

Global Exhaust Resonators Market Growth 2026-2032

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Abstracts

The global Exhaust Resonators market size is predicted to grow from US\$ 3443 million in 2025 to US\$ 4932 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

In 2025, global Exhaust Resonator output reached about 220 million units and global capacity of around 250 million units. The average price is about USD 16 per unit, with gross margins near 26%. Exhaust Resonators are acoustic tuning components installed within a vehicle's exhaust system to reduce specific sound frequencies and eliminate unwanted noise such as droning, booming, or resonance generated by engine combustion and exhaust gas flow. Unlike mufflers, which broadly attenuate exhaust noise, resonators are engineered chambers or perforated-tube structures designed to cancel targeted sound waves through destructive interference. They are widely used in passenger cars, commercial vehicles, motorcycles, performance vehicles, and off-highway equipment to improve noise, vibration, and harshness (NVH) characteristics while maintaining desired exhaust flow. The supply chain begins upstream with raw material suppliers providing stainless steel, aluminized steel, nickel alloys, perforated tubes, acoustic insulation materials, and welding consumables. Midstream manufacturers fabricate resonator shells, chambers, baffles, and internal acoustic elements through stamping, tube forming, perforation, welding, and assembly processes, often integrating resonators into complete exhaust systems. Major exhaust system suppliers then deliver finished resonators and exhaust modules to automotive OEMs and aftermarket distributors. Downstream demand comes from passenger vehicle manufacturers, commercial truck and bus producers, motorcycle OEMs, powersports companies, industrial engine manufacturers, and the automotive replacement parts market, where resonators are used to meet regulatory noise requirements and enhance vehicle sound quality.

United States market for Exhaust Resonators is estimated to increase from US\$ million

in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Exhaust Resonators is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Exhaust Resonators is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Exhaust Resonators players cover Forvia Faurecia, Tenneco, Eberspacher, Boysen Group, Futaba Industrial, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Exhaust Resonators Industry Forecast' looks at past sales and reviews total world Exhaust Resonators sales in 2025, providing a comprehensive analysis by region and market sector of projected Exhaust Resonators sales for 2026 through 2032. With Exhaust Resonators sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Exhaust Resonators industry.

This Insight Report provides a comprehensive analysis of the global Exhaust Resonators landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Exhaust Resonators portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Exhaust Resonators market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Exhaust Resonators and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Exhaust Resonators.

This report presents a comprehensive overview, market shares, and growth opportunities of Exhaust Resonators market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Aluminized Steel

Stainless Steel

Nickel Alloy

Segmentation by Noise Attenuation:

2?5 dB

5?10 dB

>10 dB

Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

Motorcycles

Construction Equipment

Agricultural Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Forvia Faurecia

Tenneco

Eberspacher

Boysen Group

Futaba Industrial

Yutaka Giken

Sango Co.

Katcon Global

Sejong Industrial

Dinex Group

Bosal International

AP Emissions Technologies

Nelson Global Products

Cummins Emission Solutions

Donaldson Company

Harbin Airui Automotive Exhaust Systems

Guizhou Huangdi Exhaust System

Chongqing Height Automobile Exhaust System

Sharda Motor Industries

Tata AutoComp Systems

Key Questions Addressed in this Report

What is the 10-year outlook for the global Exhaust Resonators market?

What factors are driving Exhaust Resonators market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Exhaust Resonators market opportunities vary by end market size?

How does Exhaust Resonators break out by Type, by Application?

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