

Global eVTOL Propellers Market Growth 2026-2032

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Abstracts

The global eVTOL Propellers market size is predicted to grow from US\$ 236 million in 2025 to US\$ 449 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global eVTOL Propellers production reached approximately 377 k units with an average global market price of around US\$ 640 per unit, and a gross profit margin of approximately 20%-40%. eVTOL propellers are critical power components of electric vertical takeoff and landing (eVTOL) aircraft, converting electrical energy into mechanical energy to drive propeller rotation, thereby generating lift and thrust for vertical takeoff, hovering, and cruise flight. Their design must integrate aerodynamic performance, structural integrity, lightweight construction, and noise reduction to meet the unique operational and mission requirements of eVTOLs. The propellers are typically manufactured using high-strength composite materials or lightweight alloys, with blade geometries (e.g., chord length, twist angle, airfoil shape) optimized to enhance aerodynamic efficiency and reduce energy consumption. Additionally, by integrating intelligent drive systems and adaptive control algorithms, eVTOL propellers enable dynamic speed regulation, fault tolerance, and vibration suppression, ensuring safety and reliability in complex environments. Their technological advancement directly influences eVTOL payload capacity, range efficiency, and environmental adaptability, making them a core element in driving innovations in urban air mobility (UAM) and advanced aerial transportation systems.

The eVTOL propeller market is emerging alongside aircraft development and certification progress, with demand concentrated in prototype, test, and early-production phases. Key purchase criteria are efficiency across hover and transition, strict acoustic performance, and proven structural reliability under high power and cyclic loading. Technology trends include larger-diameter composite blades, tighter balance control, erosion and lightning protection, and, in some architectures, variable-pitch mechanisms

to expand operating envelopes. Supply is shaped by aerospace-grade qualification, documentation, and repeatability requirements, which raise barriers versus conventional UAV propellers. Cost remains high due to materials, tooling, and testing intensity, so suppliers that can shorten iteration cycles and deliver consistent quality gain advantage. As fleets scale, aftermarket spares, repair capability, and lifecycle traceability will become increasingly important. Overall growth depends on certification milestones and the ramp of early commercial and industrial deployments.

LP Information, Inc. (LPI) ' newest research report, the 'eVTOL Propellers Industry Forecast' looks at past sales and reviews total world eVTOL Propellers sales in 2025, providing a comprehensive analysis by region and market sector of projected eVTOL Propellers sales for 2026 through 2032. With eVTOL Propellers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world eVTOL Propellers industry.

This Insight Report provides a comprehensive analysis of the global eVTOL Propellers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on eVTOL Propellers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global eVTOL Propellers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for eVTOL Propellers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global eVTOL Propellers.

This report presents a comprehensive overview, market shares, and growth opportunities of eVTOL Propellers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Multi-rotor

Compound Wing/VTOL Fixed Wing

Tiltrotor

Others

Segmentation by Number of Blade:

Three-Blade Propellers

Two-Blade Propellers

Others

Segmentation by Pitch:

Fixed-Pitch Propeller

Variable-Pitch Propeller

Segmentation by Application:

Passenger Transport

Freight

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Helix-Carbon GmbH

Overair, Inc.

Vertical Aerospace

Archer

Joby Aviation

Wisk Aero

Lilium

DUC H?lices

Sensenich Propeller

EHang Intelligent Equipment(Guangzhou) Co., Ltd.

Anhui Xihe Aviation Technology Co., Ltd.

Anhui Xoar Aero Tech Ltd

Anyang Hawk Aviation Technology Co., Ltd.

Jiangxi Xintuo Enterprise Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global eVTOL Propellers market?

What factors are driving eVTOL Propellers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do eVTOL Propellers market opportunities vary by end market size?

How does eVTOL Propellers break out by Type, by Application?

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