

Global Exosome ELISA Kit Market Growth 2026-2032

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Abstracts

The global Exosome ELISA Kit market size is predicted to grow from US\$ 41.93 million in 2025 to US\$ 121 million in 2032; it is expected to grow at a CAGR of 16.4% from 2026 to 2032.

An Exosome ELISA Kit is a laboratory assay kit based on the Enzyme-Linked Immunosorbent Assay technique, specifically designed for the quantitative or semi-quantitative detection of exosomes in biological samples such as serum, plasma, cell culture supernatants, or other body fluids. It typically uses antibodies targeting exosome-specific surface markers (e.g., CD9, CD63, CD81) to capture and detect exosomes, enabling analysis of their presence, concentration, or associated proteins. In 2025, global Exosome ELISA Kit production reached approximately 89,300 units, with an average global market price of around US\$480 per unit. Annual production capacity is 128,000 units. Gross Profit Margin: 68%. The industry chain of Exosome ELISA Kits is relatively specialized and vertically integrated. Upstream suppliers mainly provide critical biological materials such as high-quality antibodies, recombinant proteins, enzymes, and microplate substrates, along with plastic consumables like ELISA plates. Midstream manufacturers design, develop, and assemble complete ELISA kits, integrating capture/detection antibodies and optimizing assay sensitivity and specificity. The downstream market is dominated by academic research institutions, pharmaceutical and biotechnology companies, and clinical laboratories, where these kits are primarily used for biomarker discovery, liquid biopsy research, and extracellular vesicle characterization. Exosome ELISA Kits represent a niche but fast-growing segment within the broader exosome research field. Their value lies in providing a relatively simple, scalable, and cost-effective method for protein-level exosome analysis compared to advanced techniques like NTA or sequencing. However, the market remains constrained by the lack of standardized protocols and variability in exosome isolation methods, which can affect reproducibility. In the long term, growth will depend on the clinical validation of exosome-based biomarkers and the transition from research-

use-only products to regulated diagnostic applications.

United States market for Exosome ELISA Kit is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Exosome ELISA Kit is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Exosome ELISA Kit is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Exosome ELISA Kit players cover Thermo Fisher Scientific, Bio-Techne Corporation, System Biosciences (SBI), Abcam, RayBiotech, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Exosome ELISA Kit Industry Forecast" looks at past sales and reviews total world Exosome ELISA Kit sales in 2025, providing a comprehensive analysis by region and market sector of projected Exosome ELISA Kit sales for 2026 through 2032. With Exosome ELISA Kit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Exosome ELISA Kit industry.

This Insight Report provides a comprehensive analysis of the global Exosome ELISA Kit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Exosome ELISA Kit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Exosome ELISA Kit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Exosome ELISA Kit and breaks down the forecast by Detection Target, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Exosome ELISA Kit.

This report presents a comprehensive overview, market shares, and growth opportunities of Exosome ELISA Kit market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Detection Target:

Total Exosome Detection Kit

CD9-specific Exosome ELISA Kit

CD63-specific Exosome ELISA Kit

CD81-specific Exosome ELISA Kit

Tumor Marker-associated Exosome ELISA Kit

Custom Marker Exosome ELISA Kit

Segmentation by Sample Type Compatibility:

Serum Exosome ELISA Kit

Plasma Exosome ELISA Kit

Cell Culture Supernatant Kit

Urine Exosome ELISA Kit

Multi-sample Compatible Kit

Segmentation by Sensitivity:

Ultra-high Sensitivity Kit (10³ particles/mL)

Segmentation by Application:

Academic & Research

Hospitals & Clinical

Government & Public Health

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Bio-Techne Corporation

System Biosciences (SBI)

Abcam

RayBiotech

Sino Biological

Qiagen N.V.

Danaher Corporation

Miltenyi Biotec

BioVision

Qingdao Bio-Base Biotechnology

Beijing Hotgen Biotech

Beijing 4A Biotech

Shanghai Enzyme-linked Biotechnology

Hangzhou Eastbiopharm

Nanjing Jiancheng Bioengineering

Key Questions Addressed in this Report

What is the 10-year outlook for the global Exosome ELISA Kit market?

What factors are driving Exosome ELISA Kit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Exosome ELISA Kit market opportunities vary by end market size?

How does Exosome ELISA Kit break out by Detection Target, by Application?

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