfluidic Chip Sales by Country (2021-2026)

5.1.2 Americas Exosome Microfluidic Chip Revenue by Country (2021-2026)

5.2 Americas Exosome Microfluidic Chip Sales by Capture Mechanism (2021-2026)

5.3 Americas Exosome Microfluidic Chip Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Exosome Microfluidic Chip Sales by Region

6.1.1 APAC Exosome Microfluidic Chip Sales by Region (2021-2026)

6.1.2 APAC Exosome Microfluidic Chip Revenue by Region (2021-2026)

6.2 APAC Exosome Microfluidic Chip Sales by Capture Mechanism (2021-2026)

6.3 APAC Exosome Microfluidic Chip Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Exosome Microfluidic Chip by Country

7.1.1 Europe Exosome Microfluidic Chip Sales by Country (2021-2026)

7.1.2 Europe Exosome Microfluidic Chip Revenue by Country (2021-2026)

7.2 Europe Exosome Microfluidic Chip Sales by Capture Mechanism (2021-2026)

7.3 Europe Exosome Microfluidic Chip Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Exosome Microfluidic Chip by Country

8.1.1 Middle East & Africa Exosome Microfluidic Chip Sales by Country (2021-2026)

8.1.2 Middle East & Africa Exosome Microfluidic Chip Revenue by Country (2021-2026)

8.2 Middle East & Africa Exosome Microfluidic Chip Sales by Capture Mechanism (2021-2026)

8.3 Middle East & Africa Exosome Microfluidic Chip Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Exosome Microfluidic Chip

10.3 Manufacturing Process Analysis of Exosome Microfluidic Chip

10.4 Industry Chain Structure of Exosome Microfluidic Chip

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Exosome Microfluidic Chip Distributors

11.3 Exosome Microfluidic Chip Customer

12 WORLD FORECAST REVIEW FOR EXOSOME MICROFLUIDIC CHIP BY GEOGRAPHIC REGION

12.1 Global Exosome Microfluidic Chip Market Size Forecast by Region

12.1.1 Global Exosome Microfluidic Chip Forecast by Region (2027-2032)

12.1.2 Global Exosome Microfluidic Chip Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Exosome Microfluidic Chip Forecast by Capture Mechanism (2027-2032)

12.7 Global Exosome Microfluidic Chip Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 uFluidix

13.1.1 uFluidix Company Information

13.1.2 uFluidix Exosome Microfluidic Chip Product Portfolios and Specifications

13.1.3 uFluidix Exosome Microfluidic Chip Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 uFluidix Main Business Overview

13.1.5 uFluidix Latest Developments

13.2 Sphere Fluidics

13.2.1 Sphere Fluidics Company Information

13.2.2 Sphere Fluidics Exosome Microfluidic Chip Product Portfolios and Specifications

13.2.3 Sphere Fluidics Exosome Microfluidic Chip Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Sphere Fluidics Main Business Overview

13.2.5 Sphere Fluidics Latest Developments

13.3 Micronit Microtechnologies

13.3.1 Micronit Microtechnologies Company Information

13.3.2 Micronit Microtechnologies Exosome Microfluidic Chip Product Portfolios and Specifications

13.3.3 Micronit Microtechnologies Exosome Microfluidic Chip Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Micronit Microtechnologies Main Business Overview

13.3.5 Micronit Microtechnologies Latest Developments

13.4 Dolomite Microfluidics

13.4.1 Dolomite Microfluidics Company Information

13.4.2 Dolomite Microfluidics Exosome Microfluidic Chip Product Portfolios and Specifications

13.4.3 Dolomite Microfluidics Exosome Microfluidic Chip Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Dolomite Microfluidics Main Business Overview

13.4.5 Dolomite Microfluidics Latest Developments

13.5 Micralyne

13.5.1 Micralyne Company Information

13.5.2 Micralyne Exosome Microfluidic Chip Product Portfolios and Specifications

13.5.3 Micralyne Exosome Microfluidic Chip Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.5.4 Micralyne Main Business Overview
- 13.5.5 Micralyne Latest Developments
- 13.6 Microfluidic ChipShop
 - 13.6.1 Microfluidic ChipShop Company Information
 - 13.6.2 Microfluidic ChipShop Exosome Microfluidic Chip Product Portfolios and Specifications
 - 13.6.3 Microfluidic ChipShop Exosome Microfluidic Chip Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Microfluidic ChipShop Main Business Overview
 - 13.6.5 Microfluidic ChipShop Latest Developments
- 13.7 Fluigent S.A.
 - 13.7.1 Fluigent S.A. Company Information
 - 13.7.2 Fluigent S.A. Exosome Microfluidic Chip Product Portfolios and Specifications
 - 13.7.3 Fluigent S.A. Exosome Microfluidic Chip Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Fluigent S.A. Main Business Overview
 - 13.7.5 Fluigent S.A. Latest Developments
- 13.8 Fluidigm
 - 13.8.1 Fluidigm Company Information
 - 13.8.2 Fluidigm Exosome Microfluidic Chip Product Portfolios and Specifications
 - 13.8.3 Fluidigm Exosome Microfluidic Chip Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Fluidigm Main Business Overview
 - 13.8.5 Fluidigm Latest Developments
- 13.9 Blacktrace Holdings
 - 13.9.1 Blacktrace Holdings Company Information
 - 13.9.2 Blacktrace Holdings Exosome Microfluidic Chip Product Portfolios and Specifications
 - 13.9.3 Blacktrace Holdings Exosome Microfluidic Chip Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Blacktrace Holdings Main Business Overview
 - 13.9.5 Blacktrace Holdings Latest Developments
- 13.10 Elveflow
 - 13.10.1 Elveflow Company Information
 - 13.10.2 Elveflow Exosome Microfluidic Chip Product Portfolios and Specifications
 - 13.10.3 Elveflow Exosome Microfluidic Chip Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Elveflow Main Business Overview
 - 13.10.5 Elveflow Latest Developments

13.11 Agilent Technologies

13.11.1 Agilent Technologies Company Information

13.11.2 Agilent Technologies Exosome Microfluidic Chip Product Portfolios and Specifications

13.11.3 Agilent Technologies Exosome Microfluidic Chip Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Agilent Technologies Main Business Overview

13.11.5 Agilent Technologies Latest Developments

13.12 Bio-Rad Laboratories

13.12.1 Bio-Rad Laboratories Company Information

13.12.2 Bio-Rad Laboratories Exosome Microfluidic Chip Product Portfolios and Specifications

13.12.3 Bio-Rad Laboratories Exosome Microfluidic Chip Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Bio-Rad Laboratories Main Business Overview

13.12.5 Bio-Rad Laboratories Latest Developments

13.13 Precision System Science

13.13.1 Precision System Science Company Information

13.13.2 Precision System Science Exosome Microfluidic Chip Product Portfolios and Specifications

13.13.3 Precision System Science Exosome Microfluidic Chip Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Precision System Science Main Business Overview

13.13.5 Precision System Science Latest Developments

13.14 Suzhou Wenhao Microfluidic Technology

13.14.1 Suzhou Wenhao Microfluidic Technology Company Information

13.14.2 Suzhou Wenhao Microfluidic Technology Exosome Microfluidic Chip Product Portfolios and Specifications

13.14.3 Suzhou Wenhao Microfluidic Technology Exosome Microfluidic Chip Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Suzhou Wenhao Microfluidic Technology Main Business Overview

13.14.5 Suzhou Wenhao Microfluidic Technology Latest Developments

13.15 Suzhou Konlida Precision Microfluidics

13.15.1 Suzhou Konlida Precision Microfluidics Company Information

13.15.2 Suzhou Konlida Precision Microfluidics Exosome Microfluidic Chip Product Portfolios and Specifications

13.15.3 Suzhou Konlida Precision Microfluidics Exosome Microfluidic Chip Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Suzhou Konlida Precision Microfluidics Main Business Overview

13.15.5 Suzhou Konlida Precision Microfluidics Latest Developments

13.16 Shenzhen Hochuen Technologies

13.16.1 Shenzhen Hochuen Technologies Company Information

13.16.2 Shenzhen Hochuen Technologies Exosome Microfluidic Chip Product

Portfolios and Specifications

13.16.3 Shenzhen Hochuen Technologies Exosome Microfluidic Chip Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Shenzhen Hochuen Technologies Main Business Overview

13.16.5 Shenzhen Hochuen Technologies Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Exosome Microfluidic Chip Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Exosome Microfluidic Chip Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Immunoaffinity-based chips
- Table 4. Major Players of Size-based chips
- Table 5. Major Players of Physical property-based chips
- Table 6. Major Players of Hybrid/Multi-mode chips
- Table 7. Global Exosome Microfluidic Chip Sales by Capture Mechanism (2021-2026) & (K Pcs)
- Table 8. Global Exosome Microfluidic Chip Sales Market Share by Capture Mechanism (2021-2026)
- Table 9. Global Exosome Microfluidic Chip Revenue by Capture Mechanism (2021-2026) & (\$ million)
- Table 10. Global Exosome Microfluidic Chip Revenue Market Share by Capture Mechanism (2021-2026)
- Table 11. Global Exosome Microfluidic Chip Sale Price by Capture Mechanism (2021-2026) & (US\$/Pcs)
- Table 12. Major Players of Manual chips
- Table 13. Major Players of Semi-automated chips
- Table 14. Major Players of Fully automated systems
- Table 15. Global Exosome Microfluidic Chip Sales by Automation Level (2021-2026) & (K Pcs)
- Table 16. Global Exosome Microfluidic Chip Sales Market Share by Automation Level (2021-2026)
- Table 17. Global Exosome Microfluidic Chip Revenue by Automation Level (2021-2026) & (\$ million)
- Table 18. Global Exosome Microfluidic Chip Revenue Market Share by Automation Level (2021-2026)
- Table 19. Global Exosome Microfluidic Chip Sale Price by Automation Level (2021-2026) & (US\$/Pcs)
- Table 20. Major Players of High Purity Type (>90% purity)
- Table 21. Major Players of Balanced Type (70?90% purity)
- Table 22. Major Players of High Yield Type (>80% yield)
- Table 23. Global Exosome Microfluidic Chip Sales by Capture efficiency (2021-2026) &

(K Pcs)

Table 24. Global Exosome Microfluidic Chip Sales Market Share by Capture efficiency (2021-2026)

Table 25. Global Exosome Microfluidic Chip Revenue by Capture efficiency (2021-2026) & (\$ million)

Table 26. Global Exosome Microfluidic Chip Revenue Market Share by Capture efficiency (2021-2026)

Table 27. Global Exosome Microfluidic Chip Sale Price by Capture efficiency (2021-2026) & (US\$/Pcs)

Table 28. Global Exosome Microfluidic Chip Sale by Application (2021-2026) & (K Pcs)

Table 29. Global Exosome Microfluidic Chip Sale Market Share by Application (2021-2026)

Table 30. Global Exosome Microfluidic Chip Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Exosome Microfluidic Chip Revenue Market Share by Application (2021-2026)

Table 32. Global Exosome Microfluidic Chip Sale Price by Application (2021-2026) & (US\$/Pcs)

Table 33. Global Exosome Microfluidic Chip Sales by Company (2021-2026) & (K Pcs)

Table 34. Global Exosome Microfluidic Chip Sales Market Share by Company (2021-2026)

Table 35. Global Exosome Microfluidic Chip Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Exosome Microfluidic Chip Revenue Market Share by Company (2021-2026)

Table 37. Global Exosome Microfluidic Chip Sale Price by Company (2021-2026) & (US\$/Pcs)

Table 38. Key Manufacturers Exosome Microfluidic Chip Producing Area Distribution and Sales Area

Table 39. Players Exosome Microfluidic Chip Products Offered

Table 40. Exosome Microfluidic Chip Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Exosome Microfluidic Chip Sales by Geographic Region (2021-2026) & (K Pcs)

Table 44. Global Exosome Microfluidic Chip Sales Market Share Geographic Region (2021-2026)

Table 45. Global Exosome Microfluidic Chip Revenue by Geographic Region

(2021-2026) & (\$ millions)

Table 46. Global Exosome Microfluidic Chip Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Exosome Microfluidic Chip Sales by Country/Region (2021-2026) & (K Pcs)

Table 48. Global Exosome Microfluidic Chip Sales Market Share by Country/Region (2021-2026)

Table 49. Global Exosome Microfluidic Chip Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Exosome Microfluidic Chip Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Exosome Microfluidic Chip Sales by Country (2021-2026) & (K Pcs)

Table 52. Americas Exosome Microfluidic Chip Sales Market Share by Country (2021-2026)

Table 53. Americas Exosome Microfluidic Chip Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Exosome Microfluidic Chip Sales by Capture Mechanism (2021-2026) & (K Pcs)

Table 55. Americas Exosome Microfluidic Chip Sales by Application (2021-2026) & (K Pcs)

Table 56. APAC Exosome Microfluidic Chip Sales by Region (2021-2026) & (K Pcs)

Table 57. APAC Exosome Microfluidic Chip Sales Market Share by Region (2021-2026)

Table 58. APAC Exosome Microfluidic Chip Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Exosome Microfluidic Chip Sales by Capture Mechanism (2021-2026) & (K Pcs)

Table 60. APAC Exosome Microfluidic Chip Sales by Application (2021-2026) & (K Pcs)

Table 61. Europe Exosome Microfluidic Chip Sales by Country (2021-2026) & (K Pcs)

Table 62. Europe Exosome Microfluidic Chip Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Exosome Microfluidic Chip Sales by Capture Mechanism (2021-2026) & (K Pcs)

Table 64. Europe Exosome Microfluidic Chip Sales by Application (2021-2026) & (K Pcs)

Table 65. Middle East & Africa Exosome Microfluidic Chip Sales by Country (2021-2026) & (K Pcs)

Table 66. Middle East & Africa Exosome Microfluidic Chip Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Exosome Microfluidic Chip Sales by Capture Mechanism

(2021-2026) & (K Pcs)

Table 68. Middle East & Africa Exosome Microfluidic Chip Sales by Application

(2021-2026) & (K Pcs)

Table 69. Key Market Drivers & Growth Opportunities of Exosome Microfluidic Chip

Table 70. Key Market Challenges & Risks of Exosome Microfluidic Chip

Table 71. Key Industry Trends of Exosome Microfluidic Chip

Table 72. Exosome Microfluidic Chip Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Exosome Microfluidic Chip Distributors List

Table 75. Exosome Microfluidic Chip Customer List

Table 76. Global Exosome Microfluidic Chip Sales Forecast by Region (2027-2032) & (K Pcs)

Table 77. Global Exosome Microfluidic Chip Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Exosome Microfluidic Chip Sales Forecast by Country (2027-2032) & (K Pcs)

Table 79. Americas Exosome Microfluidic Chip Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Exosome Microfluidic Chip Sales Forecast by Region (2027-2032) & (K Pcs)

Table 81. APAC Exosome Microfluidic Chip Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Exosome Microfluidic Chip Sales Forecast by Country (2027-2032) & (K Pcs)

Table 83. Europe Exosome Microfluidic Chip Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Exosome Microfluidic Chip Sales Forecast by Country (2027-2032) & (K Pcs)

Table 85. Middle East & Africa Exosome Microfluidic Chip Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Exosome Microfluidic Chip Sales Forecast by Capture Mechanism (2027-2032) & (K Pcs)

Table 87. Global Exosome Microfluidic Chip Revenue Forecast by Capture Mechanism (2027-2032) & (\$ millions)

Table 88. Global Exosome Microfluidic Chip Sales Forecast by Application (2027-2032) & (K Pcs)

Table 89. Global Exosome Microfluidic Chip Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. uFluidix Basic Information, Exosome Microfluidic Chip Manufacturing Base,

Sales Area and Its Competitors

Table 91. uFluidix Exosome Microfluidic Chip Product Portfolios and Specifications

Table 92. uFluidix Exosome Microfluidic Chip Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 93. uFluidix Main Business

Table 94. uFluidix Latest Developments

Table 95. Sphere Fluidics Basic Information, Exosome Microfluidic Chip Manufacturing Base, Sales Area and Its Competitors

Table 96. Sphere Fluidics Exosome Microfluidic Chip Product Portfolios and Specifications

Table 97. Sphere Fluidics Exosome Microfluidic Chip Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 98. Sphere Fluidics Main Business

Table 99. Sphere Fluidics Latest Developments

Table 100. Micronit Microtechnologies Basic Information, Exosome Microfluidic Chip Manufacturing Base, Sales Area and Its Competitors

Table 101. Micronit Microtechnologies Exosome Microfluidic Chip Product Portfolios and Specifications

Table 102. Micronit Microtechnologies Exosome Microfluidic Chip Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 103. Micronit Microtechnologies Main Business

Table 104. Micronit Microtechnologies Latest Developments

Table 105. Dolomite Microfluidics Basic Information, Exosome Microfluidic Chip Manufacturing Base, Sales Area and Its Competitors

Table 106. Dolomite Microfluidics Exosome Microfluidic Chip Product Portfolios and Specifications

Table 107. Dolomite Microfluidics Exosome Microfluidic Chip Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 108. Dolomite Microfluidics Main Business

Table 109. Dolomite Microfluidics Latest Developments

Table 110. Micralyne Basic Information, Exosome Microfluidic Chip Manufacturing Base, Sales Area and Its Competitors

Table 111. Micralyne Exosome Microfluidic Chip Product Portfolios and Specifications

Table 112. Micralyne Exosome Microfluidic Chip Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 113. Micralyne Main Business

Table 114. Micralyne Latest Developments

Table 115. Microfluidic ChipShop Basic Information, Exosome Microfluidic Chip Manufacturing Base, Sales Area and Its Competitors

Table 116. Microfluidic ChipShop Exosome Microfluidic Chip Product Portfolios and Specifications

Table 117. Microfluidic ChipShop Exosome Microfluidic Chip Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 118. Microfluidic ChipShop Main Business

Table 119. Microfluidic ChipShop Latest Developments

Table 120. Fluigent S.A. Basic Information, Exosome Microfluidic Chip Manufacturing Base, Sales Area and Its Competitors

Table 121. Fluigent S.A. Exosome Microfluidic Chip Product Portfolios and Specifications

Table 122. Fluigent S.A. Exosome Microfluidic Chip Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 123. Fluigent S.A. Main Business

Table 124. Fluigent S.A. Latest Developments

Table 125. Fluidigm Basic Information, Exosome Microfluidic Chip Manufacturing Base, Sales Area and Its Competitors

Table 126. Fluidigm Exosome Microfluidic Chip Product Portfolios and Specifications

Table 127. Fluidigm Exosome Microfluidic Chip Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 128. Fluidigm Main Business

Table 129. Fluidigm Latest Developments

Table 130. Blacktrace Holdings Basic Information, Exosome Microfluidic Chip Manufacturing Base, Sales Area and Its Competitors

Table 131. Blacktrace Holdings Exosome Microfluidic Chip Product Portfolios and Specifications

Table 132. Blacktrace Holdings Exosome Microfluidic Chip Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 133. Blacktrace Holdings Main Business

Table 134. Blacktrace Holdings Latest Developments

Table 135. Elveflow Basic Information, Exosome Microfluidic Chip Manufacturing Base, Sales Area and Its Competitors

Table 136. Elveflow Exosome Microfluidic Chip Product Portfolios and Specifications

Table 137. Elveflow Exosome Microfluidic Chip Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 138. Elveflow Main Business

Table 139. Elveflow Latest Developments

Table 140. Agilent Technologies Basic Information, Exosome Microfluidic Chip Manufacturing Base, Sales Area and Its Competitors

Table 141. Agilent Technologies Exosome Microfluidic Chip Product Portfolios and

Specifications

Table 142. Agilent Technologies Exosome Microfluidic Chip Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 143. Agilent Technologies Main Business

Table 144. Agilent Technologies Latest Developments

Table 145. Bio-Rad Laboratories Basic Information, Exosome Microfluidic Chip Manufacturing Base, Sales Area and Its Competitors

Table 146. Bio-Rad Laboratories Exosome Microfluidic Chip Product Portfolios and Specifications

Table 147. Bio-Rad Laboratories Exosome Microfluidic Chip Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 148. Bio-Rad Laboratories Main Business

Table 149. Bio-Rad Laboratories Latest Developments

Table 150. Precision System Science Basic Information, Exosome Microfluidic Chip Manufacturing Base, Sales Area and Its Competitors

Table 151. Precision System Science Exosome Microfluidic Chip Product Portfolios and Specifications

Table 152. Precision System Science Exosome Microfluidic Chip Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 153. Precision System Science Main Business

Table 154. Precision System Science Latest Developments

Table 155. Suzhou Wenhao Microfluidic Technology Basic Information, Exosome Microfluidic Chip Manufacturing Base, Sales Area and Its Competitors

Table 156. Suzhou Wenhao Microfluidic Technology Exosome Microfluidic Chip Product Portfolios and Specifications

Table 157. Suzhou Wenhao Microfluidic Technology Exosome Microfluidic Chip Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 158. Suzhou Wenhao Microfluidic Technology Main Business

Table 159. Suzhou Wenhao Microfluidic Technology Latest Developments

Table 160. Suzhou Konlida Precision Microfluidics Basic Information, Exosome Microfluidic Chip Manufacturing Base, Sales Area and Its Competitors

Table 161. Suzhou Konlida Precision Microfluidics Exosome Microfluidic Chip Product Portfolios and Specifications

Table 162. Suzhou Konlida Precision Microfluidics Exosome Microfluidic Chip Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 163. Suzhou Konlida Precision Microfluidics Main Business

Table 164. Suzhou Konlida Precision Microfluidics Latest Developments

Table 165. Shenzhen Hochuen Technologies Basic Information, Exosome Microfluidic Chip Manufacturing Base, Sales Area and Its Competitors

Table 166. Shenzhen Hochuen Technologies Exosome Microfluidic Chip Product Portfolios and Specifications

Table 167. Shenzhen Hochuen Technologies Exosome Microfluidic Chip Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 168. Shenzhen Hochuen Technologies Main Business

Table 169. Shenzhen Hochuen Technologies Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Exosome Microfluidic Chip
- Figure 2. Exosome Microfluidic Chip Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Exosome Microfluidic Chip Sales Growth Rate 2021-2032 (K Pcs)
- Figure 7. Global Exosome Microfluidic Chip Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Exosome Microfluidic Chip Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Exosome Microfluidic Chip Sales Market Share by Country/Region (2025)
- Figure 10. Exosome Microfluidic Chip Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Immunoaffinity-based chips
- Figure 12. Product Picture of Size-based chips
- Figure 13. Product Picture of Physical property-based chips
- Figure 14. Product Picture of Hybrid/Multi-mode chips
- Figure 15. Global Exosome Microfluidic Chip Sales Market Share by Capture Mechanism in 2026
- Figure 16. Global Exosome Microfluidic Chip Revenue Market Share by Capture Mechanism (2021-2026)
- Figure 17. Product Picture of Manual chips
- Figure 18. Product Picture of Semi-automated chips
- Figure 19. Product Picture of Fully automated systems
- Figure 20. Global Exosome Microfluidic Chip Sales Market Share by Automation Level in 2026
- Figure 21. Global Exosome Microfluidic Chip Revenue Market Share by Automation Level (2021-2026)
- Figure 22. Product Picture of High Purity Type (>90% purity)
- Figure 23. Product Picture of Balanced Type (70?90% purity)
- Figure 24. Product Picture of High Yield Type (>80% yield)
- Figure 25. Global Exosome Microfluidic Chip Sales Market Share by Capture efficiency in 2026
- Figure 26. Global Exosome Microfluidic Chip Revenue Market Share by Capture efficiency (2021-2026)

- Figure 27. Exosome Microfluidic Chip Consumed in Research
- Figure 28. Global Exosome Microfluidic Chip Market: Research (2021-2026) & (K Pcs)
- Figure 29. Exosome Microfluidic Chip Consumed in Clinical
- Figure 30. Global Exosome Microfluidic Chip Market: Clinical (2021-2026) & (K Pcs)
- Figure 31. Exosome Microfluidic Chip Consumed in Pharmaceutical
- Figure 32. Global Exosome Microfluidic Chip Market: Pharmaceutical (2021-2026) & (K Pcs)
- Figure 33. Exosome Microfluidic Chip Consumed in Others
- Figure 34. Global Exosome Microfluidic Chip Market: Others (2021-2026) & (K Pcs)
- Figure 35. Global Exosome Microfluidic Chip Sale Market Share by Application (2025)
- Figure 36. Global Exosome Microfluidic Chip Revenue Market Share by Application in 2025
- Figure 37. Exosome Microfluidic Chip Sales by Company in 2025 (K Pcs)
- Figure 38. Global Exosome Microfluidic Chip Sales Market Share by Company in 2025
- Figure 39. Exosome Microfluidic Chip Revenue by Company in 2025 (\$ millions)
- Figure 40. Global Exosome Microfluidic Chip Revenue Market Share by Company in 2025
- Figure 41. Global Exosome Microfluidic Chip Sales Market Share by Geographic Region (2021-2026)
- Figure 42. Global Exosome Microfluidic Chip Revenue Market Share by Geographic Region in 2025
- Figure 43. Americas Exosome Microfluidic Chip Sales 2021-2026 (K Pcs)
- Figure 44. Americas Exosome Microfluidic Chip Revenue 2021-2026 (\$ millions)
- Figure 45. APAC Exosome Microfluidic Chip Sales 2021-2026 (K Pcs)
- Figure 46. APAC Exosome Microfluidic Chip Revenue 2021-2026 (\$ millions)
- Figure 47. Europe Exosome Microfluidic Chip Sales 2021-2026 (K Pcs)
- Figure 48. Europe Exosome Microfluidic Chip Revenue 2021-2026 (\$ millions)
- Figure 49. Middle East & Africa Exosome Microfluidic Chip Sales 2021-2026 (K Pcs)
- Figure 50. Middle East & Africa Exosome Microfluidic Chip Revenue 2021-2026 (\$ millions)
- Figure 51. Americas Exosome Microfluidic Chip Sales Market Share by Country in 2025
- Figure 52. Americas Exosome Microfluidic Chip Revenue Market Share by Country (2021-2026)
- Figure 53. Americas Exosome Microfluidic Chip Sales Market Share by Capture Mechanism (2021-2026)
- Figure 54. Americas Exosome Microfluidic Chip Sales Market Share by Application (2021-2026)
- Figure 55. United States Exosome Microfluidic Chip Revenue Growth 2021-2026 (\$ millions)

- Figure 56. Canada Exosome Microfluidic Chip Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Mexico Exosome Microfluidic Chip Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Brazil Exosome Microfluidic Chip Revenue Growth 2021-2026 (\$ millions)
- Figure 59. APAC Exosome Microfluidic Chip Sales Market Share by Region in 2025
- Figure 60. APAC Exosome Microfluidic Chip Revenue Market Share by Region (2021-2026)
- Figure 61. APAC Exosome Microfluidic Chip Sales Market Share by Capture Mechanism (2021-2026)
- Figure 62. APAC Exosome Microfluidic Chip Sales Market Share by Application (2021-2026)
- Figure 63. China Exosome Microfluidic Chip Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Japan Exosome Microfluidic Chip Revenue Growth 2021-2026 (\$ millions)
- Figure 65. South Korea Exosome Microfluidic Chip Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Southeast Asia Exosome Microfluidic Chip Revenue Growth 2021-2026 (\$ millions)
- Figure 67. India Exosome Microfluidic Chip Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Australia Exosome Microfluidic Chip Revenue Growth 2021-2026 (\$ millions)
- Figure 69. China Taiwan Exosome Microfluidic Chip Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Europe Exosome Microfluidic Chip Sales Market Share by Country in 2025
- Figure 71. Europe Exosome Microfluidic Chip Revenue Market Share by Country (2021-2026)
- Figure 72. Europe Exosome Microfluidic Chip Sales Market Share by Capture Mechanism (2021-2026)
- Figure 73. Europe Exosome Microfluidic Chip Sales Market Share by Application (2021-2026)
- Figure 74. Germany Exosome Microfluidic Chip Revenue Growth 2021-2026 (\$ millions)
- Figure 75. France Exosome Microfluidic Chip Revenue Growth 2021-2026 (\$ millions)
- Figure 76. UK Exosome Microfluidic Chip Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Italy Exosome Microfluidic Chip Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Russia Exosome Microfluidic Chip Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Middle East & Africa Exosome Microfluidic Chip Sales Market Share by Country (2021-2026)
- Figure 80. Middle East & Africa Exosome Microfluidic Chip Sales Market Share by Capture Mechanism (2021-2026)
- Figure 81. Middle East & Africa Exosome Microfluidic Chip Sales Market Share by Application (2021-2026)
- Figure 82. Egypt Exosome Microfluidic Chip Revenue Growth 2021-2026 (\$ millions)

Figure 83. South Africa Exosome Microfluidic Chip Revenue Growth 2021-2026 (\$ millions)

Figure 84. Israel Exosome Microfluidic Chip Revenue Growth 2021-2026 (\$ millions)

Figure 85. Turkey Exosome Microfluidic Chip Revenue Growth 2021-2026 (\$ millions)

Figure 86. GCC Countries Exosome Microfluidic Chip Revenue Growth 2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of Exosome Microfluidic Chip in 2026

Figure 88. Manufacturing Process Analysis of Exosome Microfluidic Chip

Figure 89. Industry Chain Structure of Exosome Microfluidic Chip

Figure 90. Channels of Distribution

Figure 91. Global Exosome Microfluidic Chip Sales Market Forecast by Region (2027-2032)

Figure 92. Global Exosome Microfluidic Chip Revenue Market Share Forecast by Region (2027-2032)

Figure 93. Global Exosome Microfluidic Chip Sales Market Share Forecast by Capture Mechanism (2027-2032)

Figure 94. Global Exosome Microfluidic Chip Revenue Market Share Forecast by Capture Mechanism (2027-2032)

Figure 95. Global Exosome Microfluidic Chip Sales Market Share Forecast by Application (2027-2032)

Figure 96. Global Exosome Microfluidic Chip Revenue Market Share Forecast by Application (2027-2032)

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