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Global Exoglucanase Market Growth 2026-2032

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Abstracts

The global Exoglucanase market size is predicted to grow from US$ 33.4 million in 2025 to US$ 43.02 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

In 2024, global exoglucanase production will reach 621.7 tons, with an average selling price of $53 per kilogram.

Exoglucanases are a class of enzymes belonging to the glycoside hydrolase family. They primarily act on the non-reducing or reducing ends of complex polysaccharide chains such as cellulose and ?-1,3/1,4-glucans, hydrolyzing glycosidic bonds to release cellobiose, glucose, or other oligosaccharide units. Typical functions include targeted cleavage of cellulose microfibril ends, forming a synergistic degradation system with endoglucanases and ?-glucosidases. They play a key role in lignocellulosic biomass conversion, feed fortification, wine clarification, and the papermaking industry. They meet enzyme kinetic properties such as substrate specificity, pH/temperature stability, and catalytic efficiency.

United States market for Exoglucanase is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Exoglucanase is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Exoglucanase is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Exoglucanase players cover Novozymes, DSM, AB Enzymes, DuPont, BIO-CAT, etc. In terms of revenue, the global two largest companies occupied for a share

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nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Exoglucanase Industry Forecast” looks at past sales and reviews total world Exoglucanase sales in 2025, providing a comprehensive analysis by region and market sector of projected Exoglucanase sales for 2026 through 2032. With Exoglucanase sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Exoglucanase industry.

This Insight Report provides a comprehensive analysis of the global Exoglucanase landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Exoglucanase portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Exoglucanase market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Exoglucanase and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Exoglucanase.

This report presents a comprehensive overview, market shares, and growth opportunities of Exoglucanase market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Cutting to the Reduction End

Cutting to the Non-Reduction End

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Segmentation by Application:

- Lignocellulose Conversion
- Extreme Environment Bioprocessing
- Food and Brewing Industry
- Biomedical Material Synthesis
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia

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Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Novozymes

DSM

AB Enzymes

DuPont

BIO-CAT

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Specialty Enzymes & Probiotics

Amano Enzyme

Mitsubishi Chemical

BASF

DuPont Industrial Biosciences

Sunson Industry

ENMEX

KeyGene

Infinita Biotech

Ultreze

Key Questions Addressed in this Report

What is the 10-year outlook for the global Exoglucanase market?

What factors are driving Exoglucanase market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Exoglucanase market opportunities vary by end market size?

How does Exoglucanase break out by Type, by Application?

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