

Global Excess Baggage Solution Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Excess Baggage Solution market size is predicted to grow from US\$ 1148 million in 2025 to US\$ 1909 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Excess Baggage Solution refers to a specialized travel-logistics service that transports passengers' luggage, personal effects, boxes, sports equipment and other travel belongings separately from the accompanied baggage carried on their flight. The service is primarily used when baggage exceeds airline weight, quantity or dimensional allowances, when travelers prefer to avoid airport baggage handling, or when larger volumes of personal belongings need to be moved between homes, hotels, universities, workplaces, ports or other destinations. A typical solution integrates digital quotation and booking, scheduled collection or drop-off, baggage labeling and preparation, domestic or international transportation, end-to-end shipment tracking, customs documentation and clearance support, shipment protection and final delivery. Transportation may be provided through express courier networks, air freight, road freight, sea freight or multimodal combinations depending on shipment weight, route, delivery urgency and cost requirements. Door-to-door delivery has become the principal commercial model, while airport-linked and depot-based services remain relevant for specific routes and large shipments. The research scope focuses on dedicated commercial solutions in which transportation of travelers' personal baggage represents a material service offering, covering leisure travel, business travel, student mobility, international relocation, sports and event travel and long-term overseas stays. Current specialist providers confirm that luggage, boxes and sporting equipment can be collected separately and delivered directly to destinations while allowing passengers to avoid or reduce airline excess-baggage handling.

Key Findings

Door-to-door baggage shipping represents the principal service configuration across specialist excess baggage providers

Air transport remains the preferred mode for time-sensitive international baggage while sea freight serves larger economy shipments

Leisure travelers students expatriates and relocating households constitute the principal customer groups for dedicated baggage shipping

Digital quotation shipment tracking customs support and destination delivery are becoming standard components of premium service offerings

Europe and North America form mature demand bases while Asia-Pacific provides increasing cross-border travel and student mobility opportunities

Market Trends

The Excess Baggage Solution industry is evolving from conventional freight forwarding and manual baggage booking toward digitally managed, door-to-door travel-logistics platforms. Specialist providers increasingly allow travelers to obtain route-specific quotations, book collections, print or receive shipping labels, complete customs documentation and monitor delivery through a single online interface. Send My Bag provides international door-to-door luggage delivery with shipment tracking, while My Baggage combines online booking, door-to-door collection and delivery and worldwide tracking. Eurosender operates as a digital logistics platform that matches baggage shipments with courier networks, while Luggage Forward emphasizes scheduled doorstep pickup, customs handling, protection and delivery guarantees. Service portfolios are also widening beyond ordinary suitcases toward boxes, golf clubs, skis, snowboards and other sports equipment, reflecting demand from travelers who need to transport oversized or specialized belongings. Another structural trend is service segmentation between rapid air or courier delivery and lower-cost economy solutions. PACK & SEND, for example, offers both air and sea freight for excess baggage, with sea freight positioned toward larger shipments where customers prioritize cost over transit time. Seven Seas Worldwide similarly provides both baggage shipping and dedicated air-shipping options. Over the longer term, competition is shifting toward greater shipment visibility, simplified cross-border documentation, more predictable pricing, delivery guarantees, integrated insurance or shipment protection and

increasingly frictionless booking experiences.

Market Dynamics

Drivers

Demand for Excess Baggage Solutions is supported by continued expansion of international travel, airline baggage restrictions, the monetization of ancillary airline services and growing consumer preference for traveling without carrying multiple heavy bags through airports. International tourism remained above pre-pandemic levels in 2025, with international tourist arrivals increasing further during the year, reinforcing the addressable traveler base for baggage-forwarding services. Airlines also continue to generate substantial ancillary revenue from optional services including baggage, creating a persistent economic comparison between checking additional bags and shipping them separately. Additional demand comes from international students, expatriates, long-term travelers, relocating households and sports travelers, whose shipment volumes often exceed conventional airline allowances. My Baggage explicitly serves student and relocation use cases, while Send My Bag supports delivery to homes, hotels, universities and workplaces and positions international shipping as an alternative to excess baggage charges.

Restraints

Market adoption is constrained by the fact that separate baggage shipping is not universally cheaper or faster than airline baggage, particularly for lightweight bags, short-haul routes or premium airline tickets with generous baggage allowances. Pricing varies substantially according to route, actual and volumetric weight, dimensions, residential collection, service speed, customs requirements and carrier surcharges. Specialist providers may also impose maximum item weights or oversized-shipment charges; Send My Bag, for example, identifies additional charges above specified weight and dimensional thresholds, while Seven Seas Worldwide limits individual containers on its baggage service to 30 kg. International shipments are additionally exposed to customs inspections, prohibited-item rules, documentation errors and destination-specific import requirements. Transit delays can also reduce the attractiveness of shipping baggage ahead when travel is arranged at short notice.

Opportunities

Major opportunities are emerging in integrated travel-logistics services that combine

baggage shipping with relocation, university mobility, cruise travel, golf and ski transportation and long-duration international stays. Student mobility is particularly compatible with door-to-door baggage solutions because users commonly ship books, clothing and personal belongings between family homes and campuses, and providers such as My Baggage and Eurosender already maintain dedicated student-oriented offerings. Cruise travel represents another specialized opportunity because baggage can be shipped directly toward ports or stateroom destinations, reducing handling across airports, hotels and terminals. Providers can also expand through partnerships with universities, travel agencies, tour operators, cruise companies, relocation specialists, hospitality groups and sports-travel businesses. Further opportunities lie in automated customs documentation, dynamic multi-carrier routing, real-time exception management and embedded baggage-shipping options integrated directly into travel booking journeys.

Challenges

The principal challenge is maintaining service reliability across logistics networks that often depend on third-party courier, freight, airline and last-mile partners. Unlike accompanied baggage, which remains within the aviation baggage-handling ecosystem, separately shipped luggage passes through parcel or freight networks with different handling procedures and shipment restrictions. Providers therefore need accurate dimensional data, robust labeling, appropriate packaging, reliable tracking and effective exception management. Customer expectations for visibility are also increasing. IATA requires member airlines to track checked baggage at four key points under Resolution 753, contributing to broader traveler expectations for end-to-end baggage visibility even when bags are transported through alternative logistics channels. Cross-border regulatory differences, customs valuation of personal effects, restricted goods, insurance exclusions and claims management create further operational complexity, particularly for providers offering hundreds or thousands of international route combinations.

Industry Chain Analysis

The upstream of the Excess Baggage Solution industry consists primarily of international courier companies, air-cargo operators, road carriers, ocean-freight providers, freight forwarders, airport and depot handling operators, packaging-material suppliers, customs brokers, insurance and shipment-protection providers, payment processors and logistics technology suppliers. Midstream companies are specialist excess-baggage providers and digital luggage-shipping platforms that integrate

quotation, booking, pickup scheduling, labeling, carrier selection, transportation, shipment tracking, customs support and customer service into a traveler-facing product. Providers may operate their own logistics assets selectively, but many use networks of courier and freight partners to achieve international coverage. Eurosender explicitly compares and books courier services through its platform, while Ship&Play describes use of a network of shipping partners for baggage transportation. Downstream demand comes from leisure travelers, business travelers, international students, expatriates, relocating households, athletes, golfers, skiers, cruise passengers and other customers requiring additional baggage capacity. Value creation is concentrated in route coverage, negotiated freight rates, booking convenience, reliable pickup and delivery, customs expertise, real-time tracking, service guarantees, shipment protection and customer support rather than ownership of transport assets alone.

Segment Insights

By service type, Door-to-Door Baggage Shipping forms the central product architecture because it removes both origin and destination handling requirements from the traveler. Major specialist providers including Send My Bag, My Baggage, Seven Seas Worldwide and Luggage Forward emphasize collection from a residence, hotel or other address followed by direct delivery to the destination. Airport-to-Door, Door-to-Airport and Airport-to-Airport services remain relevant where providers cooperate with depots, airports or freight terminals, although these formats require greater customer participation. By transportation mode, air freight and parcel-express networks are preferred for smaller and time-sensitive international shipments, road transportation is important for domestic and intra-regional routes, while sea freight becomes economically relevant for high-volume personal effects and relocation shipments. PACK & SEND specifically positions sea freight toward larger excess-baggage consignments and air freight toward faster delivery requirements. By shipment weight, the market ranges from Below 20 kg through 20–30 kg, 30–50 kg and 50–100 kg to Above 100 kg shipments, but service availability increasingly changes at higher weights because parcel networks impose per-item handling limits and heavier movements migrate toward freight products.

Downstream Market Opportunities

Leisure Travel provides the broadest recurring consumer base, particularly for families, long-duration holidays, cruises and trips involving multiple destinations, while Business Travel creates demand where convenience and predictable delivery are valued more highly than the lowest transport cost. Student Relocation is structurally attractive because international students frequently move clothing, books and personal effects at

the beginning and end of academic terms. International Relocation and Long-term Overseas Stay generate heavier shipments and favor combinations of air freight, economy freight and sea transportation. Sports and Event Travel provides a higher-value specialized niche covering golf clubs, skis, snowboards and other bulky equipment that can be difficult or expensive to carry through airline systems. Ship&Play explicitly supports luggage and sporting equipment, while Luggage Forward has dedicated cruise and sports-oriented baggage services. These differentiated use cases create opportunities for providers to build vertical packages rather than compete only as generic parcel resellers.

Regional Insights

Europe represents one of the most mature markets for dedicated excess-baggage and luggage-forwarding services, supported by high international travel intensity, dense cross-border transport networks and the presence of specialist providers including Send My Bag, My Baggage, Seven Seas Worldwide, Excess Luggage, Sherpr, Transglobal Express, Anglo Pacific and PSS International Removals. Europe also remained the world's largest international tourism destination region in 2025, receiving 793 million international tourists. North America forms another major demand base, particularly for leisure, university, cruise, golf and international relocation traffic, and specialist providers such as Luggage Forward and Ship&Play maintain strong traveler-facing offerings in this market. Asia-Pacific has substantial longer-term potential as international tourism, outbound education and cross-border personal mobility continue expanding. Australia has a developed excess-baggage freight ecosystem through PACK & SEND and other logistics providers, while South and Southeast Asian markets provide opportunities linked to migrant, student and expatriate traffic. Competition differs regionally: mature Western markets emphasize digital convenience, delivery guarantees and customer experience, whereas emerging markets remain more influenced by freight pricing, airport-linked handling and agent networks.

Competitive Landscape Analysis

The Excess Baggage Solution market remains fragmented, combining specialist luggage-shipping brands, digital logistics platforms, international removal companies and diversified courier or freight operators. Send My Bag, My Baggage, Seven Seas Worldwide and Luggage Forward represent specialist traveler-oriented competitors whose propositions center on luggage shipping, door-to-door service and reduced airport handling. Eurosender competes through a digital multi-carrier logistics-platform model, while PACK & SEND and Transglobal Express combine excess-baggage

products with broader courier and freight capabilities and can therefore address heavier or less standardized shipments. The competitive pool also includes Avaan Excess, Excess Luggage, Sherpr, Safexpress, DTDC Express, Anglo Pacific, PSS International Removals, U-BAG / UBI Worldwide, Excess Baggage Company, Japan Express and Ship&Play, including its luggage-shipping brand portfolio. Competition increasingly centers on international route coverage, price transparency, transit-time choice, pickup convenience, shipment visibility, customs expertise, insurance or shipment protection, delivery guarantees and customer support. Scale alone does not determine positioning because specialist brands can differentiate through traveler-specific workflows and service experience, while diversified logistics groups benefit from broader transport networks and freight capabilities.

Report Scope

LPI (LP Information)' newest research report, the "Excess Baggage Solution Industry Forecast" looks at past sales and reviews total world Excess Baggage Solution sales in 2025, providing a comprehensive analysis by region and market sector of projected Excess Baggage Solution sales for 2026 through 2032. With Excess Baggage Solution sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Excess Baggage Solution industry.

This Insight Report provides a comprehensive analysis of the global Excess Baggage Solution landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Excess Baggage Solution portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Excess Baggage Solution market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Excess Baggage Solution and breaks down the forecast by Service Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Excess Baggage Solution.

This report presents a comprehensive overview, market shares, and growth opportunities of Excess Baggage Solution market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Service Type:

Door-to-Door Baggage Shipping

Airport-to-Door Baggage Shipping

Door-to-Airport Baggage Shipping

Airport-to-Airport Baggage Shipping

Others

Segmentation by Transportation Mode:

Air Freight

Road Freight

Sea Freight

Multimodal Transportation

Others

Segmentation by Shipment Weight:

Below 20 kg

20–30 kg

30–50 kg

50–100 kg

Above 100 kg

Segmentation by Application:

Leisure Travel

Business Travel

Student Relocation

International Relocation

Sports and Event Travel

Long-term Overseas Stay

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Avaan Excess

My Baggage

PACK & SEND

Seven Seas Worldwide

Excess Luggage

Eurosender

Send My Bag

Sherpr

Safexpress

Transglobal Express

DTDC Express

Anglo Pacific

PSS International Removals

U-BAG / UBI Worldwide

Excess Baggage Company

Luggage Forward

Ship&Play?Luggage Free?ShipGo?

SF Express

Yamato Transport

Sagawa Express

Japan Post

Japan Express

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