

Global eVTOL Propulsion Motors Market Growth 2026-2032

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Abstracts

The global eVTOL Propulsion Motors market size is predicted to grow from US\$ 509 million in 2025 to US\$ 3295 million in 2032; it is expected to grow at a CAGR of 30.7% from 2026 to 2032.

In 2025, global eVTOL Propulsion Motors production reached approximately 28,889 units, with an average global market price of around USD 18,000 per unit.

The gross profit margin of major companies in the industry is between 25.74%–46.83%.

In 2025, the global production capacity of eVTOL Propulsion Motors was approximately 38,012 units.

eVTOL Propulsion Motors are high-power-density electric motors used in electric vertical takeoff and landing aircraft to provide lift, cruise thrust or distributed propulsion. They must meet strict requirements for lightweight design, redundancy, thermal management, efficiency, vibration control and aviation-grade reliability. The product is used in multicopter, tilt-rotor, lift-plus-cruise and ducted-fan eVTOL platforms. The market includes propulsion motors and motor assemblies designed for eVTOL aircraft, but excludes ordinary drone motors, automotive traction motors, propellers and complete aircraft propulsion systems counted separately.

The industry chain includes electrical steel, copper windings, permanent magnets, bearings, motor controllers, thermal materials, composite housings, sensors, insulation materials and aviation testing services. Midstream production covers electromagnetic design, lightweight structural design, winding, rotor assembly, balancing, thermal validation, vibration testing, endurance testing and certification support. Downstream

demand comes from eVTOL aircraft developers, aerospace suppliers, urban air mobility platforms, cargo drones and advanced air mobility projects. Growth is driven by aircraft certification progress, distributed electric propulsion, urban air mobility investment and demand for quieter low-emission aircraft.

United States market for eVTOL Propulsion Motors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for eVTOL Propulsion Motors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for eVTOL Propulsion Motors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key eVTOL Propulsion Motors players cover Safran Electrical & Power, magniX, H3X Technologies, Evolito Ltd., EMRAX d.o.o., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "eVTOL Propulsion Motors Industry Forecast" looks at past sales and reviews total world eVTOL Propulsion Motors sales in 2025, providing a comprehensive analysis by region and market sector of projected eVTOL Propulsion Motors sales for 2026 through 2032. With eVTOL Propulsion Motors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world eVTOL Propulsion Motors industry.

This Insight Report provides a comprehensive analysis of the global eVTOL Propulsion Motors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on eVTOL Propulsion Motors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global eVTOL Propulsion Motors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for eVTOL Propulsion Motors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global eVTOL Propulsion Motors.

This report presents a comprehensive overview, market shares, and growth opportunities of eVTOL Propulsion Motors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Axial Flux Motors

Radial Flux Motors

Transverse Flux Motors

Segmentation by Cooling Method:

Air-Cooled Motors

Liquid-Cooled Motors

Hybrid-Cooled Motors

Segmentation by Rated Power:

Low Power??50 kW?

Medium Power?51–200 kW?

High Power??200 kW?

Segmentation by Application:

Multicopter eVTOL Aircraft

Lift-Plus-Cruise eVTOL Aircraft

Tilt-Rotor eVTOL Aircraft

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Safran Electrical & Power

magniX

H3X Technologies

Evolito Ltd.

EMRAX d.o.o.

Honeywell Aerospace

DENSO Corporation

MGM COMPRO

LaunchPoint Electric Propulsion Solutions, Inc.

Duxion Motors Inc.

Wolong Electric Drive Group Co., Ltd.

Tianjin Santroll Electric Automobile Technology Co., Ltd.

Zhuhai Enpower Electric Co., Ltd.

T-MOTOR

AECC Aero Science and Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global eVTOL Propulsion Motors market?

What factors are driving eVTOL Propulsion Motors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do eVTOL Propulsion Motors market opportunities vary by end market size?

How does eVTOL Propulsion Motors break out by Type, by Application?

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