

Global Excess and Surplus Property Insurance Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Excess and Surplus Property Insurance market size is predicted to grow from US\$ 1860 million in 2025 to US\$ 2304 million in 2032; it is expected to grow at a CAGR of 3.2% from 2026 to 2032.

Excess and Surplus (E&S) Property Insurance is a specialized type of property insurance designed to cover high-risk or non-standard properties that traditional insurance providers (admitted carriers) are unwilling or unable to insure. It is offered by non-admitted insurers, which operate outside the standard regulatory frameworks but are authorized to provide tailored insurance solutions for unique or complex risks.

United States market for Excess and Surplus Property Insurance is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Excess and Surplus Property Insurance is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Excess and Surplus Property Insurance is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Excess and Surplus Property Insurance players cover AXA, AIG, Zurich, Arch Insurance, Nautilus, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Excess and Surplus Property Insurance Industry Forecast' looks at past sales and reviews total world Excess and

Surplus Property Insurance sales in 2025, providing a comprehensive analysis by region and market sector of projected Excess and Surplus Property Insurance sales for 2026 through 2032. With Excess and Surplus Property Insurance sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Excess and Surplus Property Insurance industry.

This Insight Report provides a comprehensive analysis of the global Excess and Surplus Property Insurance landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Excess and Surplus Property Insurance portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Excess and Surplus Property Insurance market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Excess and Surplus Property Insurance and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Excess and Surplus Property Insurance.

This report presents a comprehensive overview, market shares, and growth opportunities of Excess and Surplus Property Insurance market by product type, application, key players and key regions and countries.

Segmentation by Type:

Excess Liability Insurance

Residual Property Insurance

Others

Segmentation by Application:

Enterprise

Individual

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

AXA

AIG

Zurich

Arch Insurance

Nautilus

Nationwide Mutual Insurance Company

WR Berkley Corporation

Insureon

Progressive

DUAL

Berkshire Hathaway GUARD

MSIG

AmeriTrust Group, Inc.

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