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Global eVTOL Flight Control Computers Market Growth 2026-2032

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Abstracts

The global eVTOL Flight Control Computers market size is predicted to grow from US$ 55.76 million in 2025 to US$ 292 million in 2032; it is expected to grow at a CAGR of 25.3% from 2026 to 2032.

In 2025, global shipments of eVTOL Flight Control Computers reached approximately 520 sets, with an average selling price of around US$110,000 per set. eVTOL Flight Control Computers are high-reliability airborne electronic computing devices used in electric vertical takeoff and landing aircraft. Their main product forms include primary flight control computers, backup flight control computers, redundant flight control controllers, fly-by-wire computing platforms, and flight control computing modules for certification development. These products convert pilot commands, automated flight commands, sensor data, and aircraft state information into stable and reliable flight control outputs through redundant computing architecture, flight control law execution, attitude control, control allocation, transition control, flight envelope protection, fault monitoring, and degraded-mode control. They support safe control of eVTOL aircraft during vertical takeoff and landing, hovering, transition flight, cruise flight, and automated flight operations, and are mainly used in passenger eVTOL aircraft, cargo eVTOL aircraft, certification demonstrators, engineering prototypes, and low-altitude economy demonstration platforms.

The growth of the eVTOL Flight Control Computers market is mainly driven by low-altitude economy policy support, faster certification progress for passenger eVTOL aircraft, the rollout of urban air mobility and regional low-altitude transportation scenarios, rising demand for cargo eVTOL and emergency response platforms, the shift of OEMs from prototype flight testing to pilot production and mass-production preparation, upgrades from conventional UAV-grade controllers to certification-oriented

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high-reliability computing platforms, stricter flight safety redundancy requirements, increasing complexity in vertical takeoff and cruise transition control, stronger automated and autonomous flight capabilities, localization of avionics supply chains, and the standardization of primary and backup flight control computer configurations. As eVTOL aircraft move into conformity testing, pilot operations, and early commercial deliveries, flight control computers will become increasingly important as safety-critical avionics components with higher unit value, stronger certification barriers, and greater supply chain importance.

LP Information, Inc. (LPI) ' newest research report, the “eVTOL Flight Control Computers Industry Forecast” looks at past sales and reviews total world eVTOL Flight Control Computers sales in 2025, providing a comprehensive analysis by region and market sector of projected eVTOL Flight Control Computers sales for 2026 through 2032. With eVTOL Flight Control Computers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world eVTOL Flight Control Computers industry.

This Insight Report provides a comprehensive analysis of the global eVTOL Flight Control Computers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on eVTOL Flight Control Computers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global eVTOL Flight Control Computers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for eVTOL Flight Control Computers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global eVTOL Flight Control Computers.

This report presents a comprehensive overview, market shares, and growth opportunities of eVTOL Flight Control Computers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

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Flight Control Computer

Fly-By-Wire Computer Platform

Autopilot Controller

Other

Segmentation by Redundancy Architecture:

Triplex Redundant Products

Dissimilar Dual Channel Products

Fail Operational Products

Other

Segmentation by Application:

Passenger eVTOL Aircraft

Cargo eVTOL Aircraft

Demonstration eVTOL Aircraft

Other

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Honeywell International Inc.

BAE Systems plc

Thales S.A.

Diehl Aviation

Safran Electronics & Defense

Embention Sistemas Inteligentes S.A.

AVIAGE SYSTEMS

Boundary.AI

Key Questions Addressed in this Report

What is the 10-year outlook for the global eVTOL Flight Control Computers market?

What factors are driving eVTOL Flight Control Computers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do eVTOL Flight Control Computers market opportunities vary by end market size?

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How does eVTOL Flight Control Computers break out by Type, by Application?

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