

Global Excavator Chassis Parts Market Growth 2026-2032

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Abstracts

The global Excavator Chassis Parts market size is predicted to grow from US\$ 11505 million in 2025 to US\$ 17400 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

In 2025, global sales of excavator chassis components reached 98 million units, with an average selling price of US\$120 per unit. Excavator chassis components refer to the key structural and functional components that make up the walking system of tracked excavators. These mainly include track shoes, track rollers, carrier rollers, drive sprockets, idler wheels, and track assemblies. They are used to bear the weight of the machine, transmit power, and adapt to the walking and operating needs under complex working conditions. Their performance directly affects the stability, wear resistance, and service life of the equipment. They are widely used in mining, infrastructure construction, earthmoving, and forestry operations.

Upstream raw materials mainly include alloy steel, cast steel parts, forgings, and heat treatment accessories. Downstream, they mainly connect with machine manufacturers, construction machinery rental companies, and the repair and replacement market. In the future, with the increasing demand for high-intensity operations in construction machinery and the shortening of equipment replacement cycles, products will develop towards high wear-resistant materials, long service life, and lightweight designs. The industry's total production capacity is approximately 130 million units per year, with a gross profit margin of about 25%. Downstream consumption is primarily driven by complete machine assembly, followed by aftermarket maintenance and replacement demand, with mining and infrastructure sectors accounting for the largest share. Upstream material consumption includes a significant proportion of high-strength steel and heat treatment energy costs.

On the demand side, continued global infrastructure investment and a recovery in the mining industry are driving growth in demand for complete machines. Simultaneously, the large existing stock of equipment is steadily releasing replacement demand in the aftermarket, providing the industry with sustained growth momentum and large-scale business opportunities.

United States market for Excavator Chassis Parts is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Excavator Chassis Parts is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Excavator Chassis Parts is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Excavator Chassis Parts players cover Norck, Caterpillar, Komatsu, Gfm Parts, RMP Products, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Excavator Chassis Parts Industry Forecast" looks at past sales and reviews total world Excavator Chassis Parts sales in 2025, providing a comprehensive analysis by region and market sector of projected Excavator Chassis Parts sales for 2026 through 2032. With Excavator Chassis Parts sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Excavator Chassis Parts industry.

This Insight Report provides a comprehensive analysis of the global Excavator Chassis Parts landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Excavator Chassis Parts portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Excavator Chassis Parts market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Excavator Chassis Parts and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Excavator Chassis Parts.

This report presents a comprehensive overview, market shares, and growth opportunities of Excavator Chassis Parts market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Walking Drive Components

Track Load-bearing Components

Support and Guidance Components

Others

Segmentation by Load Capacity:

Load Capacity: 30 Tons

Segmentation by Manufacturing Process:

Forgings

Castings

Welded Structural Components

Segmentation by Application:

Mining

Forestry Operations

Urban Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Norck

Caterpillar

Komatsu

Gfm Parts

RMP Products

SINOMACH

THACO INDUSTRIES

SANY

MechLink

Hitachi

YUTANI

Quanzhou Huamao Machinery Equipment Co.,Ltd

Quanzhou Zhongkai Machinery

SHANTUI

TENGSHENG

John Deere

Key Questions Addressed in this Report

What is the 10-year outlook for the global Excavator Chassis Parts market?

What factors are driving Excavator Chassis Parts market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Excavator Chassis Parts market opportunities vary by end market size?

How does Excavator Chassis Parts break out by Type, by Application?

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